



# Alma July 2022

## Release Notes

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## Upcoming Issues to Note

### SAML Certificate Workflow Update

Starting in August 2021, to accommodate the updated expiration policy of the certificate vendors, the signed certificate will be issued twice yearly.

For example, the certificate made available in August 2021 will expire in June 2022 and the certificate made available in February 2022 will expire in December 2022. This means that institutions that wish to use the signed certificate must update it twice a year.

Ex Libris highly recommends using the provided self-signed certificate to reduce the frequency of certificate updates.

### Next Release Sneak Preview

Select [August 2022 Sneak Preview](#) to view the next release sneak preview.

## Alma July 2022 Resolved Issues

- **July 2022 Analytics SF: 05327094**  
Analytics: Previously, the Creator field in the Requests subject area did not display the original creator of the request if the request was canceled or completed. This was fixed.
- **July 2022 Acquisitions SF: 05301970 05318076 05331327**  
Users who had the **Purchasing Operator Extended** role in a library could not delete a PO or PO line from that library; only users with the Purchasing Operator Extended role for the entire institution could delete them. The validation process has been corrected; users with the Purchasing Operator Extended role in a library can now delete a PO or PO Line from that library.
- **July 2022 Acquisitions SF: 06034397**  
When searching for PO lines by MMS ID number, unassigned PO lines were not found. Similarly, in a bibliographic record that was found by its MMS, unassigned PO lines were not found when the Order link was selected. Alma now finds unassigned PO lines for MMS IDs in both of these cases.
- **July 2022 Acquisitions SF: 06239584**  
The Purchase Request Status Letter and the Query to Requester Letter templates had a typo in the department name 'Acquisitions' instead of 'Acquisitions'. This was fixed.
- **July 2022 Acquisitions SF: 06057056**  
When an Order List letter had a **net\_price\_per\_copy** field instead of a total\_price field, the value was truncated so that the digits after the decimal point were not displayed. This was fixed and now the decimal digits are displayed.
- **July 2022 Acquisitions SF: 05322410**  
When a Purchase Request was created from Primo with an ISBN that had a space in it (e.g., 978 8417800741), the request was created, but it was linked to a different title. Spaces in an ISBN are now removed before it is sent from Primo to Alma.
- **July 2022 Acquisitions SF: 06278977 05304017 06377779 06287332**  
Material types created in the Community Zone only contained uppercase letters, while those in the PackageType code table used when creating PO lines in Alma could contain both uppercase and lowercase letters. As a result, the Material type in PO lines created from the Community Zone were not matched to the corresponding PackageType codes in Alma, and '(not listed)' appeared beside the Material type in the PO line. The code table has now been updated to align properly with the Material types coming from the Community Zone.
- **July 2022 Acquisitions SF: 05304097**  
An **Additional information** field could not be included in invoices that were imported from Excel. Support for this field, as well as two others (Fourth Reporting Code and Fifth Reporting Code) was added to the import-invoice feature for Excel, and these fields were also added to the sample Excel file.
- **July 2022 Acquisitions SF: 06259644 06025562**  
In certain cases, it was not possible to attach a license to an order, and an error message ('java.lang.IllegalArgumentException') was displayed. Licenses can now be attached to orders of these kinds.
- **July 2022 Acquisitions SF: 05753721 05517451 05326232**  
Subscription orders appeared in the Claims task list even when there was a predictable pattern in use and the items that were not yet received had an Expected Receipt Date in the future. This was due to a miscalculation of the claiming date. The problem was fixed, and subscription orders no longer appear in the Claims task list unless their Expected Receipt Date has passed.
- **July 2022 Acquisitions SF: 06357647**  
The EDI-Load Files process sometimes attached invoices to deleted vendor accounts. This process now only attaches invoices to active vendor accounts.
- **July 2022 Acquisitions SF: 05317626**  
When a vendor's API key was longer than 250 characters, the key could not be added to the vendor's SUSHI account. When trying to save such a vendor account, the error 'The vendor SUSHI Account entered is already in use. You must insert a different one' appeared. The maximum length of a vendor API key has now been increased to 500 characters.

