

Managing
Electronic
Resources

ERM-302

Analytics of E-Resources

Ex Libris Customer Education

May 2025

Managing Electronic Resources Series

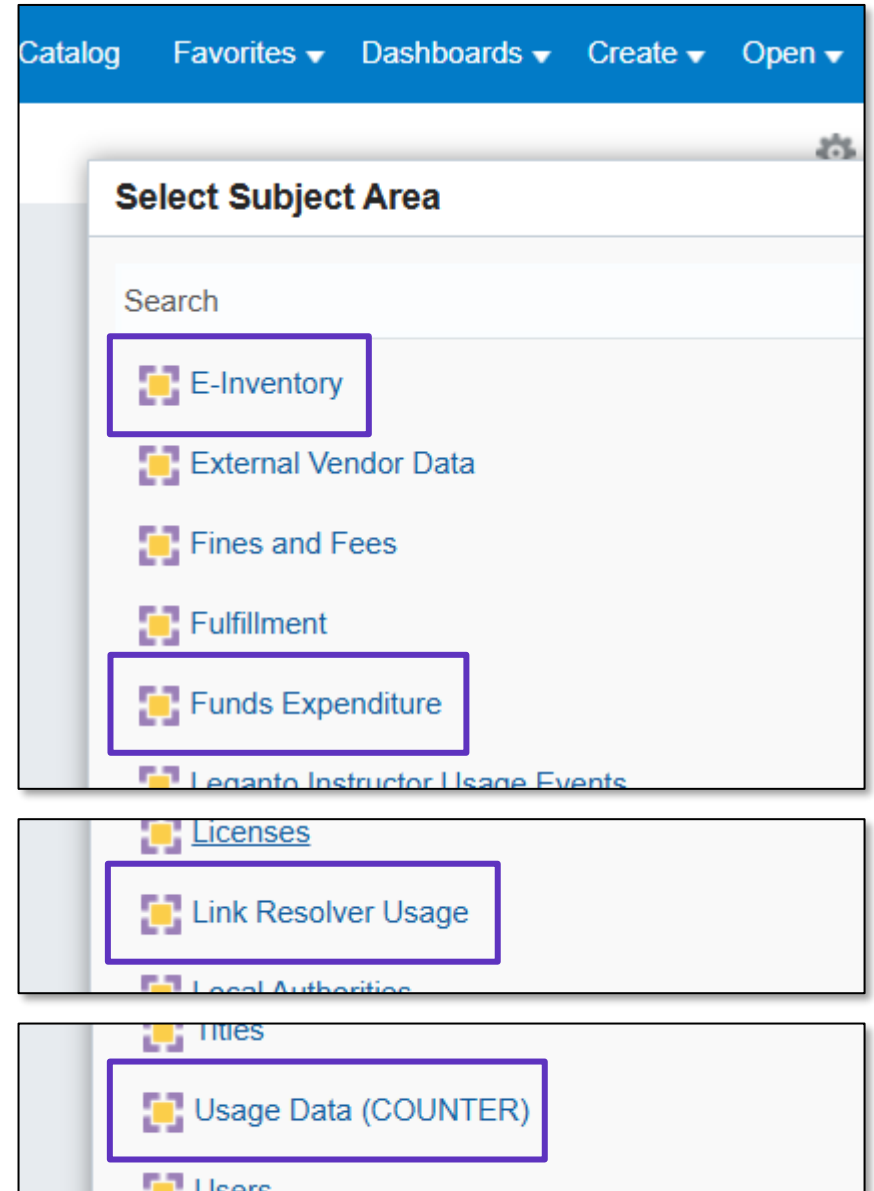
ERM	Session	Date
101	Overview and Background	Mar 19
102	Order and Activate Collections	Mar 26
103	Order and Activate Portfolios	Apr 2
201	Maintain E-Resources	Apr 9
202	Troubleshoot Discovery	Apr 16
203	Overlap Analysis	Apr 23
301	Usage Statistics, COUNTER, and SUSHI Harvesting	Apr 30
302	Analytics of E-Resources	May 7
B-1	Contribute to the Community Zone	May 14
B-2	Upload Electronic Holdings Automatically	May 21

Agenda

- Use Alma Analytics for E-Resources
- Default ERM Dashboards
- Default ERM Reports
- Create New Reports
- Share Overlap Report: Print vs. Electronic
- Further Resources

