

Leganto April 2023 Release Notes

May 2023 Sneak Preview

- Librarians will be able to execute DOI enrichment for multiple items

Main Features

NERS: Offer Citation Replacement for an Existing Citation

April 2023 Leganto



NERS Enhancement (ID #7747)

Leganto now supports replacing citations in bulk. For example, this feature can be used to replace citations with newer editions or to replace physical citations with electronic citations. The library can configure whether citations are replaced immediately, or whether the replacement appears to instructors as a suggestion.

Note

Citations with a **Copyright Status** of *Approved* cannot be replaced.

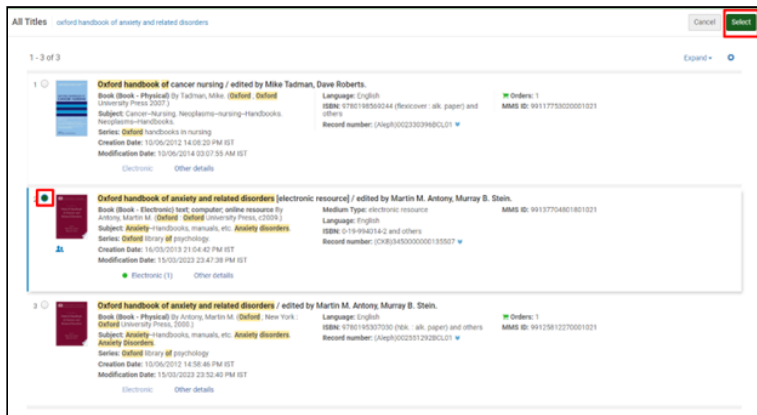
If your institution would like to have replacements presented to instructors as suggestions, set the parameter **replacement_suggestion_auto_replace** (**Configuration > Leganto > Features > Leganto Features**) to *false*. This is the default.

From the **Edit Citation** screen, select the citation or citations to be replaced. Then choose **Suggest Replacement**.

The screenshot shows the 'Edit Citations' screen in Leganto. At the top, there are buttons for 'Select All', 'Sort by: Last created', 'Remove Citations', 'Suggest Replacement' (highlighted with a red box), 'Remove Alerts', 'Change Copyright Status', 'Change Status', 'Expand', and a search icon. Below these are two citation entries. The first entry is 'A history of modern art' by Amason Harry H. (London: Thames and Hudson, 1996), ISBN: 0500235414. It has a 'Citation Status' of 'Being Prepared', 'Resource Locate Status' of 'Resource Located', and 'Copyright Status' of 'Not Determined'. The second entry is 'Zoo and Aquarium History: Ancient Animal Collections to Zoological Gardens' by Kisting, Vernon N. (CRC Press), ISBN: 0-8493-2100-X. It has a 'Citation Status' of 'Ready For Processing', 'Resource Locate Status' of 'Resource Located', and 'Copyright Status' of 'Not Determined'. Both entries have a 'Section Name' and 'Course Name' field. The first entry's section name is 'Modigliani and his cultural and political surroundings' and the course name is 'No Course Assigned'. The second entry's section name is 'Week 1' and the course name is '555'. Both entries have a 'Reading List' field. The first entry's reading list is 'Amedeo Modigliani: his life and art (Rolled Over)' and the second entry's reading list is 'Animal Population'. Both entries have a 'Created By' field. The first entry's created by is 'exec 15/01/2020 09:05:30 IST' and the second entry's created by is 'Staff, Ex Libris 16/05/2016 18:39:44 IST'. Both entries have a 'Modified By' field. The first entry's modified by is 'exec 24/05/2020 11:25:47 IST' and the second entry's modified by is 'Staff, Ex Libris 22/12/2025 16:20:10 IST'. At the bottom of the screen, there are tabs for 'Physical', 'Electronic (1)', 'Digital', 'Other', 'Citation Details', 'Alerts', and 'More Info'.

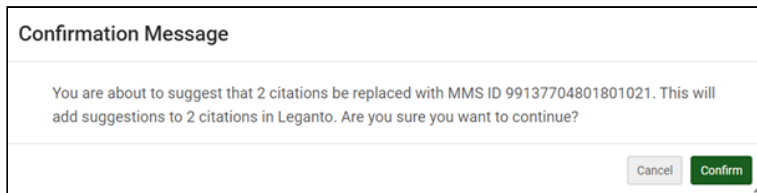
Suggest Replacement action

Library staff are navigated to the **Repository Search**, where they can search for and select the new item that they want to use as the replacement.



