

Leganto April 2023 Instructor Highlights

May 2023 Sneak Preview

- Librarians will be able to execute DOI enrichment for multiple items

Main Features

NERS: Offer Citation Replacement for an Existing Citation

April 2023 Leganto



NERS Enhancement (ID #7747)

Leganto now supports replacing citations in bulk. For example, this feature can be used to replace citations with newer editions or to replace physical citations with electronic citations. The library can configure whether citations are replaced immediately, or whether the replacement appears to instructors as a suggestion.

Note

Citations with a **Copyright Status** of *Approved* cannot be replaced.

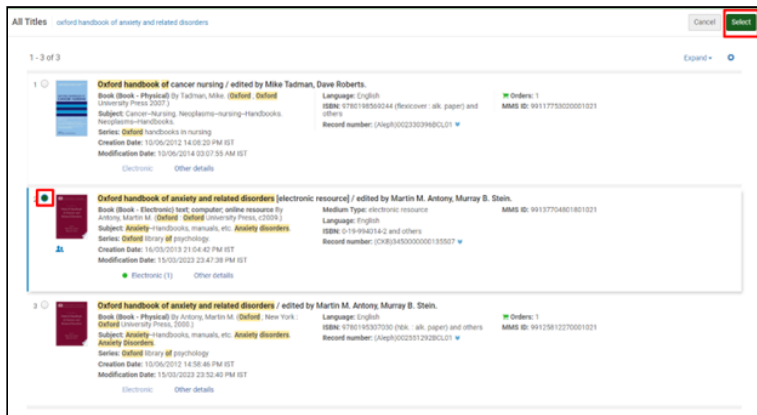
If your institution would like to have replacements presented to instructors as suggestions, set the parameter **replacement_suggestion_auto_replace** (**Configuration > Leganto > Features > Leganto Features**) to *false*. This is the default.

From the **Edit Citation** screen, select the citation or citations to be replaced. Then choose **Suggest Replacement**.

The screenshot shows the 'Edit Citations' screen in Leganto. At the top, there are buttons for 'Select All', 'Sort by: Last created', 'Remove Citations', 'Suggest Replacement' (highlighted with a red box), 'Remove Alerts', 'Change Copyright Status', 'Change Status', 'Expand', and a search icon. Below these are two citation entries. The first entry, 'A history of modern art', is not selected. The second entry, 'Zoo and Aquarium History: Ancient Animal Collections to Zoological Gardens', is selected with a checkbox. Each entry shows details like 'Citation Status', 'Resource Locate Status', 'Copyright Status', 'Section Name', 'Course Name', 'Course Code', 'Reading List', 'Created By', and 'Modified By'. At the bottom, there are tabs for 'Physical', 'Electronic (1)', 'Digital', 'Other', 'Citation Details', and 'Alerts'.

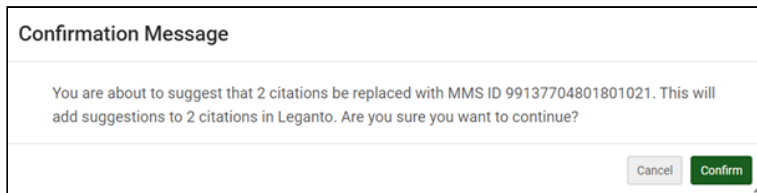
Suggest Replacement action

Library staff are navigated to the **Repository Search**, where they can search for and select the new item that they want to use as the replacement.



Selecting a newer edition

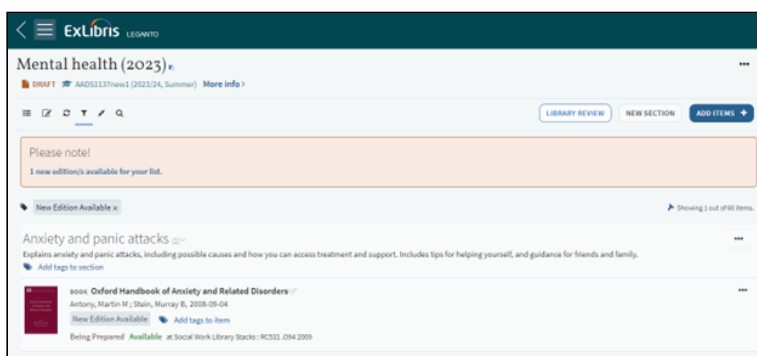
Library staff are presented with a confirmation screen.



Confirmation message to confirm that the MMS ID should be replaced

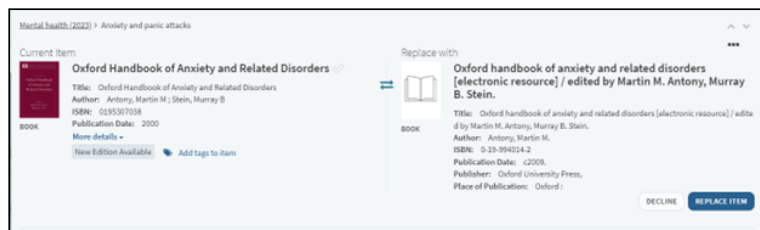
After selecting **Confirm**, suggestions are added to each of the citations in Leganto. Additionally, a system tag **New Edition Available** is added to each citation.

Instructors receive an alert letting them know about new suggestions. They can select the alert to filter the list to see items with new edition suggestions.