General Explanation - Analytics Subject Areas for E-Resources

- E-Inventory
- Link Resolver Usage
- Usage Data
- Funds Expenditure



General Explanation - Cost Usage

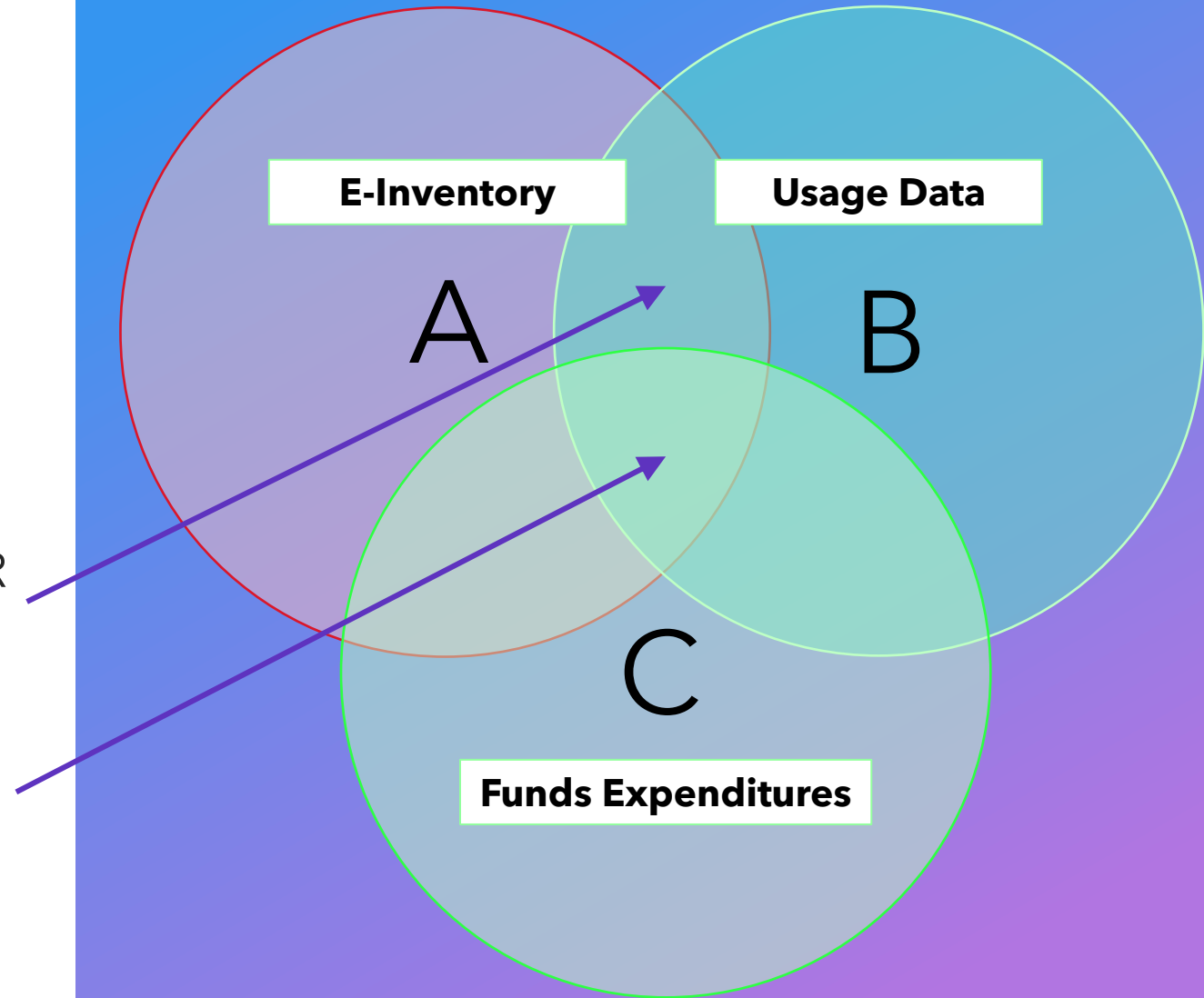
A = Everything in the E-Inventory subject area

B = Everything in the Usage Data subject area

C = Everything in the Funds Expenditures subject area

A∩B = Part of Cost Usage folder. Has COUNTER Usage Data and E-Inventory in Alma

A∩B∩C = Part of Cost Usage folder. Has COUNTER Usage Data and E-Inventory in Alma and Expenditure in Alma



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Documentation and Training

- [Alma Analytics](#) (documentation)
- [Alma LibGuide - Analytics](#)
- [Alma Analytics](#) (training series)
- [Become an Expert on Alma Analytics](#) (training series)

About Today's Session, and Register for Next Week

[Ex Libris Knowledge Center](#) > [Alma](#) > [Training](#) > [Webinars](#) > [E-Resource Management](#)

- Download these presentation slides
- Watch recordings of this session (and previous sessions)
- Download practice exercises
- Review Q&As
- Register for upcoming sessions
(and see what content they will contain)

Exercises

- Explore default dashboards and reports
- Create new analyses

Download exercise file for details.

Bring any questions and issues to our next session.



Do this in
your Alma
Production
Environment!

Next Week: Contribute to the Community Zone

- Edit CZ bib records
- Contribute local portfolio to the CZ
- Contribute local e-resource collections to the CZ





Thank You!

Please fill out the survey that will appear
when you close the WebEx meeting

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