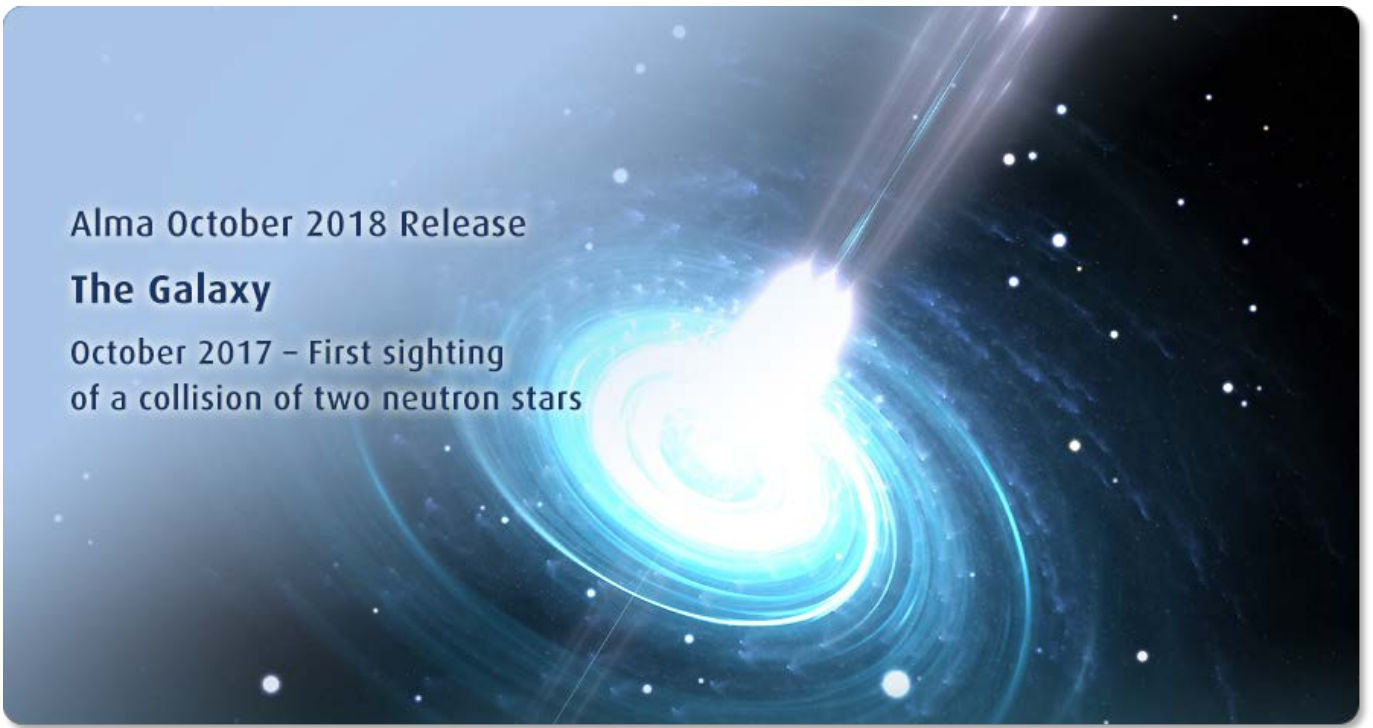


Alma October 2018 Release

The Galaxy

October 2017 – First sighting
of a collision of two neutron stars



Alma 2018 October Release Notes

Make the Most of October's Release

Action Items

- [Receive All PO Lines in a Receive Batch](#) – Batch receiving of purchased items is now much easier with the new option of receiving all filtered in PO lines in one **Receive All** action.
- [Copy PO Line Prices to Items](#) – The price that is recorded on physical items can now be automatically updated from the price that is recorded on the linked PO line.
- [Customizable MARC Record Forms](#) – Institutions that catalog digital records in MARC can now customize the forms and control which fields will be populated by staff.
- [Sort Holdings by Location in Primo Get It](#) – The availability-based sorting of the holdings that are displayed in Primo can now be switched off. You can configure the holdings lists to be sorted by library and location name only.
- [Filtering by Folder Name and Report Name](#) – As institutions have built more and more Analytics objects, scrolling through the list and filtering has become a more involved process. To make this process more efficient, two new filterable criteria were added: report folder name and report name.
- [Title \(Filing\) Field in Analytics for Sorting](#) – It is now possible to sort reports using the **Title (Filing)** field in Analytics. The "regular" display title can appear in the report, while a "sort title" (used for sorting but hidden from display)—without articles such as "the," "a," or "and"—can be used for sorting purposes.
- [Create Invoice API in "Preview" Mode](#) – For those institutions integrating the acquisitions process with specific vendors, it is now possible to use an API for the creation of invoices. This method can replace the current manual and EDI creation of the invoice and streamline the process. This month, the new API is being released in "preview" mode, whereby institutions can start using the new feature. In January 2019, it will be fully released.

For information on Primo VE new release features, see the [Primo VE October 2018 Release Notes](#).

Known Issues

- The item search in Amazon feature is not working properly in some regions. Ex Libris is currently working with Amazon to resolve this issue.

Next Release Sneak Preview

[View a list of features](#) that are planned for the Alma November 2018 release.

Main Features

Copy PO Line Prices to Items

October 2018 Acquisitions

For physical one time orders, when the PO line price is changed, the price can now be copied to the item. To do this, set the parameter **copy_POL_price_to_item** to **true**. Additionally, when the PO line is saved, if the PO line's currency is different than the institution's default currency, the total is exchanged and copied to the item. The amount is copied to the item with the currency, for example, 10.00 USD. The **copy_POL_price_to_item** parameter defaults to **false**, which leaves the prior functionality in place. See [Configuring Other Settings \(Acquisitions\)](#).

Receive All PO Lines in a Receive Batch

October 2018 Acquisitions SF: 00033962

You can now receive all items for PO lines listed on the Receive New Material page. Set the filter to display the desired PO lines and select **Receive All** at the top of the page. This receives all items that are filtered on, even PO lines not displayed in the current page of results. **Received Date** defaults to today's date. Set this date to the desired received date for the receive process. The process is an asynchronous process that is executed as a system job. It attempts to receive all the items that belong to the PO Lines displayed in the current filter (up to 1,000 PO Lines). Receive All also receives all the parameters from the calling page, such as keep in department, next step, and receiving date.

Please be aware of the following notes regarding the receiving process:

- Set the filter so that you view less than 1,000 records at a time, and therefore receive less than 1,000 records at a time. More records may experience a significant processing delay.
- This process is not relevant when **Shelf Ready** is selected.
- The **Keep in Department** check box is selected for all received records.
- Any items that were previously received are ignored.

A filter was added to the Receive New Material page, **Filter by owning library**. This allows you to filter by the owning library or libraries of the PO line. More than one owning library can be selected.

See [Receiving New Physical Material](#).

Trial Enhancements

October 2018 Acquisitions

- An optional survey prefix message was added to the Form Configuration section of the **Trial Survey Form** tab. Select **Add Survey Prefix** to include an explanatory message that appears at the top of the survey. Enter the message in **Prefix Message**.
- The **Trial Analysis** tab has new bar charts for Multi Choice and Scale of Satisfaction questions. Yes or No questions have new pie charts. Each question now has its own collapsible section with the chart and a detailed display below the chart.

For more information, see [Managing Trials](#).

Handling Itemless Bibliographic Records When Canceling PO Lines

October 2018 Acquisitions



Idea Exchange SF: 00463366 00208627 00212853 00348594 00007457

When a PO line is canceled, Alma attempts to delete the item and its holdings if the holdings is then empty. You can now define how an itemless bibliographic record is handled when the PO line is canceled and the item and holdings are deleted using a new customer parameter. See [Canceling PO Lines](#).

Option to Reassign PO Lines, Invoices, and Purchase Requests

October 2018 Acquisitions

Purchasing Operators, Invoice Operators, and Purchase Request Operators can now assign their tasks to other Purchase Operators, Invoice Operators, and Purchase Request Operators, respectively. This privilege is disabled by default for existing customers. For new customers, this privilege is enabled by default. To change this setting, contact Ex Libris support.

See [Managing User Roles](#).

New Fields for Exported PO Lines

October 2018 Acquisitions

The XML that is generated from the Export PO Lines job was enhanced with four new fields.