Selecting a newer edition

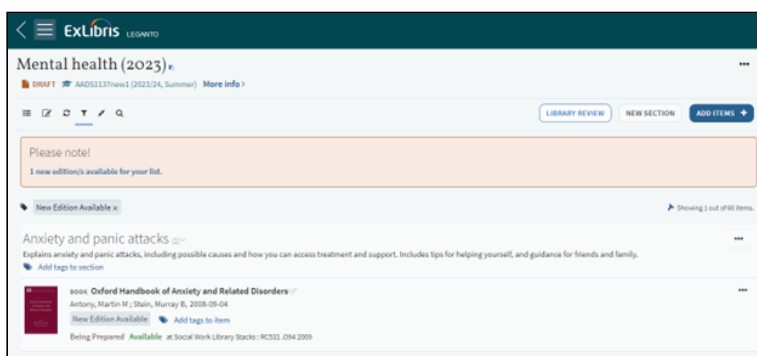
Library staff are presented with a confirmation screen.



Confirmation message to confirm that the MMS ID should be replaced

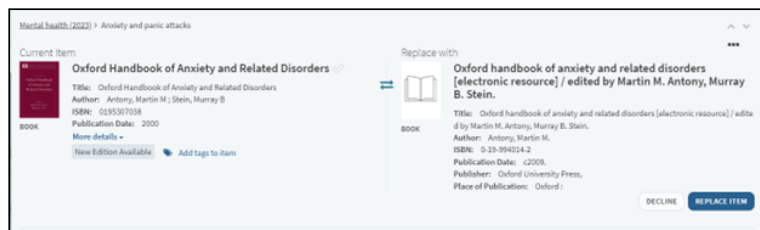
After selecting **Confirm**, suggestions are added to each of the citations in Leganto. Additionally, a system tag **New Edition Available** is added to each citation.

Instructors receive an alert letting them know about new suggestions. They can select the alert to filter the list to see items with new edition suggestions.



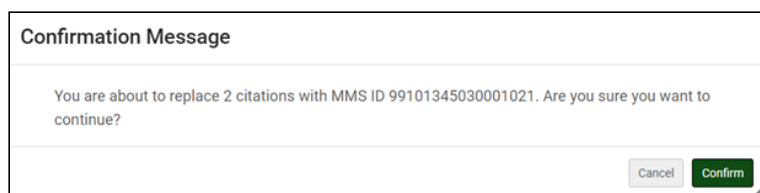
Alert to replace item

Selecting the item opens the full view, which includes the details of the suggested replacement. Instructors can choose to replace the item, which re-links the citation to the new MMS ID, updating the inventory and the citation metadata. Other existing information about the citation, including usage information, tags, and notes, is preserved. Alternatively, the instructor can choose to decline the suggestion, which removes the information about the new edition and the tag.



Option to Replace Item or Decline replacement

Alternatively, if your institution would like to have citations replaced immediately, rather than sent to instructors for approval, set the parameter **replacement_suggestion_auto_replace** ([Configuration > Leganto > Features > Leganto Features](#)) to `true`. Once library staff has selected a new item to use as a replacement, they are presented with a confirmation screen.



Confirmation message to confirm that the MMS ID should be replaced

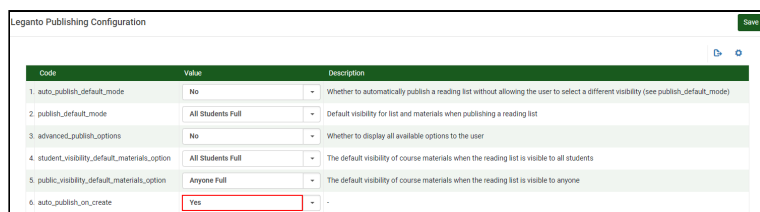
After selecting **Confirm**, all the citations which were selected for replacement are linked with the MMS ID of the item chosen as the replacement item. The citation metadata and inventory update, but tags, notes, and usage information are preserved.

Automatically Publish Lists to Students Without Library Review

April 2023 Leganto

It is now possible to have new reading lists published automatically, immediately after they are created, eliminating the need to publish reading lists individually and ensuring that all reading lists are visible to students. This feature is disabled by default.