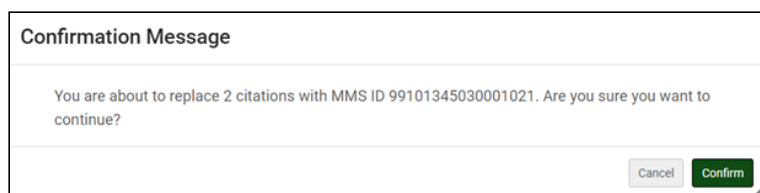
Alert to replace item

Selecting the item opens the full view, which includes the details of the suggested replacement. Instructors can choose to replace the item, which re-links the citation to the new MMS ID, updating the inventory and the citation metadata. Other existing information about the citation, including usage information, tags, and notes, is preserved. Alternatively, the instructor can choose to decline the suggestion, which removes the information about the new edition and the tag.



Option to Replace Item or Decline replacement

Alternatively, if your institution would like to have citations replaced immediately, rather than sent to instructors for approval, set the parameter **replacement_suggestion_auto_replace** ([Configuration > Leganto > Features > Leganto Features](#)) to `true`. Once library staff has selected a new item to use as a replacement, they are presented with a confirmation screen.



Confirmation message to confirm that the MMS ID should be replaced

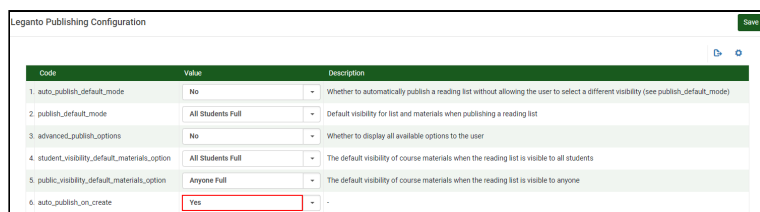
After selecting **Confirm**, all the citations which were selected for replacement are linked with the MMS ID of the item chosen as the replacement item. The citation metadata and inventory update, but tags, notes, and usage information are preserved.

Automatically Publish Lists to Students Without Library Review

April 2023 Leganto

It is now possible to have new reading lists published automatically, immediately after they are created, eliminating the need to publish reading lists individually and ensuring that all reading lists are visible to students. This feature is disabled by default.

To enable, change the parameter **auto_publish_on_create** ([Configuration > Leganto > List Management > Publishing](#)) to `Yes`. When enabled, all new reading lists created in Leganto are immediately published according to the **publish_default_mode** on the Leganto Publishing Configuration page.



Leganto Publishing Configuration

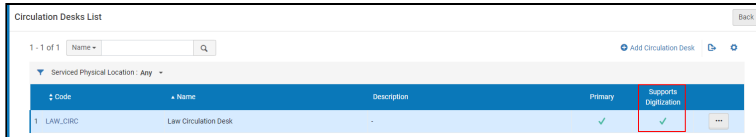
Only lists created in Leganto are published by default, including lists created using the **NEW LIST** button on the My Lists page or using the **Create** button on the Quick Start screen. Lists that are created by other means, including the Reading List Loader integration profile, the API, or using the Alma interface are not published automatically.

For more information, see [Configuring Reading List Publication Options](#).

Additional Enhancements

- **April 2023 Leganto SF: 05333132**

You can now set the default digitization department for digitization requests initiated from Leganto to be a circulation desk rather than a digitization department. When **Supports Digitization** is enabled for a Circulation Desk (**Fulfillment > Circulation Desks**), the **managing_department** parameter (**Configuration > Leganto > List Management > Copyright Settings**) can now be set to use the code for the circulation desk.



Supports Digitization enabled for a circulation desk

For more information, see [Configuring Leganto Copyright-Related Procedures](#).

- **April 2023 Analytics**

The below fields were added to the following out-of-the-box Leganto Analytics reports:

- Leganto Instructors Usage - Lists KPIs:
 - Course start date – the date the course started
 - Course end date – the date the course ended
 - Total items – the total number of citations
 - List title – the name of the list
- Report2: Leganto Instructors Usage - Citation Usage:
 - Citation title – the title of the citation
 - Section Id – the ID of the section
 - Due date – the due date of the citation

Resolved Issues

- **April 2023 Leganto SF: 06660440**

Citations added from external resources did not include the **Links & Availability**. This was fixed.

- **April 2023 Leganto SF: 06653039**

Previously, retrieving course information from Primo using an MMSID was very slow. The speed has been increased.

- **April 2023 Leganto SF: 06630050**

The option to **Add tags to item** was missing from the Student View. This was fixed.

- **April 2023 Leganto SF: 06526087**

In some cases, the Leganto Physical item location did not match Primo's Get it. This was fixed.

- **April 2023 Leganto SF: 06629253**

When adding a course **From** date but not a **To** date, the **To** date was incorrectly populated with today's date rather than remaining blank. This was fixed.

- **April 2023 Leganto SF: 06558701 06558710 06559233 06620758 06656576 06665869 06668218**

In some cases, reading lists with items that are physically available took a significant amount of time to load. This was fixed.

- **April 2023 Leganto SF: 06471606**

Previously, the maximum file size error message did not display the unit of MB. This was fixed.

- **April 2023 Leganto SF: 06328038**

In some cases, refreshing issues caused inconsistent search results when opening a reading list from a Primo record. This was fixed.