- External ID of the fund
- Fiscal period of the fund
- Exchange rate used for the transaction
- Transaction amount

Allocations in The Ledger Rollover Process

October 2018 Acquisitions SF: 00185828 00235286 00410617 00031572 00081194 00081656 00093641 00094686

New options are available for **Create Allocation** when adding a ledger rollover job to allow for moving the remaining balance from the current fiscal period to the next fiscal period when creating the new funds.

- **Allocation Balance** – This is equivalent to the previous **Yes** option. The allocated funds are copied with their allocations to the new ledger for the new fiscal period.
- **None** – This is equivalent to the previous **No** option. No allocations are created for the new fiscal period.
- **Cash Balance** – The calculation of the new allocated balance moves only the remaining balance for the new fiscal period.
- **Both** – The calculation of the new allocated balance is changed to include the remaining balance for the new fiscal period.

If **Allocation Balance** or **Both** are selected, the FPC factor field appears in the Add Job window. If **Both** is selected and the **FPC factor** is populated, the factor is applied only to the allocation balance of the current fiscal period, not the cash balance.

See [Rolling Over Ledgers](#).

Other System Number Search Indexes

October 2018 Resource Management

The following search indexes in MARC 21, UNIMARC, KORMARC, and CNMARC were added for simple and advanced

searches: Other System Number (035a+z), Other System Number (035a), Other System Number (035z). New search configuration options (`other_system_number_035_az`, `other_system_number_active_035`, and `other_system_number_deleted_035`) can be set to **true** for Simple and Advanced searches to provide access to these search options. See [Configuring Search](#) for more information.

In advanced search, the new search indexes use the following search criteria options, which are the same as the options for the Other System Number search index (that was previously available): Contains Keywords, Contains Phrase, Equals, Is Empty, Starts With, Not Contains Keywords, Not Equals, Not Contains Phrase, Is Not Empty, and Contains exact phrase starting with.

Beginning with this release, new and updated records are indexed with these fields/subfields. Existing records will be reindexed during the December semiannual reindexing. See [Search Indexes](#) for more information.

Display Conditions for the CCC Get It Now Service

October 2018 Resource Management SF: 00226134

Alma now includes a display condition for existing and newly activated CCC Get It Now article-level electronic services. Before presenting the CCC Get It Now service as part of the View It, Alma checks if the display condition rules are met. Display condition rules are defined in the Community Zone knowledge base and include, for example, a requirement that the incoming OpenURL includes article-level metadata elements. In addition to this change, portfolios associated with CCC Get It Now are not published to Primo, but full-text availability for the active CCC Get It Now portfolios are published to Primo Central. See [Display Condition Rules](#) for more information.

Community Zone Now Open for Activity During Weekly Maintenance

October 2018 Resource Management SF: 00509129 00510263 00533365 00533503 00544050 00544057 00544095 00566788 00345994 00418382 00435403

While Community Zone maintenance is run, the following functions (previously unavailable) are now possible:

- Search from the Community Zone tab
- Export search results from the Community Zone search tab
- Activate electronic collections and/or portfolios from the Community Zone
- Link local portfolios to the Community Zone
- Link bibliographic headings using the **Authorities - Link BIB headings** repository job
- Synchronize changes with the Community Zone using the **Synchronize Changes from CZ** job

Contributing to the Community Zone, editing a contribution, and editing a Community Zone bibliographic record remain unavailable during Community Zone maintenance.

See [Community Zone Operations During Weekly Maintenance](#) for more information.

Authority Linking for UNIMARC Bibliographic 500 and 501 Fields

October 2018 Resource Management SF: 00347602

Authority linking using F3 was updated for the UNIMARC bibliographic 500 and 501 fields. When you press F3 from the UNIMARC bibliographic 500 and 501 fields, the following linking occurs:

- 500 \$a – Links to the authority 530 subfields a, h, i, k, l, m, j, x, y, and z (in addition to the 230 and 430 authority fields, previously provided for linking)
- 501 \$a – Links to the authority 245, 445, and 545 subfields a and t.

Integration with SBN – Additional Material Types for SBN

October 2018 Resource Management

Integration with SBN now includes the ability to perform more detailed searches for the following material types in SBN:

- SBN Bibliographic – Musica, Grafica, Cartografia, Audiovisivi, and Elettronico
- SBN Authority – Uniform Title of Musica

See [Integrating the SBN Italian Union Catalogue](#) for more information.

Updates to the Cataloging Standards

October 2018 Resource Management SF: 00457257 00503402 00567237 00580828 00166114 00177497 00196173 00091637 00103288 00116618 00114957 00117490 00118232 00126239 00127001 00128588 00138817

The following cataloging standard updates were implemented in Alma. These changes are apparent in the metadata configuration options and the validation in the MD Editor when cataloging records.

- MARC 21
 - Bibliographic – Update No. 24 (May 2017), Update No. 25 (December 2017), and Update No. 26 (April 2018)
 - Holdings – Update No. 25 (December 2017) and Update No. 26 (April 2018)
 - Authority – Update No. 24 (May 2017) and Update No. 25 (December 2017)
- KORMARC
 - Field 008, position 26-27 – Added new value # - undefined
 - Field 008, position 38-39 – Added new value # - undefined

General Publishing Electronic Inventory Enrichment

October 2018 Resource Management

The Electronic Inventory Enrichment options in the General Publishing profile were expanded to include the following: PO Line, Additional PO Line, Electronic Material Type, License Code, License Name, Collection ID, and Service ID. See [Electronic Inventory Enrichment](#) for more information.

Integration with the Happiness® Gateway

Alma now supports integration with the Happiness gateway. Happiness is an external tool (sold by Fujitsu) that enables automatically creating a transliteration of fields containing Japanese text. This tool does the following:

- Translates Japanese text to Kana: 忍びの国 => シノビ ノ クニ
- Translates Japanese text to romaji (latin): 忍びの国 => shinobi no kuni
- Segments Japanese text into morphemes: 忍びの国 => 忍び の 国

See [Integrating Alma with the Happiness Gateway](#) for more information.

F3 Copy Community Zone Authority to Local or Network Environment

October 2018 Resource Management

When editing bibliographic records in the MD Editor and using F3 to lookup an authority record, the Community Zone authority record that appears in the right pane (when you select **View**) can be copied to your institution as a local authority. In the Network Zone, the community zone authority record can be copied to the Network Zone as a local authority record. See [Copying Community Zone Authority Records to Your Local Authority Database](#) for more information.

GBK and BIG5 Encoding Formats for Imports

October 2018 Resource Management

For importing records from vendors that use the GBK and BIG5 encoding formats, the import profile options were updated to include these options. This is common with Chinese vendors. See [Encoding format](#) for more information.

Call Number Duplication Validation

October 2018 Resource Management

The Validate Local Call Number Uniqueness MARC21 validation task (previously called Validate Local Call Number Distinction MARC21) now allows you to configure which 09X fields are relevant to check for uniqueness. See [Validate Local Call Number Uniqueness MARC21](#) for more information.

Customizable MARC Record Forms

October 2018 Digital Resource Management



Idea Exchange

For digital-related workflows, you can now customize forms that are used for creating MARC metadata records in Alma. The forms are used when adding a representation or depositing a record. When configuring the forms, you determine which fields are included, the order in which they appear, whether they are mandatory, as well as other field attributes. For more information, see [Working with Forms](#).

Limit the Withdraw Digital Representations Job by Label

October 2018 Digital Resource Management

You can now limit the Withdraw Digital Representations job to run on set members according to the label of the representation.

Limit by Label

For more information, see [Withdraw Digital Representations](#).

Enhancements to the Internet Archive Book Reader Viewer

October 2018 Digital Resource Management

The following enhancements were added to the Internet Archive Book Reader Viewer:

- Copyrights declarations are now supported, including the ability to configure obtrusive copyrights.
- A new version of the Internet Archive Book Reader Viewer is now supported with a new look and feel.