- **July 2022 Acquisitions SF: 05321298 05326881 05308512 06258912 06225162 05300946 05327920 06241608 05305926**  
Due to a problem in the process that ensures data is not inadvertently duplicated, Counter 5 data was not reported correctly in Analytics. The problem was fixed, and Counter 5 data is now reported accurately in Analytics.
- **July 2022 Fulfillment SF: 05330699**  
When a personal-delivery request item was scanned to initiate its loan, no 'Set Security Bit' message was sent to the RFID server. As a result, the security bit was not disabled, causing problems when the item was later brought into the library. The required message is now sent to the RFID server when a personal-delivery request item is scanned for loaning.
- **July 2022 Fulfillment SF: 05314023**  
When a physical item was returned from RS lending at library A, but had a request for pickup at library B, the Full Resource Request Slip Letter was printed when the item was scanned at library A. The letter is now printed only when the item is scanned at library B.
- **July 2022 Fulfillment SF: 05311738**  
Some hold requests are not created successfully because the Terms of Use preclude them from being fulfilled. Previously, the failure to create such a request was not explained. A message explaining this now appears when a hold request is not created for this reason.
- **July 2022 Fulfillment SF: 06244164**  
Deleting a printer sometimes failed with the error 'This Printer is attached to a circulation desk and cannot be deleted,' even though the printer was not attached to any circulation desk. This was fixed and now the printers can be deleted.
- **July 2022 Fulfillment SF: 06217086**  
When a user marked an item as missing on the **Pick from Shelf** page, open requests for the item were canceled without warning the user. Now, when a user marks an item as missing, a message appears warning them that existing requests for the item may be canceled as a result.
- **July 2022 Fulfillment SF: 05324464 06258026 05303613 05307789 05333113**  
The number of active notes that appeared in Lending Request tasks and Borrowing Request tasks was not accurate, sometimes indicating that notes existed when they did not, and sometimes showing a larger number of notes than actually existed. The active-notes counter now shows the correct number of active notes.
- **July 2022 Fulfillment SF: 05326047**  
Adding a note to a lending request after the item was shipped changed the Send Date of the request to the date the note was added. This was fixed; the Send Date is not changed when a note is added to a lending request.
- **July 2022 Fulfillment SF: 05326115**  
1. When a patron asked to renew a loan associated with a borrowing Resource Sharing with multiple barcodes, and the Mediated Patron Renewal workflow was active, the request did not change its status to 'Mediated patron renewal.' This was fixed. The request status is now changed to 'Mediated patron renewal'. 2. When renewing multiple loans associated with a borrowing Resource Sharing with multiple barcodes via Alma Patron Workbench, only a single loan was renewed. This was fixed. Now all the associated loans are renewed in a single action.
- **July 2022 Fulfillment SF: 06322669 06404290 05307449**  
If a static URL included the string '%26' (an encoded ampersand), the string was decoded and inserted as an & in the target URL. The correct way to save such a string as a static URL is by double-encoding the character as %2526. However, even this string wasn't being decoded correctly. This was fixed and %2526 is now decoded correctly. This fix requires the customer parameter **uresolver\_interpret\_double\_encoded\_ampersand** to be set to **true**; users should contact Support to turn ON this setting.
- **July 2022 Fulfillment SF: 06286134**  
It was possible to edit the Requester field of an AFN borrowing request, even though changing the requester had no effect, since this scenario is currently not supported. To avoid confusion, the Requester field is now disabled and cannot be edited in this case.
- **July 2022 Fulfillment SF: 05312788**  
Inventory Remote Storage Update jobs were completed with warnings when very large quantities of records were processed. This was fixed; no warnings appear when large quantities of records are processed by this job.
- **July 2022 Resource Management SF: 06254307**  
When the **Export Bibliographic Records** job is run with a 'Physical Titles' set created by a query that includes an 'OR' condition, the job also exports bib records that have electronic inventory that are not part of the set. This has been fixed and only the records in the set are now exported.
- **July 2022 Resource Management SF: 06325585**

Clicking **Toggle Missing Status** on list items displayed on the list's second page or above resets the pagination back to the first page. This was fixed and now when clicking the **Toggle Missing Status**, users stay on the current page they were at.

