



USER DOCUMENTATION (ALEPHINO 4.0)

Patron Load Interface Format (PLIF)

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1 Introduction

This document describes the file format PLIF for the exchange of borrower data between Alephino 4.0 and other programs.

PLIF stands for „Patron Load Interface Format“ and is a text file with specific structure. This structure is described in detail below.

The character set used for PLIF is the ISO Latin 1 character set (ISO-8859-1).

2 Structure of the PLIF file

The file consists of lines, each line contains the data of one borrower:

```
<Data borrower 1> <nl>
<Data borrower 2> <nl>
<Data borrower 3> <nl>
...
```

The data of a borrower in turn is subdivided in certain "sections" called:

USER RECORD SECTION
ID RECORD SECTION
ADDRESS RECORD SECTION
BOR RECORD SECTION

The different sections contain 0 to n corresponding records; an exception is the USER RECORD SECTION: it contains exactly one USER RECORD. A PLIF borrower record therefore consists of at least one USER RECORD and optionally followed by ID, ADDRESS and BOR records.

The records are of fixed length, which means that

- fields that are not filled in full length have to be filled up with blanks to their maximum length,
- record fields which are empty must be filled completely with blanks,
- field contents which are too long must be reduced to the maximum length,

to define the beginning of the next record at a specific position in the line. This does not apply to the last record in a borrower line: it may end after the last information and need not be filled up with blanks to a specific length.

For the different records you must meet the following lengths:

USER RECORD	1000 characters
ID RECORD	100 characters
ADDRESS RECORD	500 characters
BOR RECORD	200 characters

For example a record for a borrower with 2 necessary ID-RECORDS, with 2 addresses and loan permissions for 3 sublibraries therefore would have a length of $1000 + 200 + 1000 + 600 = 2800$ characters.

3 Structure of the PLIF records

For the structuring of the different record types into fields as well as their allocation to Alephino master files and fields please consult the following tables.

3.1 USER RECORD

PLIF field	Type (length)	Alephino master file	Alephino field	Remark
USER-REC SECTION				
USER-REC-ACTION	X(1)			Import: permitted: A,D,I,U,X
USER-REC-MATCH-ID-TYPE	X(2)			Import: permitted values: 00,01 Export: used value: 00
USER-REC-MATCH-ID	X(20)			Import: depends on the value of the field USER-REC-MATCH-ID-TYPE as IDN or barcode Export: IDN of the borrower record
FILLER (for future use)	X(100)			Not used
USER-REC-NAME-TITLE	X(10)	BEN	104 (Titel)	
USER-REC-NAME	X(200)	BEN	102 (Name)	
USER-REC-BIRTH-DATE	N(8)	BEN	105 (Geb.datum)	Format: YYYYMMDD
USER-REC-BUDGET	X(20)			Not used
USER-REC-EXPORT-CONSENT	X(1)			Not used
USER-REC-DELINQ-INDEX	N(1)			Import: permitted values: 1,2,3 Export: used value: 1
USER-REC-DELINQ	N(2)	BEN	112,114,116 (Delinquency codes 123)	Import: depends on the value of the field USER-REC-DELINQ-INDEX Export: BEN 112 (Delinquency code 1)
USER-REC-DELINQ-N	X(200)	BEN	113,115,117 (Delinquency text 123)	Import: depends on the value of the field USER-REC-DELINQ-INDEX Export: BEN 113 (Delinquency text 1)
USER-REC-FIELD-INDEX	N(1)			Import: permitted values: 1,2,3 Export: used value: 1
USER-REC-FIELD	X(200)	BEN	121,122,123 (Note 123)	Import: depends on the value of the field USER-REC-FIELD-INDEX Export: BEN 121 (Note 1)
USER-REC-PROFILE	X(10)			Not used
USER-REC-ILL-LIB	X(5)			Not used
USER-REC-HOME-LIB	X(5)	BEN	SUB (Standard sub-library)	
USER-REC-ILL-TOTAL-LIMIT	N(4)			Not used
USER-REC-ILL-ACTIVE-LIMIT	N(4)			Not used

USER-REC-SEND-ALL-LETT	X(1)			Not used
CON-LNG	X(3)	BEN	111 (Language)	
FILLER	X(196)			Not used
USER-REC-NO-ID	N(2)			Number of the following ID records
USER-REC-NO-ADDRESS	N(2)			Number of the following address records
USER-REC-NO-BOR	N(2)			Number of the following permission records