Authentication Support for Alma Viewer, Universal Viewer, and Internet Archive Book Reader Viewer

October 2018 Digital Resource Management SF: 00548423 00552341 00552546 00558115

The following enhancements were done concerning authentication with the Alma out-of-the-box viewers – the Alma Viewer, the Universal Viewer, and the Internet Archive Book Reader Viewer:

- The following features, previously only available for the Alma Viewer, are now available also for the Universal Viewer and the Internet Archive Book Reader Viewer:
 - A **Sign In** link now appears if the user is not logged in to Alma. Select the link to display a login page.
 - In the Alma Link Resolver Services Page (that appears when you select **View It** from the repository search results), the digital service link is now available if the representation has an access right restriction that is based on user details. A login page appears when selecting the representation link.
- The features listed above are now supported for external authentication (SAML, Social, and CAS) for all three viewers.
- You can now configure the viewer login page. To support this, the **Patron User Authentication** link was added under **Configuration > Fulfillment > Patron Configurations**. For more information, see [Configuring Patron User Authentication](#).

New Default Services Rule for Universal Viewer and Internet Archive Book Reader Viewer

October 2018 Digital Resource Management

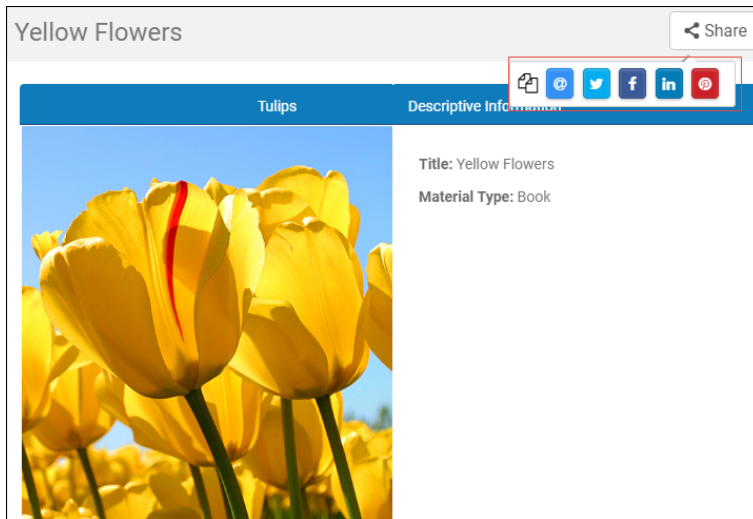
The Universal Viewer and the Internet Archive Book Reader Viewer display image files. To ensure that these viewers are used for the proper file types, the default display setting for these viewers was set to **False** and a service availability rule

was added that these viewers are available for image files only. For more information, see [Configuring Digital File Viewer Services](#).

Social Network Sharing Buttons Added To Alma Digital Viewers

October 2018 Digital Resource Management

You can now configure the social network sharing buttons that appear when selecting the Share link in the Alma Viewer, Universal Viewer, and Internet Archive Book Reader Viewer.



Social Network Sharing Buttons

For more information, see [Configuring Viewer Share Buttons](#).

Check Item Rules for Get It Loanable Indication

October 2018 Fulfillment

When a user that is not logged into Primo performs a search, the Terms of Use rules are searched to determine if the item is available for loan. The search now checks additional parameters for more accurate results. The parameters are:

- Item Location
- Item Policy
- Material Type
- Process Type

See [Items List](#).

Sort Holdings by Location in Primo Get It

October 2018 Fulfillment



Idea Exchange SF: 00461266 00518781

You now have the option to use alphabetical sorting only when sorting holdings in the Primo Get It page. Selecting **Yes** for

Use Alphabetical Sorting Only on the Locations Ordering Profile page sorts the library name and location alphabetically. The field defaults to **No**, which leaves the prior sort order in place.

See [Configuring the Order of Locations in Primo Search Results](#).

Support Nedap RFID Configuration

October 2018 Fulfillment

A new RFID integration profile is now available for Nedap. If you create a Nedap RFID integration profile, you must add the Nedap RFID IP address of the relevant RFID reader in the Department Details or the Circulation Desk that use the Nedap readers: if the department is managed by a circulation desk, enter the IP address in the circulation desk (see [Adding a Circulation Desk](#)). If the department is not managed by a circulation desk, enter the IP address in the Nedap RFID IP Address field in the Department Details page (see [Adding a Department](#)).

See [RFID Support](#).

Support Multiple RFID Profiles

October 2018 Fulfillment SF: 00584151

Multiple RFID integration profiles are now supported. You cannot have more than one RFID integration profile per system type (Bibliotecha, 3M, Seret, and Nedap).

If you create more than one RFID profile, select the RFID system from the drop-down list when you select the RFID icon to connect. When connected, hover over the RFID icon to display which system is currently connected for RFID.

See [RFID Support](#).

Handle Expired Booking Requests

October 2018 Fulfillment SF: 00159789 00195298 00024523 00036592

A new Terms of Use policy is available to apply a fee to an unfulfilled, expired booking request. The policy, **Purged Request Fee**, defaults to no purged fee. You can configure it to the desired fee. If a request qualifies for the fee and is on the title level with multiple items having more than one Terms of Use that can be used, the lowest fee is applied. See [Adding Fulfillment Policies](#).

A new scheduled job, **Handle Expired Booking Requests**, considers all expired booking requests that are not in **Failed**, **Rejected**, or **Completed** statuses. The job runs daily by default. The job cancels each request that meets the criteria, and anonymizes the request according to the institution's request anonymization configuration. If a purged request fee is configured, the job applies the fee.

If an expired booking request is in Pick from Shelf status, the request is deleted by the handle expiration step job.

If an expired booking request's item is in the expired hold shelf, once the user reshelves the item the request is deleted and the purged request fee is applied to the request.

See [Viewing Scheduled Jobs](#).

Check for Duplicates When Creating Borrowing Requests

October 2018 Fulfillment - Resource Sharing SF: 00159789 00195298 00024523 00036592

When a user creates a resource sharing borrowing request in Alma, Primo, or using an API, Alma can now check to verify that the request is not a duplicate of an already existing active request for the user. In addition to user ID, Alma checks fields such as Title, ISBN, and Volume to verify that the fields are not the same. If they are the same, an error message appears and the request is not saved. This is controlled by the new parameter,

check_patron_duplicate_borrowing_requests. to true. This parameter is false by default. See [Configuring Other Settings \(Fulfillment\)](#).

In Primo, duplicate requests are blocked completely. Alma and APIs have an override option.

Assign a Default Partner

October 2018 Fulfillment - Resource Sharing

It is now possible to define a single default NCIP partner. If an incoming NCIP message cannot identify the partner, the NCIP partner selected as the default partner is used.

The screenshot shows the 'Resource Sharing Partner' configuration form for 'Northwest Consortium'. The form includes a header with 'Partner Code: NWC', 'Profile Type: NCIP', and 'System Type: ILLiad'. Below the header are tabs for 'General Information', 'Contact Information', 'Parameters', and 'Notes'. The 'General Information' tab is active, showing fields for 'Code' (NWC), 'Name' (Northwest Consortium), 'Profile Type' (NCIP), 'System Type' (ILLiad), 'Average Supply Time' (3), 'Currency' (USD - US Dollar), 'Delivery Delay (days)' (21), 'Supports Borrowing' (checked), 'Supports Lending' (checked), 'Borrowing Workflow' (BORROW1), 'Lending Workflow' (LEND1), and 'Locate Profile'. A 'Default Partner' checkbox is located at the bottom left of the form and is currently unchecked.

See [Resource Sharing Partners](#).

Digital Shipment of a Resource Sharing Request Without a Shared Network Zone

October 2018 Fulfillment - Resource Sharing

It is now possible for any lender institution to send a digitized resource to the borrower institution as a link rather than as an attachment. A previous limitation that required both institutions to be part of the same Network Zone has been removed.

For resource sharing partners without a shared Network Zone to be able to share using a link, the lender must have the borrower listed as a partner with the borrower's Alma institution code set on the partner's Institution Code. Note that the institution code must be updated on the partner's locate profile, and cannot be updated on the partner record. This means that institutions to which a lending library would like to send documents, and use the link option for this purpose, must be defined as partners with a separate locate profile, so that each is populated with the borrower partner's Alma institution code. See [Resource Sharing Partners](#).

The lender must delete the file after the configured time. The number of accesses that is configured in the digitization rules does not take effect.

See [Delivering Digitized Items](#).

Receive the CreateUserFiscalTransaction Message for NCIP Partners

October 2018 Fulfillment - Resource Sharing SF: 00515498

The **CreateUserFiscalTransaction** message can now be received. When the message is received, a request fee is created.