- **July 2022 Resource Management SF: 05319226 05303454**  
When filtering the Community Zone Updates Task List by Has Local Information, incorrect results are returned. This was fixed and filtering now yields the expected counts, numbers, and results.
- **July 2022 Resource Management SF: 06217380**  
Some changes in the Electronic Collections, Services, and Portfolios level are not recorded in the History tab. This was fixed by adding the Counter platform to the History tab in Electronic Collections and Portfolios, thus recording all changes on each level 'Collection, Services, and Portfolios'.
- **July 2022 Resource Management SF: 06308408**  
The 'Local Coverage' was not overriding the 'Global Coverage' for portfolios with group settings updated by the Upload Electronic Holdings job. This was fixed and now all uploaded portfolios display the 'Local Coverage'.
- **July 2022 Resource Management SF: 06377734 06361729**  
The **Change Electronic Collection information** job fails if the set type is Itemized. This was fixed and now the job runs on Itemized sets.
- **July 2022 Resource Management SF: 06269505 06247025**  
When creating an ingest using the Alma Digital Uploader, a timeout error is displayed when performing Add Files. This is fixed and now the files are added without an error.
- **July 2022 Resource Management SF: 6275383**  
When displaying the files of a digital representation, the file was not displayed and a Null Value error message was shown. Now the file is displayed without an error message.
- **July 2022 Resource Management SF: 06284521**  
When a digital set included many files totaling a file size of several GBs, the Download Files job finished with errors. This was fixed, and now the job finishes properly.
- **July 2022 Resource Management SF: 06374872**  
If a video generated by the Media covert job is greater than 5GB, an error occurs. This was fixed, and now the job can generate files larger than 5GB.
- **July 2022 Resource Management SF: 06241595**  
When publishing a set that contains both MARC21 and Dublin Core records, and using a filter, the publishing process did convert the Dublin Core records to MARC format, as specified in Output format of the publishing profile. However, the filter functionality was still applying the original registry ID of the Dublin Core records instead of the registry ID of the converted format, which caused an exception to be thrown when executing the indication rule, as rules for MARC records cannot be applied to Dublin Core records. This has been fixed so that the registry ID of the converted format is applied.
- **July 2022 Resource Management SF: 06390821**  
Adding a Title to a Collection from an All Titles Search results in the Row Actions and other Menu Items becoming unresponsive. Now, all UI / Search / Other options are usable after adding a title to a collection.
- **July 2022 Resource Management SF: 06312771**  
The libraries are not sorted alphabetically in the Physical Holdings advanced search dropdown menu. This was fixed and the libraries are now sorted alphabetically.
- **July 2022 Resource Management SF: 05326363**  
In an Advanced Search, when using the 'Equals' operator, the query operator is changed to 'Contains Phrase'. The query operator now consistently remains on the correct operator selected.
- **July 2022 Resource Management SF: 06343543**  
In Manage Sets, when viewing a logic collection set, the **Catalog Set** option is not displayed in the row's actions. This has been fixed, and the **Catalog Set** option is displayed in the row actions.
- **July 2022 Resource Management SF: 05303353**  
Duplicated records with temporary locations sometimes displayed the same location twice in GetIt. This was fixed and now the locations of duplicated records are not repeatedly displayed in GetIt.
- **July 2022 Resource Management SF: 06023210**  
There was an issue with Related Titles labels in Primo and PrimoVE. The issue occurred because the query to get the relation type was wrong. This query is fixed and now returns the correct relation type between titles.