3.2 ID RECORD

PLIF field	Type (length)	Alephino master file	Alephino field	Remark
ID-REC-ACTION	X(1)			Import: not used Export: like USER-REC-ACTION
ID-TYPE	X(2)			Import: permitted values: 00,01,02 Export: depends on the values of the following data fields
ID-NO	X(20)	BEN	001 (IDN) 100 (Strichcode) 101 (Matrikelnr.)	depends on the value of ID-TYPE
ID-VERIFICATION	X(20)	BEN	108 (PinCode) 109 (nicht verw.) 110 (nicht verw.)	depends on the value of ID-TYPE
ID-VERIFICATION-TYPE	X(2)			Not used
ID-STATUS	X(2)			Not used
ID-ENCRYPTION	X(1)			Not used
FILLER	X(52)			Not used

3.3 ADDRESS RECORD

PLIF field	Type (length)	Alephino master file	Alephino field	Remark
ADDR-REC-ACTION	X(1)			Import: permitted values: A,D,I,U,X Export: like USER-REC-ACTION
ADDR-REC-SEQUENCE	N(2)			Sequence no. of the address record
ADDR-REC-TYPE	N(2)	ADR	110	Import: permitted values: 1_2_3_ (numeric character + blanks)
ADDR-REC-ADDR-1	X(50)	ADR	100	
ADDR-REC-ADDR-2	X(50)	ADR	101	
ADDR-REC-ADDR-3	X(50)	ADR	102	
ADDR-REC-ADDR-4	X(50)	ADR	103	
ADDR-REC-ADDR-5	X(50)	ADR	104	
ADDR-REC-ZIP	X(10)	ADR	105	
ADDR-REC-PHONE	X(30)	ADR	107	
ADDR-REC-PHONE-2	X(30)	ADR	111	
ADDR-REC-PHONE-3	X(30)	ADR	112	
ADDR-REC-PHONE-4	X(30)	ADR	113	

ADDR-REC-E-MAIL	X(60)	ADR	106	
ADDR-REC-START-DATE	N(8)	ADR	108	
ADDR-REC-STOP-DATE	N(8)	ADR	109	
FILLER	X(39)			Not used

3.4 BOR RECORD

PLIF field	Type (length)	Alephino master file	Alephino field	Remark
BOR-REC-ACTION	X(1)			Import: permitted values: A,D,I,U,X Export: like USER-REC-ACTION
BOR-REC-SUB-LIBRARY	X(5)	PRM	SUB	
BOR-REC-TYPE	X(2)	PRM	200	
BOR-REC-STATUS	X(2)	PRM	201	
BOR-REC-EXPIRY-DATE	N(8)	PRM	202	
FILLER	X(182)			Not used

4 Explanations on specific fields

4.1 ACTION-Field

Each record begins with an ACTION field whose content defines which actions may be carried out with the record data when importing it into Alephino.

The following information is permitted for the ACTION field:

U	Update: Overwrite the fields of the Borrower/Address/Permission record that already exists in the Alephino database with the field contents from the corresponding fields of the PLIF file. (Field contents of other fields which do not appear in the PLIF record are preserved in the database record). If the record cannot be found in the Alephino database, no new record will be created; there will be only an error message.
I	Insert: Create a new Borrower/Address/Permission record. If there already is a matching record in the Alephino database the record will not be updated; there will be only an error message.
A	Combination of U and I : If the record cannot be found in the database, it will be created; if it already exists it will be updated.
D	Delete: Delete the record from the database.
X	The record will not be changed.

The records of a borrower record may have different values in their ACTION fields, this way it is possible to direct the actions very specifically.

Example: If you only want to delete the addresses of borrowers, the USER RECORDS are assigned ACTION ‚X‘ and the ADDRESS records ACTION ‚D‘. The corresponding USER RECORDS are then used only to identify the borrower.

For USER RECORDS with ACTION ‚D‘ the system tries to delete the borrower completely, i.e including linked address, permissions and cash records. If there are still loans, requests, routing lists or unpaid fines for the borrower, the borrower record will not be deleted.

When exporting PLIF records from Alephino the value of the ACTION field may be specified as parameter when starting the program. This value then applies to all exported records.

4.2 MATCH-ID and MATCH-ID-TYPE (USER RECORD)

Import:

The content of MATCH-ID will not be imported into an Alephino field but is only used to identify a BEN record in the Alephino database, e.g. for the Update action. Via the content of MATCH-ID-TYPE you may control if the content of MATCH-ID should be interpreted as IDN or as barcode when searching for the BEN record:

MATCH-ID-TYPE	MATCH-ID
0	IDN
1	Barcode

Export:

In this place always the IDN will be imported. MATCH-ID-TYPE is accordingly 0.