A new **Create User Fiscal Transaction** section is now available on the Resource Sharing Partner page for NCIP partners. The **Create fee using** field includes the following options:

- **Ignore Message** - The message amount should be ignored. The charges for request fee and creation and receive fee will be done by the AcceptItem message (current functionality). This is the default value in order to keep prior functionality.
- **Amount from message** - Create the fee with the value received in the message.
- **Calculate percentage from message** - Create the fee as a percentage of the value received in the message. When this value is selected, the Percentage Amount field is displayed and is mandatory. Enter the percentage of the value received in the message that will create the fee.
- **Amount from TOU** - Use the Borrowing Resource Sharing Terms of Use to calculate the fee. When the NonReturnableFlag is present, the digital format will be used as input. When the flag is not present, the physical format will be used as input.

For more information on configuring the fee, see [NCIP Parameters](#).

For more information on the message, see the [Developer Network](#).

Edit Criteria on Rules Tables

October 2018 Fulfillment / Fulfillment - Resource Sharing / Administration and Infrastructure



Idea Exchange SF: 00203543 00051801 00109601

Until now, on rules tables, if you wanted to edit the criteria (input parameters), you had to delete the criteria and add a new one. You can now edit the criteria on rules tables, including:

- Automatic Loan Renewal rules – see [Adding Automatic Loan Renewal Rules](#).
- Automatic Role Assignment rules – see [Configuring Role Assignment Rules](#).
- Linked Account rules – see [Configuring Linked Account Rules](#).
- Access Right rules – see [Adding an Access Rights Policy](#).
- Circulation Desk Printing rules – see [Adding a Circulation Desk](#).
- Digitization Workflow rules – see [Adding a Digitization and Copyright Rule](#).
- Electronic Document Delivery rules – see [Adding Electronic Document Delivery Rules](#).
- Fulfillment Unit rules – see [Editing a Fulfillment Unit](#) (this was already done in August)
- General Electronic Service Availability rules – see [Configuring General Electronic Services](#).
- Loan Anonymization rules – see [Configuring Anonymization](#).
- Loan Limit rules – see [Adding Loan Limit Rules](#).
- Register New Users rules – see [Configuring User Registration Rules](#).
- Request Pickup rules – see [Configuring Request Pickup Rules](#).
- Rota assignment rules – see [Configuring Rota Assignment Rules](#).
- Send Borrowing Request rules – see [Adding Sending Borrowing Request Rules](#).

- Shipping Cost Borrower rules – see [Configuring Shipping Cost Borrower Rules](#).
- Shipping Cost Lender rules – see [Configuring Shipping Cost Lender Rules](#).
- SIP2 Bin Configuration rules – see [Adding a SIP2 Bin Configuration Rule](#).
- Temporary Item Creation rules – see [Configuring Temporary Item Creation Rules](#).
- Viewer Service rules – see [Configuring Digital File Viewer Services](#).

New APIs

October 2018 APIs / Acquisitions SF: 00366992

- A new API is available in preview mode for creating invoices. For details see: <https://developers.exlibrisgroup.com/alma/apis/acq>.
- The GET Invoices API now supports the following additional search parameters: Additional PO Line Reference, Invoice Reference Number, PO Line, PO Number, PO Line Title, Vendor Name. The following facets are now also supported: status, source, owner, alert.
- API calls can now be limited by vendor using an API profile in Alma. Authorization can be limited to read only, a specific API area, or a specific environment.

Additional Enhancements

October 2018 Acquisitions

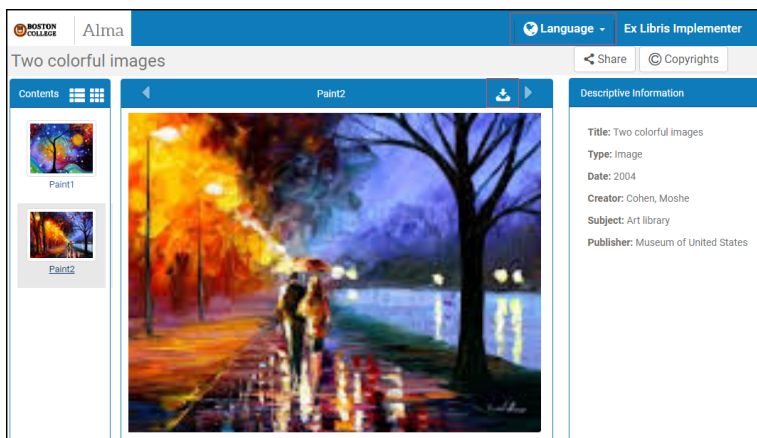
For SUSHI vendors, a summary section now appears at the top of the SUSHI Harvest History page. The SUSHI account name and vendor name now appear on the summary. Subscriber and Report Type are also in the summary section, having moved from the individual history lines.

Status	Date	Status	Data For	Description
1	07 Jul 2018 08:27:25	Success	201806	
2	09 Jun 2018 08:20:50	Success	201805	
3	02 Jun 2018 08:41:59	Failed	201805	From Vendor - No Usage Available for Requested Dates

See [Managing SUSHI Harvesting](#).

- **October 2018 Acquisitions SF: 00542948**
The scheduling options Monday, Tuesday, Wednesday, and Thursday were added for weekly runs have been added to the Import Payment Confirmation job (ERP Integration File Upload).
- **October 2018 Acquisitions SF: 00513252 00555546**
If the SUSHI harvesting job finishes successfully but there are vendor-related errors, the job's status is now **Completed with Errors**.
- **October 2018 Acquisitions SF: 00499722**
Library Code and **Library Name** were added to the conversation body of an email sent when communicating with a vendor.
- **October 2018 Acquisitions SF: 00483422 00510940**
When receiving an item on the receiving page and a hold request cannot be created for an interested user, a warning message now appears: Request cannot be created for some users.
- **October 2018 Acquisitions SF: 00529104**
The Exchange rate field now displays up to 6 digits after the decimal point.
- **October 2018 Acquisitions SF: 00489869**
When viewing a license from a repository search, the license now opens in view mode and returns back to resource. Additionally, when viewing a license from anywhere in Alma, such as a PO line or electronic package or portfolio, the license now opens in view mode, and not edit mode.

- October 2018 Acquisitions SF: 00576003**
 When encountering errors when using COUNTER, the line number, item performance, and title are now added to the prefix of the error. For example: "Error in record 3, in item performance XX, in instance YY" precedes the rest of the error message.
- October 2018 Resource Management**
 The weekly scheduling option for the **Publish electronic record to PubMed** publishing profile ([Resources > Publishing > Publishing Profiles](#)) was changed from Saturday to Monday. Note that PubMed takes the published files on the first Monday of the month, and that full publishing mode is used to publish to PubMed. See [Publishing to PubMed](#) for more information.
- October 2018 Resource Management SF: 00488117 00499898 00437732**
 In Browse Bibliographic Headings ([Resources > Cataloging > Browse Bibliographic Headings](#)), the 130, 630, and 730 Uniform Title fields are now indexed under the Title headings type.
- October 2018 Resource Management SF: 00196355**
 A new and improved infrastructure for searching external resources using SRU was added to Alma. SRU targets that are added in the future will use this new infrastructure. As a result, SRU search targets that could not work previously can now be implemented.
- October 2018 Resource Management**
 For active import profiles where you selected FTP or OAI as the import protocol, there is a new scheduling option in the Scheduling section of the import profile for every 6 hours. This option is also available for digital type import profiles. See [Scheduling](#) for more information. Note that scheduling logic was implemented to ensure that not more than one scheduled job of the same profile runs at the same time.
- October 2018 Resource Management**
 The **temp_enable_import_computer_generated** parameter was renamed to **enable_import_computer_generated**. See [enable_import_computer_generated](#) for more information.
- October 2018 Resource Management**
 The **temp_use_marc_record_holdings_template** parameter was renamed to **use_marc_record_holdings_template**. See [use_marc_record_holdings_template](#) for more information.
- October 2018 Resource Management SF: 00492326**
 Authority priority can now include UNIMARC and CNMARC authority headings (when configured by Ex Libris Support). Mixed registry vocabularies can be a part of the authority priority configuration. For more information, see [Authority Priorities](#) and [Working with Authority Records](#).
- October 2018 Resource Management SF: 00417233**
 A new condition, `recordHasDuplicateSubfields`, was added for indication rules. Two new actions, `correctDuplicateSubfields` and `moveSubfieldsToEndOfField`, were added for normalization rules. See [Working with Indication Rules](#) and [Working with Normalization Rules](#) for more information.
- October 2018 Digital Resource Management**
 The following enhancements were done to the Alma Viewer:



Alma Viewer

- The **Language** button was moved to the top header bar.