- **July 2022 Resource Management SF: 06340054**  
In some cases when a related service title contains a '\$', ViewIt fails with the message: 'Requested resource/s temporarily unavailable'. This has been fixed and now ViewIt/CTO generation works as expected.
- **July 2022 Resource Management SF: 06337577 06294882 06339388 06298112 06307910 06327947 06341037 06372184**  
Export to Excel from My Account does not return any data. This was fixed by adding the View ID in the Request URL as a Query String Parameter, thus returning the expected data.
- **July 2022 Resource Management SF: 05313762 05305596 05307437**  
Creating an Analytics report for the number of modified records per cataloger is inaccurate. This was fixed and now creating an analytics report for a number of modified records per cataloger sets the user as the operator for job.
- **July 2022 Resource Management SF: 06221827**  
When adding a representation to a Network Zone MARC21 record, then canceling it, the MMS record type is emptied. This was fixed and now when adding and then canceling a MARC21 record, the MMS record type is kept.
- **July 2022 Resource Management SF: 06398844 06387340 06374699**  
Matching Headings are not found for Other Classification Numbers. This was fixed and now the bibliographic records list displays the records with the same heading.
- **July 2022 Resource Management SF: 06278665**  
In the New MetaData Editor, 'Holdings' is translated incorrectly under Records and not translated at all under Templates. This has been fixed and 'Holdings' is now translated correctly under the proper topics.
- **July 2022 Resource Management SF: 06379592**  
Using an indication rule by form for checking whether the control field's position value equals # or is empty is not working. It shows false, even when the record has an empty value (#) in this position. This was fixed with the creation of an indication rule that checks for blanks in control fields.
- **July 2022 Resource Management SF: 06349380**  
Indication rules by form with the condition 'OR' are processed incorrectly when taken in parentheses. Example: A and (B OR C) = when neither B nor C is present, the result should be 'false', but instead is 'true'. This was fixed and now the New Indication Rule Form editor correctly defines nested rules.
- **July 2022 Resource Management SF: 06311956 06284380 06333538 06243440 06253099**  
When the PO Line did not have a PO or a vendor invoice number populated, this caused the process to get stuck in the finishing step. This was fixed and now the Metadata Import Job operates without getting stuck and does not prevent other files from loading.
- **July 2022 Resource Management SF: 06025667**  
Resource type Other instead of Image was incorrectly displayed in some MODS records. This was fixed and now the MODS records are correctly defined and display the correct resource type.
- **July 2022 Resource Management SF: 05310513**  
When contributing to CALIS, the field 992 \$a NEW is created in the bib incorrectly. This was fixed and now upon contribution, the original document is sent to CALIS and does not create the field.
- **July 2022 API SF: 06332926 06309539**  
In the China data center, when the link in the 'Reset Password' email was selected, the error message 'Illegal Institution - Please try again' was displayed in the browser page that opened. The problem was fixed, and the link in the 'Reset Password' email now works properly in the China data center.
- **July 2022 API SF: 06352243 06301668**  
In some cases, running the Retrieve Letters API failed and generated an Internal Server Error. This problem was fixed, and the Retrieve Letters API now runs properly.
- **July 2022 API SF: 06022856**  
If a logged-in user changed their 'I am physically at' location after loading a Cloud App, the change was not implemented. This problem has been fixed; changes to the 'I am physically at' location are implemented properly.
- **July 2022 Administration and Infrastructure SF: 05756874 05317143 05333362 05324304 05332134 06369890 05333061 05303829**  
Read Only roles do not behave as expected and can edit configuration tables. This was fixed and read-only roles do not have the ability to make configuration changes.
- **July 2022 Administration and Infrastructure SF: 05333156**  
**Purge users** job failed in some cases due to an issue in the saving users process. This was fixed and the job completes without failures.

- **July 2022 Administration and Infrastructure SF: 06040438**  
User fines and fees pagination used to show some fines multiple times between pages. This was fixed and duplicate entries no longer appear.
- **July 2022 Administration and Infrastructure SF: 06282397**  
When enabling digitization for circulation desks, the work order roles of the operators are added but without the rule parameter. This was fixed.
- **July 2022 Administration and Infrastructure SF: 05331217**  
Changes to the Expiry Date was incorrectly enabled for External Users. This was fixed and the Date field can only be updated if the user is open for updates.
- **July 2022 Administration and Infrastructure SF: 05317316**  
User profile pictures are left-aligned instead of centered in the profile picture box. This is fixed and profile pictures are aligned in the center of the box.
- **July 2022 Administration and Infrastructure SF: 06376443**  
On the Manage Patron Services page, selecting the Recent History dropdown menu results in the dropdown menu options being displayed beyond the right edge of the menu. This was fixed.
- **July 2022 Administration and Infrastructure SF: 06367455**  
In the Manage Patron Service screen, when you click the **Recent searches** icon, the icon is not displayed correctly. This was fixed.
- **July 2022 Administration and Infrastructure SF: 06369060**  
In Broken Link Report, the 'Link' under Alerts is grey even though it is clickable. This was fixed and the link now appears blue.
- **July 2022 Administration and Infrastructure SF: 06239827**  
New Metadata Editor: Cataloging Permission Level menu option is not displayed. This was fixed. The option now appears in the menu.
- **July 2022 Administration and Infrastructure SF: 06286481**  
Representations will not be displayed in the Universal Viewer when the collection name has an apostrophe in its name. This was fixed and the Viewer now displays representations.