



Leganto Roadmap 2020

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Roadmap

H1 - Library

- Citation bulk management (Idea Exchange)
- Export a set of lists to PDF
- Course End Date triggers a change in status
- Identifying bibliographic record modifications (Idea Exchange)
- Instructor's personal copy
- Cost saving evaluations
- UK copyright (DCS): Creating a Course

H1 - Faculty and Students

- Cite It! for PDF
- Import and export BibTex files
- Push to RefWorks
- New help experience
- Long lists experience
- Direct PDF download: integration with BrowZine

H2 - Library

- Migration tools
- Improve purchase workflow
- Insights for the library
- Caliper analytics
- US copyright (CCC): Indicate permissions on citations
- Norwegian copyright: Integration
- UK copyright (DCS): Multi-Course Support
- Reuse existing files for digitization requests

H2 – Faculty and Students

- Recommendations
- Insights for the faculty
- Citation bulk operation (Idea Exchange)
- Subsection hierarchy in Leganto (NERS)
- Due date notification
- View archived lists in Leganto
- Primo related item exploration
- Assign a librarian to manage my list

Library H1

Citation Bulk Management

What's Coming Up:

A new job that processes a set of citations.



CITATIONS AND LISTS
MANAGEMENT

Highlights:

- Define a set of citations to process.
- Execute actions on citation sets, such as deleting files, tagging, changing status, and marking a citation as complete.

Impact:

More efficient citation
management

Release planned: H1

Export a Set of Lists to a PDF

What's Coming Up:

A job that scans a set of lists and exports every list as a PDF file.

Highlights:

All PDF files will be stored in a designated folder on your FTP server.

Release planned: H1



CITATIONS AND LISTS
MANAGEMENT

Impact:

Automated process
for saving reading lists
to files

Course End Date Triggers a Change in Status

What's Coming Up:

Update the status once a course end date arrives.



CITATIONS AND LISTS
MANAGEMENT

Highlights:

Update the status of a list or publication.

Impact:

Auto-update status

Release planned: H1

Identifying Bibliographic Record Modifications

What's Coming Up:

A job that scans all deleted/updated bibliographic records associated with citations.



FULFILLMENT

Highlights:

- Report or perform the following actions:
 - Update citation metadata according to a bibliographic record.
 - Delete a citation if a bibliographic record was deleted.

Impact:

Synchronizing citation metadata with bibliographic metadata over time

Release planned: H1

Instructor's Personal Copy

What's Coming Up:

Support the workflow of submitting an instructor's personal copy to the library.



FULFILLMENT

Highlights:

Adding new location types to Alma.

Impact:

The library will be able to keep and manage an instructor's personal copy

Release planned: H1

Cost Saving Evaluations

What's Coming Up:

For the purpose of demonstrating the library's contribution to Teaching and Learning, a new **cost** field will be added to Leganto's citations and lists. This field can be used for the calculation of how much students are saving by using library holdings.

Highlights:

- This field will be supported in Analytics reports.
- Phase 1 will support manual cost price population.
- During Phase 2, a pricing system will be integrated to auto-populate this cost price field.

Release planned: H1 (Phase 1)



LIBRARY
EMPOWERMENT

Impact:

The library and instructor will be able to understand the real cost of the list and evaluate the library support

UK Copyright (DCS): Creating a Course

What's Coming Up:

Using the new DCS API to create a DCS course when it doesn't exist

Release planned: H1



DIGITIZATION AND
COPYRIGHT REQUESTS

Impact:

Saving manual work
of creating DCS
courses

Faculty and Students H1

Cite It! for PDF

What's Coming Up:

Cite It! will support PDF documents from the web.

Release planned: H1



CITATIONS AND LISTS
MANAGEMENT

Impact:

Easily create citations
based on web PDF
files

Import and Export BibTex Files

What's Coming Up:

- Export reading lists from Leganto to a BibTex file.
- Import reading lists from a BibTex file to Leganto.

Release planned: H1



CITATIONS AND LISTS
MANAGEMENT

Impact:

Leganto will support
BibTex files

Push to RefWorks

What's Coming Up:

Export selected lists, sections, and citation from Leganto to RefWorks.

Release planned: H1



CITATIONS AND LISTS
MANAGEMENT

Impact:

Easy synchronization
between Leganto and
RefWorks

Improved Help Experience

What's Coming Up:

Redesign the First Time Wizard and the Help experience.



USER EXPERIENCE

Highlights:

- Display different content in the First Time Wizard and Help pages.
- “Guided Tours” – display Help in context.
- Improved Help text customization.

Impact:

Ease-of-use

Release planned: H1

Long List Experience

What's Coming Up:

Improving long reading list experience in Leganto.

Release planned: H1



USER EXPERIENCE

Impact:

Better user
experience for long
reading lists

Direct PDF Download: Integration with BrowZine

What's Coming Up:

An integration with BrowZine that adds a direct PDF download link to the citation brief display.