- The **Download** icon was moved to the header at the top of the center pane.

- **October 2018 Digital Resource Management**



Idea Exchange

The size of the digital file now appears in the following areas:

- In the View It menu when the representation has one file
- In a tool tip in the Alma Viewer when hovering over the Download icon
- In a tool tip in the Alma Viewer when hovering over files in the left pane

- **October 2018 Digital Resource Management**

Three additional out-of-the box copyrights declarations (for a total of five) that appear to a user before displaying digital resources are now available for customizing. For more information, see [Configuring Digital Resource Copyright Declarations](#).

- **October 2018 Fulfillment**



Idea Exchange

Loan notes are now available for letters that contain loan information. The notes can be found in the item_loan\loan_notes element in the letters' xml. To see the notes in the letter you must customize the relevant XSL.

- **October 2018 Fulfillment**



Idea Exchange

You can now customize the loan statuses displayed in Primo patron card on the Loan Status Name page. See [Configuring Loan Status Names](#).

- **October 2018 Fulfillment**



Idea Exchange

You can now sort the calendar records on the Calendar Management page by record type, valid from (date), and valid to (date). See [Configuring Institution/Library Open Hours](#).

- **October 2018 Fulfillment SF: 00510155 00518255 00520613 00536817**

Attachment URLs and notes were added to the FulDigitizationDocumentDeliveryNotificationLetter metadata (xml) under the <url_list> and <attachments_notes_list> tags.

- **October 2018 Fulfillment SF: 00516760 00125900**

The rft.pmid parameter is now available as an option for the general electronic service URL attributes and rules parameters for the PubMed ID.

- **October 2018 Fulfillment SF: 00382735 00009055**

When changing a due date of an already overdue loan, an overdue fine is now created before the due date is updated (similar to the the renew process) to ensure that a potential overdue fine is not automatically dropped. The new parameter **overdue_at_change_due_date** is set to **true** by default, which enables this functionality. To return to the previous behavior, set the parameter to **false**. See [Adding an Overdue and Lost Loan Profile](#).

- **October 2018 Fulfillment - Resource Sharing**

Move Requests of Resource Sharing Lending Requests notes now have labels **Title:** and **Pages:**, instead of **Title of Article:** and **Page to photocopy:**.

- **October 2018 Fulfillment - Resource Sharing**

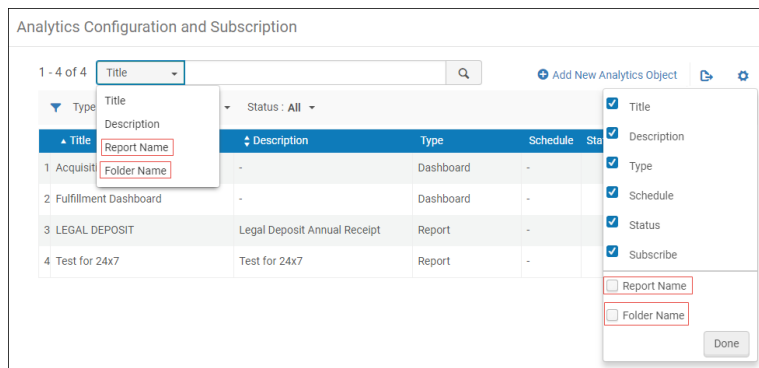
The **Resource Sharing Copyright Statuses** configuration link was moved to the **Copyright Management** area in Fulfillment.

- **October 2018 Analytics**

The following fields were added in all places where the relevant folders appear:

- **Acquisition Method Description** to the PO Line folder

- **Acquisition Material Type Description** to the PO Line Type folder
- **October 2018 Analytics**
The following folders were changed:
 - **Item Location** was changed to **Item Location at time of loan** in the Fulfillment subject area.
 - **Location** was changed to **Location at time of loan** in the Lending Request subject area.
- **October 2018 Analytics**
You can now filter the Analytics Objects List (**Analytics > Analytics Objects List**) by **Report Name** and **Folder Name**. Additionally, these columns can be configured to appear on the page.
For a video describing this feature, see [Search Analytics Objects List by Folder or Report](#).



Report Name and Folder Name

- **October 2018 Analytics**
The following fields were added to Benchmark > KPI Measures > Acquisitions KPIs – POLs:
 - Num of PO Lines created (by month)
 - Num of PO Lines created (last 365 days)
 - % of PO Lines originating from a purchase request
 - % of PO Lines originating from an API
 - % of PO Lines originating from an import profile of type EOD
 - % of PO Lines originating from manual entry
- **October 2018 Analytics**
A new community **Consortia** folder was added under **Folders > Shared Folders > Community** containing a dashboard and the following reports that display information concerning the institutions of the Network Zone:
 - Borrowing Requests – fulfilled non-fulfilled and total per institution
 - Borrowing requests – multiple requests for same title
 - Borrowing requests – per institution
 - Borrowing requests – per institution and partner combination
 - Electronic Portfolios purchased by date LC Range and held by institutions
 - Items created – per institution
 - Lending Requests – fulfilled non-fulfilled and total per institution
 - Loans not renewed due to patron permission – per institution
 - Loans – per institution
 - Logins to Alma – per institution
 - Percent of overdue returns – per institution
- **October 2018 Analytics**
The **Rolled Over From Code** field was added to the following locations. It contains the code of the course from which the course was rolled over:
 - Course Reserves > Course

- Leganto Student Usage > Courses
- Leganto Instructor Usage > Courses
- Requests > Request for Course
- **October 2018 Analytics**
The **Citation Source 1-10** fields were added to **Course Reserves > Reading List Citation**. They provide additional fields to indicate the sources of the citation.
- **October 2018 Analytics**
The **Title (Filing)** field was added to the Bibliographic Details folder in every subject area in which it appears. It contains the title with common words such as "The" and "An" removed. This helps with sorting the title. For a video describing this feature, see [Sort Analytics Reports by Filing Title - Ignoring "The", "A", and "An"](#).
- **October 2018 Analytics**
The **Campus Name and Participants** field was added to Course Reserves > Course. It contains the the campus where the course is available and the participants of the course at each campus.
- **October 2018 Analytics**
The **Academic Department Description** field was added to the following locations:
 - Course Reserves > Course
 - Leganto Student Usage > Courses
 - Leganto Instructor Usage > Courses
 - Requests > Request for Course
- **October 2018 Analytics**
The following events were added as possible values to Leganto Instructor Usage Events > Instructor Usage Events > Event Type:
 - Instructor's comment to library - citation
 - Instructor's comment to library - list
- **October 2018 Analytics**
The **Reading List Visible Start Date** and **Reading List Visible End Date** fields were added to Course Reserves > Reading List. They contain the start and end dates that the reading list is visible to students.
- **October 2018 Analytics**
The **Exchange Rate** field (Funds Expenditure > Fund Transactions Details) now displays up to six digits after the decimal point.
- **October 2018 Analytics**
The **Vendor Status** field was added to the following locations:
 - Funds Expenditure > Vendor
 - Licenses > License Agent
 - Licenses > License Vendor
 - Usage Data > Uploading Vendor
- **October 2018 Analytics**
The **Title Identifier** field (Usage Data > Title Identifier) is now filled as follows:
 - If the ISSN contains at least one digit, the title identifier is: `ISSN_` + the ISSN.
 - Otherwise, if the EISSN contains at least one digit, the title identifier is: `EISSN_` + the EISSN.
 - Otherwise, the title identifier is: `TITLE_` + the normalized title. (The maximum length is 800.)
- **October 2018 Administration and Infrastructure SF: 00496647**
Alma now supports ECAS by enabling you to configure parameters. See [CAS-Based Single Sign-On/Sign-Off](#).
- **October 2018 Administration and Infrastructure SF: 00223081 00223085 00223088 00223090 00223094 00223100 00224627 00224630**
Some accessibility issues were fixed for screen readers:
 - Added an identification that a page load is in progress.
 - Improved identification of selected tabs.