4.3 Selecting the Delinquency and Note fields

Import:

In Alephino it is possible to specify up to 3 (global) delinquencies. Furthermore you may fill in up to 3 note fields. In the PLIF records though, you may only transfer only one delinquency and one note field. With the content of the field USER-REC-DELINQ-INDEX you define into which of the 3 Delinquency fields the information from the PLIF record should be transferred:

USER-REC-DELINQ-INDEX	Delinquency code	Delinquency text
1	112	113
2	114	115
3	115	116

Accordingly, the content of USER-REC-FIELD-INDEX defines which Note field will be addressed:

USER-REC-FIELD-INDEX	Note field
1	121
2	122
3	123

(If you want fill in more than one Delinquency and/or more than one Note field via the PLIF import, you need to import further PLIF records whose USER-RECORD addresses the Delinquency resp. Note fields in question via the INDEX fields.)

Export:

Only the first Delinquency fields (112, 113) and the first Note field (121) will be exported. The INDEX fields obtain accordingly the value 1.

5 Handling the ID records

In Alephino there is no separate masterfile for the ID records, the various ID and VERIFICATION fields are part of the BEN record. The Alephino PLIF therefore handles the ID records as follows:

Import:

Which fields in the BEN record will be filled with the information from the ID record depends on the value of the field ID-TYPE in the ID record. Permitted are the values 0,1,2. The following correlation applies between ID-TYPE values and the fields of the BEN record to fill them with the contents of the ID-NO and ID-VERIFICATION fields:

ID-Type	Content of ID-NO goes into BEN field	Content of ID-VERIFICATION goes into
0	001 (System ID)	108 (Pincode)
1	100 (Barcode)	109 (not used)
2	101 (Alternate ID)	110 (not used)

Export:

ID Records will be created according to how the Alephino fields which are listed in the table above are filled.

6 Handling the BOR records

The BOR records of the PLIF record contain only few data that is loaded into the PRM records.

Not included e.g. is the permission flag for loans, requests etc. For the import the settings which are saved in the Alephino system as standard values for that combination (BOR-REC-SUB-LIBRARY, BOR-REC-STATUS) are taken. This happens not only when new PRM records are created (ACTION='I'); also when PRM records are updated (ACTION='U') via setting a flag you decide whether the permissions should be changed to the standard values or be preserved.

The Alephino PRM record may also contain further fields (local delinquencies, local note fields), which are not allowed in PLIF and therefore cannot be imported or exported this way.

7 Ignore character

As in the PLIF file due to the fixed file format always all fields must be filled a specific indicator, the so-called Ignore character is necessary when you want exclude specific fields from the import during the Update function (ACTION = „U“). To do so, the first position of these fields must be filled with the ignore character. Then,

contents of these fields that possibly already exist in Alephino will be preserved. If the fields in the PLIF file are empty (= fields completely filled with blanks) the corresponding fields in the Alephino record will be deleted.

When creating new records (ACTION = „I“) both empty fields and fields starting with the ignore character will not be considered.

Which character in the PLIF input file is used as ignore character may be entered as optional parameter when calling up the import (s.b.).

8 Calling up the program

The PLIF import and the PLIF export are both services of the Alephino Batch Program.

PLIF_EXP Export borrower data in PLIF format

Name	Meaning	Default	Values
LANGUAGE	Language	Select in Web Admin	GER/ENG/...
POOL	Name of the database	Select in Web Admin	
DATA	Name of the output file		.
ACTION	PLIF action indicator	I	I, U, A, D, X
FILTER	Selection criteria	No filter condition	
FROM	Ident number from (0 = from beginning)	0	
TO	Ident number to (0 = to the end)	0	

PLIF_IMP Import borrower data in PLIF format

Name	Bedeutung	Default	Werte
LANGUAG E	Language	Select in Web Admin	GER/ENG/...
POOL	Name of the database	Select in Web Admin	
DATA	Name of the input file		
PRESERVE	Flag to define if the values of the permission flag will be preserved or changed to the standard values.	Y (= will be preserved)	Y/N
IGNORE	Character that causes that a PLIF field will be ignored	All fields will be imported	

Error messages (import)

Message	ACTION	Remark
<Borrower name>: already exists	I	BEN record already exists

<BEN-Idn> - <Seq.-No.>: already exists	I	For that BEN record there is already an ADR record with that sequence number
<BEN-Idn> - <Subl>: already exists	I	For that BEN record there is already an PRM record for that sub-library
<Borrower name>: not found	U,D	BEN record not found
<BEN-Idn> - <Seq.-No.>: not found	U,D	ADR record with that sequence number not found
<BEN-Idn> - <Subl>: not found	U,D	PRM record for that sub-library not found
input formally wrong	all	Here, the program expects an ACTION information (i.e. A,D,I,U oder X); but it found another character
Unexpected end of input file	all	The program expects further information on the PLIF record.