Release planned: H1



USER EXPERIENCE

Impact:

Direct download for students

Library H2

Onboarding Tools

What's Coming Up:

Create a resource list from a PDF with references or a folder containing files.



CITATIONS AND LISTS
MIGRATION

Highlights:

- Import references from PDF files to Leganto and create matching citations.
- Import a folder of files to Leganto and create matching citations.

Impact:

Easy onboarding for customers without a previous reading list solution

Release planned: H2

Improve Purchase Workflow

What's Coming Up:

Phase 1: adding facets and filters to the purchase request management screen.

Phase 2: Rialto and Leganto integration (pending on the Rialto development)

Highlights:

- Phase 1: adding facets and filters such as Course Name, Course Code, and Instructor Name to the purchase request.
- Phase 2: initiate the purchase flow in Rialto from the requests management screen. Notify Leganto when the Rialto flow is complete.

Release planned: H2



ACQUISITIONS
(INTEGRATION)

Impact:

Efficient citation
management

Insights for the Library

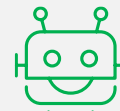
What's Coming Up:

Usage-based insights for course rollovers.

Highlights:

- Collection development insights to support teaching and learning.

Release planned: H2



RECOMMENDATIONS,
AI & MACHINE
LEARNING

Impact:

Better understanding
of instructor's needs
for the purpose of
collection
development

Export Data to Learning Analytics Platforms

What's Coming Up:

Send data through Caliper API. This API supports learning activity and product usage data consolidation at the institutional level.

Release planned: H2



Impact:

Data consolidation for student success support

US Copyright (CCC): Indicate Permissions on Citations

What's Coming Up:

Adding an indication of CCC permissions on the citation level.

Release planned: H2



DIGITIZATION AND
COPYRIGHT REQUESTS

Impact:

Using CCC
permissions to make
decisions in Alma

Norwegian Copyright: Integration

What's Coming Up:

Integrate with the Norwegian copyright agency.

Release planned: H2



DIGITIZATION AND
COPYRIGHT REQUESTS

Impact:

Supporting a new
copyright system

UK Copyright (DCS): Multi-Course Support

What's Coming Up:

Submit multiple requests to the DCS system with one request for each course.

Release planned: H2



DIGITIZATION AND
COPYRIGHT REQUESTS

Impact:

DCS multi-course
support

Reuse Existing Files for Digitization Requests

What's Coming Up:

Search previous requests that may already exist in Alma to offer relevant digital representations.

Release planned: H2



DIGITIZATION AND
COPYRIGHT REQUESTS

Impact:

Save time of
rescanning digital
representations of
citations

Faculty and Students

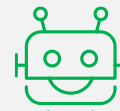
H2

Recommendations

What's Coming Up:

Recommendations based on big data analysis of world-wide reading lists.

Release planned: H2



RECOMMENDATIONS,
AI & MACHINE
LEARNING

Impact:

Easy creation of a
reading lists with
relevant suggestions

Insights for the Faculty

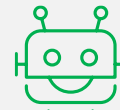
What's Coming Up:

Usage-based insights for course rollover.

Highlights:

- Suggestions for ways to improve student engagement.

Release planned: H2



RECOMMENDATIONS,
AI & MACHINE
LEARNING

Impact:

Improve teaching
effectivity by
improving reading list
content

Leganto Bulk Operation on Citations

What's Coming Up:

Edit multiple citations with one click.



USER EXPERIENCE

Highlights:

- Add and remove tags
- Delete citations
- Change status

Impact:

Quickly update multiple citations

Release planned: H2

Subsection Hierarchy in Leganto

What's Coming Up:

Support subsection hierarchy in Leganto.



USER EXPERIENCE

Highlights:

- Indent sections to create subsections.
- Support subsection filtering.
- Support subsection export.

Impact:

Option to create subsections

Release planned: H2

Due Date Notification

What's Coming Up:

Notify students before a citation due date.



USER EXPERIENCE

Highlights:

- Notify students by email and highlight approaching dates in the reading list.

Impact:

Assist student success using due date notifications

Release planned: H2

View Archived Lists in Leganto

What's Coming Up:

Instructors will be able to view and restore archived lists in Leganto.

Release planned: H2



SEARCH AND
EXPLORING

Impact:

Instructors will be
able to use archived
lists

Primo Related Item Exploration

What's Coming Up:

Display additional related items in Leganto according to Primo's "item exploration" algorithm.

Release planned: H2



SEARCH AND
EXPLORING

Impact:

Explore related items
in Leganto

Assign a Librarian to Manage My List

What's Coming Up:

Instructors will be able to assign their lists to a specific librarian.

Release planned: H2



CITATIONS AND LISTS
MANAGEMENT

Impact:

Strengthen library and
instructor cooperation