- **October 2018 Administration and Infrastructure SF: 00569316**
Due to an issue with Automatic Role Assignment Rules that did not have input parameters, existing rules without input parameters were disabled to keep current functionality. New rules can now be created without input parameters.
- **October 2018 APIs SF: 00557314 00566421**
The inventory information is now included in the POST and PUT Items APIs in addition to the GET Items API.

Resolved Issues

- **October 2018 Resource Management SF: 00508506 00523097 00526033 00526070**
A system default setting was corrected so that bibliographic records related to electronic collections are published using the general publishing profile.
- **October 2018 Resource Management SF: 00451471**
Previously, when editing a bibliographic record and using F3 in the 751 field, Alma treated the field like a subject headings field (instead of a name headings field) that used a second indicator to determine the vocabulary for the authority headings presented in the F3 results. Effective with the October 2018 release, the treatment of the 751 field for F3 purposes was expanded to include name headings results (determined by the authority names parameter configured by Ex Libris). With this implementation of F3 for the 751 field, subject headings results are presented in addition to name headings results, when a second indicator is cataloged in the bibliographic record. If no second indicator is specified, only name headings results appear in the F3 results. Note: This implementation of F3 does not affect the options presented in Browse Bibliographic Headings ([Resources > Cataloging > Browse Bibliographic Headings](#)). The **Geographic Name** source code option appears only when the **Subjects** heading type is selected.
- **October 2018 Fulfillment SF: 00505885**
The Checksum field in self-check machine messages returned from Alma contained only 3 characters instead of 4. Because the self-check machine protocol requires 4 characters to be returned, some users were unable to use the self-check machine. This issue was resolved by enabling the Alma to add a leading zero to the message. This functionality can be enabled by Ex Libris Support (by setting the `use_leading_zeros_for_sip2_checksum` internal customer parameter to `true`).
- **October 2018 Administration and Infrastructure SF: 00450508 00455029 00472426 00473377 00492991 00166544**
Some scheduled jobs did not run properly after server downtime. This was fixed.
- **October 2018 Administration and Infrastructure SF: 00223081 0022308 00223088 00223090 00223094 00223100 00224627 00224630**
Some accessibility issues were fixed, including alternate text, tab navigation, and focus issues.
- **October 2018 Acquisitions SF: 00490403 00412888**
When adding VAT percentage to an invoice, Alma did not round the amount correctly. This was fixed.
- **October 2018 Acquisitions SF: 00505758**
When a PO Line was opened in view mode, the Save button was visible. When selected, the page failed with an exception. This was fixed, and now the Save and Save as Template buttons do not appear on the page.
- **October 2018 Acquisitions SF: 00564142**
A message incorrectly appeared indicating that a barcode sequence was not defined. This was fixed.
- **October 2018 Acquisitions SF: 00567194 00584391 00573746 00583429 00591597 00579123 00569659 00594974 00589019 00581004 00578400 00573828**
When loading a SUSHI report of type PR1 or DB1 an error appeared for metric types `searches_reg` (instead of `search_reg`) and `searches_fed` (instead of `search_fed`). This was fixed, and these types are now supported.
- **October 2018 Acquisitions SF: 00562802**
After selecting the requester on the Create Purchase Requests page, the owning library did not refresh. This was fixed.
- **October 2018 Acquisitions SF: 00516713**
There was a problem searching for an invoice number with a plus sign in them (for example INV+123). You can now search for the entire number, with or without the plus sign (for example, INV123 or INV+123) or use an asterisk (for example, INV*).
- **October 2018 Acquisitions SF: 00541467**
When an invoice had many invoice lines, and the VAT was added with the type Line Exclusive, the Total invoice line

amount in the invoice line list header displayed many digits after the decimal point. This was fixed, and now only two digits are displayed.

- **October 2018 Acquisitions SF: 00548066**
In the Inventory tab of an amendment license, an error appeared when removing a resource from the history list. This was fixed.
- **October 2018 Acquisitions SF: 00486102**
When an item is received for a PO Line with an interested user and a hold request needed to be created, Alma created the hold request every time the item left the receiving department, instead of only the first time (the item could be returned to the department after the user returned the item). This was fixed.
- **October 2018 Acquisitions SF: 00564677**
The facets for Owner and Available For for organization unit were not translated. This was fixed.
- **October 2018 Acquisitions SF: 00519488**
The Compose button was removed from the Contact People tab in Vendor Details. A user should contact the vendor from the user record on the Managing Users page.
- **October 2018 Acquisitions SF: 00420680 00491169 00410575 00490722**
There were errors in rounding to the nearest number when calculating the discount percentage in EDI. This was fixed.
- **October 2018 Acquisitions SF: 00457026 00530019 00475798 00500022 00432200 00432758 00543080 00565942 00437141**
In some situations, uploading a JR5 COUNTER report with invalid dates resulted in an error. This was fixed, and now invalid dates are set to UNKNOWN.
- **October 2018 Acquisitions SF: 00513252 00555546**
SUSHI reported success even when the harvesting process failed. Now if the harvesting process has errors in one or more files, the process status is Completed with Errors.
- **October 2018 Administration and Infrastructure SF: 00485130 00501804**
When editing a user statistic, selecting a Category Type did not change the Statistical Category list, and vice versa. Both scenarios were fixed
- **October 2018 Administration and Infrastructure SF: 00554849**
A typo was fixed in the information messages that appear when editing an external user. Overridden was changed to Overwritten;.
- **October 2018 Administration and Infrastructure SF: 00584071 00589390 00562715 00567651 00590067**
The Item Material Type facet displayed 5owg85o4 for items without a value. The facet now displays Unspecified.
- **October 2018 Administration and Infrastructure SF: 00541147**
A first search for a permanent physical location resulted in an error. The second search worked. This was fixed.
- **October 2018 Administration and Infrastructure SF: 00550045**
The book title sometimes did not match the cover image. This was fixed.
- **October 2018 Administration and Infrastructure SF: 00379231**
Exporting a set to Excel now takes less time.
- **October 2018 Administration and Infrastructure SF: 00527358 00501953**
After creating a logical set, a simple search with facets resulted in the message Query was built using Alma's classic UI. This was fixed and sets now work correctly.
- **October 2018 Administration and Infrastructure SF: 00497324**
Mail sent using XML to Letter Admin had the staff user as the email address, instead of what was configured for the letter. This was fixed.
- **October 2018 Administration and Infrastructure SF: 00501404**
A large page frame sometimes appeared when zooming in or out. This was fixed.
- **October 2018 Administration and Infrastructure SF: 00520601**
User titles in letters were not translated. This was fixed.
- **October 2018 Administration and Infrastructure SF: 00571985 00584810 00518786 00513130 00535283 00502283 00563428 00541564 00513067 00507402 00581419 00562045 00508805 00583518 00520313 00458872 00500592 00536369**
When clicking through a widget to view a job report and then clicking back, an error occurred. This was fixed.

- **October 2018 Administration and Infrastructure / Analytics SF: 00550256 00559821**
There were a few problems creating a physical items set from a file exported from Analytics. These were fixed.
- **October 2018 Administration and Infrastructure / Analytics SF: 00570705 00574086 00574446 00564449**
The Analytics Tracking job sometimes completed with errors. This was fixed.
- **October 2018 Analytics SF: 00529721 00575426**
Items that transited to Transit and back were not correctly reported in the Physical Items Historical Events subject area in Analytics. This subject area became available only from August 2017, so all events created before this date are not considered. The ETL now starts from this date.
- **October 2018 Analytics SF: 00544136**
The count of MMS IDs in Analytics produced different results. This was fixed, and now Bibliographic Details does not cut any field from the results.
- **October 2018 Analytics SF: 00544136**
The count in Analytics for bibliographic records is different if you added / did not add the Lifecycle value. This was fixed.
- **October 2018 Analytics SF: 00566391 00528941**
In Analytics, in the Physical Item subject area, Modified By under the Physical Item Details folder displayed the wrong value. This was fixed.
- **October 2018 Analytics SF: 00559818**
Users with defined email addresses, but no preferred email address, did not appear in the Analytics Users subject area. This was fixed.
- **October 2018 Analytics SF: 00525565**
In the Title subject area, the Number of Lending Requests - Last Year (365 days) was not accurate. This was fixed.
- **October 2018 Analytics SF: 00567842**
In Analytics, in the Fulfillment subject area, when adding Last Renewal Date, the report was returned without results. This was fixed.
- **October 2018 Analytics SF: 00574509**
There was an issue with Analytics reports that had commas in the names. This was fixed.
- **October 2018 Analytics SF: 00575417**
The Usage Date and Usage Date Year fields did not always behave correctly in Analytics. This was fixed.
- **October 2018 Analytics SF: 00575876**
The Reading List Status field in Analytics was limited to 20 characters. The length is now 255.
- **October 2018 Analytics SF: 00509055**
The Analytics sort filter for Permanent Call Number did not work. It was fixed.
- **October 2018 Analytics SF: 00412836**
The field Leganto Publication Status (to be deprecated) in the Course Reserves subject area (Reading List dimension) was removed.
- **October 2018 APIs SF: 00568324**
The performance of the delete / update item API was improved.
- **October 2018 APIs SF: 00516628**
When updating an e-collection proxy using the API, the proxy enabled option in the Alma UI became blank, with no selection. This was fixed.
- **October 2018 APIs SF: 00567263 00537722 00565874**
The URL field of a local standalone portfolio was not returned with the GET bib API. This was fixed.
- **October 2018 APIs SF: 00536346 00576136**
The Create Lending Resource Sharing Request API failed with an error The parameter owner has no valid options;. This was fixed, and now the owner is available by API.
- **October 2018 APIs SF: 00548312 00529310**
The analytics API did not work consistently. This was fixed.
- **October 2018 APIs SF: 00547067**
There were some issues with the Retrieve/Update e-collection API. These were fixed.

- **October 2018 APIs SF: 00547067**
public_name_override information was added to the public_name field returned by the GET e-collection API. This was fixed.
- **October 2018 APIs**
The Retrieve Item API returned the field is_magnetic as false when it was not set. This was fixed, and now the field is returned with no value in this case.
- **October 2018 Digital Resource Management SF: 00559938**
For an access rights policy, user ID matching is now always based on the primary identifier.
- **October 2018 Digital Resource Management SF: 00528032**
Adding a digital collection with an ampersand in the title resulted in an error. This was fixed.
- **October 2018 Digital Resource Management SF: 00554912 00514192 00529711 00587078 00563106**
When trying to manage In Process items, Add Digital Inventory to Request resulted in an error. This was fixed.
- **October 2018 Digital Resource Management SF: 00567708**
1) There was a problem generating thumbnails or full text for representations that already had a full page of files. This was fixed. 2) There was an issue with displaying representation files in the premium sandbox. This was fixed.
- **October 2018 Digital Resource Management SF: 00421004**
When viewing a digital file, the Close link of the copyright statement was not visible without scrolling. This was fixed.
- **October 2018 Fulfillment SF: 00516685**
When a lost item was returned, the process status of the loan remained Lost. This is fixed, and now the process status is Found_Item.
- **October 2018 Fulfillment SF: 00445105 00519099 00429206 00467212**
The Update BLDSS Requests job sometimes failed if a request was not found in Alma. This was fixed, and the job now ignores requests that are not found in Alma.
- **October 2018 Fulfillment SF: 00538118 00537404**
When creating an overdue block, the block's expiry was miscalculated if the Block when Overdue policy used the unit of measurement Open Days per Overdue Days - Cumulative or Open Days - Cumulative. This was fixed.
- **October 2018 Fulfillment SF: 00539446**
A note containing special characters in the patron services did not appear. This was fixed.
- **October 2018 Fulfillment SF: 00507999**
The Purge User Records job rounded down the users fee, so sometimes users with fees above the threshold were purged, for example when the fee was 0.5 and the threshold was 0. This was fixed.
- **October 2018 Fulfillment SF: 00479302**
Some of the subfields of bibliographic field 245 were missing from the request titles in Primo My Account even though they appeared in Alma. Request titles now include all 245 subfields.
- **October 2018 Fulfillment SF: 00452460**
An error occurred when an item in work order process was returned to the owning circulation desk and the owning circulation desk was also the managing work order department. This was fixed. The item is now moved to Manage Locally, as expected.
- **October 2018 Fulfillment SF: 00509730**
When checking in a loaned item through a self check machine, the loan's return date field was populated, even if the return failed. As a result, the wrong return dates appeared in Alma. This was fixed.
- **October 2018 Fulfillment SF: 00514792 00469642 00471211 00475149**
There was some lag when displaying the Return Items and Scan In Items pages. Pagination was added to these pages.
- **October 2018 Fulfillment SF: 00007454 00531487 00560732 00514679**
When renewing a loan from a self-check machine, the circulation desk did not appear in the Loan Audit Trail for the renew action. This was fixed.
- **October 2018 Fulfillment SF: 00167973 00509397 00514295 00359496 00524374 00514591 00483886 00365765 00528360**
In the Create Request form, the Request Types were not translated. This was fixed.
- **October 2018 Fulfillment SF: 00414830**
A request for a title already on loan for the same patron was blocked, even if a different loan period was specified and

enable_request_during_loan_for_different_policy was set to true. This was fixed. Now, if enable_request_during_loan_for_different_policy is set to true, it is possible to request an item that you already have on loan if you specify a different loan period.

- **October 2018 Fulfillment SF: 00462318 00518819 00456365 00455770 00506192 00496231**
In the Items in Department page, when filtering by status, the list of the statuses from the department did not appear. This was fixed.
- **October 2018 Fulfillment SF: 00492602**
The Requests – Recalculate after Inventory Update job ignored the request's loan period attribute. As a result, recalculated requests were sometimes attached to items with a different loan period than requested. This was fixed.
- **October 2018 Fulfillment SF: 00506066**
A typo was fixed in the message that appears after a user selects Recalculate Rota Assignment for a request.
- **October 2018 Fulfillment - Resource Sharing SF: 00435439**
When creating a resource sharing request from an external resource, the title was not normalized. As a result, users could not successfully find the request when searching by title. This was fixed. Also, when creating a manual borrowing request, Alma now trims spaces from the resource information values.
- **October 2018 Fulfillment - Resource Sharing**
It was not possible to create a manual borrowing request after a borrowing request from external resource was created. This was fixed.
- **October 2018 Fulfillment - Resource Sharing SF: 00490414**
Moving a resource sharing partner on an ordered rota template using the Move To row action did not work as expected. This was fixed.
- **October 2018 Fulfillment - Resource Sharing SF: 00565729**
The augmented information for the resource sharing requests did not affect the temporary item and the fulfillment request resource information. This was fixed and now the temporary item and the fulfillment request are updated with augmented information.
- **October 2018 Fulfillment / Administration and Infrastructure SF: 00505544**
Users with Designs Analytics or Physical Inventory Operator roles could view request details. This was fixed.
- **October 2018 Fulfillment SF: 00560341**
An error appeared when adding a file to a digitization request. This was fixed.
- **October 2018 Fulfillment SF: 00518399**
An error occurred when editing a booking request for a serial record and saving the request without changes. This was fixed.
- **October 2018 Fulfillment SF: 00508367**
In some cases, when an inventory updated triggered a recalculation of a booking request, the booking workflow stopped. This was fixed.
- **October 2018 Resource Management SF: 00558465 00544774**
Community Zone resources activated in a member institution were not reflected in the Network Zone. This was fixed.
- **October 2018 Resource Management SF: 00374502 00389169 00566262**
When changing a physical item location and saving, the location did not update immediately on the List of Items page. This was solved for holdings with 50 items or less. For holdings with more than 50 items, the issue will continue, since the update is done by a background process.
- **October 2018 Resource Management SF: 00525803 00525295**
Additional indications about suppression were added in relevant places. In addition, tool tips next to the suppression icon now describe exactly what is suppressed regarding the bibliographic record, holdings, or item.
- **October 2018 Resource Management SF: 00557241**
Whenever a record was serial (Enumeration A/Chronology I) the availability was not checked when setting the icon content indicator. This was fixed, and now the icon toggles based on availability for serials, as well.
- **October 2018 Resource Management SF: 00511918**
In Manage Activation Task list page, a URL column option appeared in the configuration. It was removed.
- **October 2018 Resource Management SF: 00531834**
The Move electronic portfolio information job was available for users with physical roles, when only electronic roles should have access. This was fixed.

- **October 2018 Resource Management SF: 00500376**
After using a portfolio load to update portfolios, an error occurred when searching for the portfolios by the electronic collection name. This was fixed.
- **October 2018 Resource Management SF: 00559939**
Opening a portfolio with a title that had complex letters and a percent sign caused an issue on the page. This was fixed.
- **October 2018 Resource Management SF: 00563673**
null appeared for licenses that had no license terms. This word no longer appears.
- **October 2018 Resource Management SF: 00556342**
The Overlap Analysis job sometimes showed inconsistent results. This will be gradually fixed until a full indexing in December, when it will be completely fixed.
- **October 2018 Resource Management SF: 00548972**
The View It link appeared in Primo in cases where it was not relevant, due to display logic rules. This was fixed.
- **October 2018 Resource Management SF: 00486885 00546727**
It was not possible to publish a set of records using the Network Zone Republish Set of Titles (Impl) job when the input record data contains nulls. This was fixed.
- **October 2018 Resource Management SF: 00466158 00451444 00466158 00543059 00562128**
Related records are now republished to Primo after changing their holdings information.
- **October 2018 Resource Management SF: 00516307**
An alert was added to publishing platform report for when the normalization process fails.
- **October 2018 Resource Management SF: 00589833 00547315 00586696 00510241 00575754 00591218 00554069 00528370 00591498 00556707 00533453 00555000 00550696 00523400 00542649 00531546 00531551 00529674 00555859 00584747 00546904 00524658 00557416 00553397 00543800 00552673 00581902 00529287 00546629 00563455 00559721 00537022 00556314 00584981 00499025 00537146 00584932 00528987 00567366 00548020 00563416 00584012 00574148 00543237 00522130 00506553 00529181 00556301 00543804 00519889 00530488 00573974 00543783 00567225 00524425 00532605 00550919 00532197 00539368 00549015 00542401 00560236 00586618 00529680 00526225 00584999 00568743**
Publishing to Primo Central and Google Scholar included coverage of deleted and inactive portfolios. This was fixed, and now only coverage of live and active inventory is published.
- **October 2018 Resource Management SF: 00515330**
After setting external_central_SFX_API_enabled to true and external_central_SFX_API_base_url to a dummy URL, the field SFX-Central electronic holdings file URL was grayed out. This was fixed.
- **October 2018 Resource Management SF: 00523459**
For institutions with multi campus or a Network Zone, publishing to PubMed was not working as expected (the job population was 0). This was fixed.
- **October 2018 Resource Management**
The General publishing profile with Available-for sub-fields sometimes caused an error at the service level. This was fixed.
- **October 2018 Resource Management SF: 00569418**
Requests that failed when sending to ASRS were cancelled immediately, but their items stayed in the Requested process and were unavailable. This was fixed so that these items are available after the request cancellation.
- **October 2018 Resource Management SF: 00587407 00567330 00541147 00509158 00554987 00534379 00512622 00574113**
An error occurred after doing a physical items search, selecting physical location, and then Add Location, Remove Location, Add Location (another location), and then search. This was fixed.
- **October 2018 Resource Management SF: 00474310**
Performance improvements were added to the Getit tab, especially for institutions that have configured campuses.
- **October 2018 Resource Management SF: 00551399**
PubMed enrichment returned an error when the author section was empty. This was fixed.
- **October 2018 Resource Management SF: 00515329 00549415 00549366**
When there was a leading zero in volume and issue, the service was filtered. This was fixed.
- **October 2018 Resource Management SF: 00564344**
Related services did not always appear in the services pane. This was fixed.

- **October 2018 Resource Management SF: 00549644**
A hyphen in rft.spage resulted in an error in Viewit. This was fixed.
- **October 2018 Resource Management SF: 00591035 00556838 00471277 00569897 00559523 00557610 00560972 00573402 00567054 00555168**
In some cases, users could not access the Community Zone Updates Task List page. This was fixed.
- **October 2018 Resource Management**
GND Authority control redirection sometimes did not work consistently. This was fixed.
- **October 2018 Resource Management SF: 00484290**
Changing Help URL in metadata configuration for certain MARC bibliographic record field did not work. This was fixed, and now extended fields which are not part of the out-of-the-box MARC21 fields are populated with the modified help URL, if it exists.
- **October 2018 Resource Management SF: 00520815**
In a record retrieved using z39 .50, the list of holdings were not sorted. Holdings are now sorted by library / location.
- **October 2018 Resource Management SF: 00591790 00574508**
Resource Type (recently added in July) did not appear in Analytics. This was fixed.
- **October 2018 Resource Management SF: 00347064 00353594 00584648 00366637 00464064 00434038 00540974 00434038 00540974**
In the MD Editor, the last updated date did not appear, unless looking at versions. Instead, the creation date appeared. This was fixed.
- **October 2018 Resource Management SF: 00482093**
In the MD Editor when editing a record whose length (LDR position 0-4) is over 99999 Alma puts the real size instead of 99999; this was incorrect. This was fixed. The maximum length of a record is 99,999 octets.
- **October 2018 Resource Management**
It was possible for users other than the creator to mark a template as private in the MD Editor, which led to the template disappearing. This was fixed, and now only the creator can change a template to private.
- **October 2018 Resource Management SF: 00472045 00472045**
When a user copied a Network Zone record to the catalog, the draft list was not refreshed. This was fixed, and now the local record appears in the list.
- **October 2018 Resource Management SF: 00491877**
When there were more than 14 MarcDroolNormalizations in the task list tab, there were less Drools in the task parameter tab. The maximum number of drools sections was updated to 25.
- **October 2018 Resource Management SF: 00527514 00456525**
Some bibliographic records were published with \$6 for 245 264, 250, and 505, when these fields did not appear in the MD Editor. This was fixed, and \$6 is no longer published for these fields.
- **October 2018 Resource Management SF: 00517253**
In the MD Editor, when opening a record that has long fields and then opening another panel alongside it (for example, the versions panel), the long fields were not displayed correctly after the resizing the panels. This was fixed.
- **October 2018 Resource Management SF: 00529020 00523542**
In View Inventory in the MD Editor, longer fields are cut off. This was fixed.
- **October 2018 Resource Management SF: 00544735**
In the MD Editor, the link for the information presented on the Info tab when editing KORMARC records was changed to http://www.nl.go.kr/common/jsp/kormarc_2014.
- **October 2018 Resource Management SF: 00573295**
There were translation errors in the MD Editor in field 100 pos 17, 18, and 19. These were fixed.
- **October 2018 Resource Management SF: 00418382 00568983 00347944 00420931**
Certain jobs failed when the Community Zone was not open due to weekly maintenance. Since the Community Zone now allows additional operations during this time, these jobs will no longer fail (for that reason).
- **October 2018 Resource Management SF: 00580784 00524923 00591148 00522608**
1) In some rare cases, the Duplicate Tile Analysis job output file contained record groups with more than one preferred record (each group must have only one preferred record, or, alternatively, all records in a group can have an ignore status). This was fixed. 2) When opening the .CSV output files of the Duplicate Title Analysis and Merge Records and Combine Inventory jobs with Microsoft Excel, the MMS IDs in the files were corrupted. This was fixed by enclosing the MMS IDs with apostrophes, for example '9929510100121'. 3) For the Merge and Combine Inventory job, if the list of

related records (for the merged, non-preferred record) contained only one record, it is now enclosed in single quotes. If there is more than one record, the MMS IDs are separated by semicolons.

- **October 2018 Resource Management SF: 00461135**
A blank Alternative Call Number Type was added to items by the Update Inventory import profile when it did not exist. Alternative Call Number Type is now added only when it exists.
- **October 2018 Resource Management SF: 00517422**
When uploading an XML extension file for a UNIMARC authority profile, an error occurred. This was fixed.
- **October 2018 Resource Management SF: 00499215**
The # character for CNMARC LDR position 23 is now enabled.
- **October 2018 Resource Management**
Bibliographic records with subfield 9 that start with x: or g: could not be overridden by the linked GND authority record. This was fixed.
- **October 2018 Resource Management SF: 00568694**
Users with insufficient permission were able to edit external (GND and BARE) records of a certain level and send the record to the external system, and the cataloguing level was then set to whatever value the user set it to. This was fixed, and now when a user does not have a sufficient cataloging level to edit the record, they get an error when trying to edit.
- **October 2018 Resource Management SF: 00476264**
In the Network Zone job Identify records that are not used in the network, the label Records that are not part of a boundwith relation was missing the word not. This was fixed.