To enable, change the parameter **auto_publish_on_create** ([Configuration > Leganto > List Management > Publishing](#)) to `Yes`. When enabled, all new reading lists created in Leganto are immediately published according to the **publish_default_mode** on the Leganto Publishing Configuration page.



Leganto Publishing Configuration

Only lists created in Leganto are published by default, including lists created using the **NEW LIST** button on the My Lists page or using the **Create** button on the Quick Start screen. Lists that are created by other means, including the Reading List Loader integration profile, the API, or using the Alma interface are not published automatically.

For more information, see [Configuring Reading List Publication Options](#).

Customize Copyright Approval and Reject Reasons

April 2023 Fulfillment - Resource Request SF: 06374629

You can now customize the copyright approval and reject reasons (**Fulfillment > Resource Requests > Approval Requests List**).

← Approve the Request

Reason

Note

Automatic

Covered by License

Creative Commons

Direct Permission Obtained

Legal Exception

Open Access

Other

Out of Print

Preprint

Primary License

Self-Declared

← Rejection Request

Reason

Note

Other

Rejected By Manager

Rejected by CCC

Copyright rejection reasons list

Copyright approval reasons list

You can customize the approval and reject reasons using the **Configuration > Fulfillment > Copyright Management > Copyright approval reasons** and **Configuration > Fulfillment Copyright Management > Copyright reject reasons** tables. You can edit any of the existing reasons or use the **Add Row** button to add new reasons. The reasons are can now be translated to the Alma display language.

Code Table

Values

Notes

Customizer

Filter: English

ImportRestore Default TranslationsAdd Row

Enabled	Move Up	Move Down	Code	Description	Translation	Default Value	Updated By	Last Updated	
1			CoveredByLicense	Covered by License	Covered by License		-	-	...
2			LegalException	Legal Exception	Legal Exception		-	-	...
3			DirectPermissionObtained	Direct Permission Obtained	Direct Permission Obtained		-	-	...
4			OpenAccess	Open Access	Open Access		-	-	...
5			SelfDeclared	Self-declared	Self Declared		-	-	...
6			Automatic	Automatic	Automatic		-	-	...
7			CreativeCommons	Creative Commons	Creative Commons		-	-	...
8			Preprint	Preprint	Preprint		-	-	...
9			OutOfPrint	Out of Print	Out of Print		-	-	...
10			Other	Other	Other		-	-	...
11			PrimaryLicense	Primary License	Primary License		-	-	...

Copyright approval reasons configuration

Code Table

Values

Notes

Filter: English

	Enabled	Move Up	Move Down	Code	Description	Translation	Default Value	Updated By	Last Updated	
1	☒			RejectedByCCC	Rejected by CCC	Rejected by CCC	☐	-	-	...
2	☒			Other	Other	Other	☐	-	-	...
3	☒			RejectedByMNGR	Rejected By Manager	Rejected By Manager	☐	-	-	...

Import

Restore Default Translations

Add Row

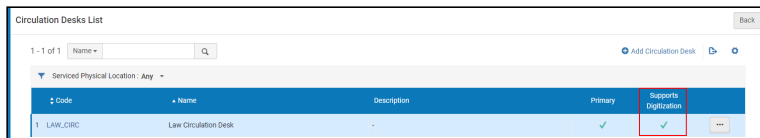
Copyright rejection reasons configuration

For more information, see [Customizing Copyright Approval and Reject Reasons](#).

Additional Enhancements

- **April 2023 Leganto SF: 05333132**

You can now set the default digitization department for digitization requests initiated from Leganto to be a circulation desk rather than a digitization department. When **Supports Digitization** is enabled for a Circulation Desk (**Fulfillment > Circulation Desks**), the **managing_department** parameter (**Configuration > Leganto > List Management > Copyright Settings**) can now be set to use the code for the circulation desk.



Code	Name	Description	Primary	Supports Digitization
LAW_CIRC	Law Circulation Desk	-	✓	✓

Supports Digitization enabled for a circulation desk

For more information, see [Configuring Leganto Copyright-Related Procedures](#).

- **April 2023 Fulfillment - Course Reserves SF: 06572598**



Idea Exchange

You can now use the Leganto API to update citation tags. Use the following PUT method, containing a URL with the course ID, reading list, reading list ID, citation, citation ID, and the word **tags**. The body must include the tags you want the citation to include. For example:

```
Method: PUT
URL: http://lib-exlibrisgroup.com/almaweb/v1/courses/12263704580001021/reading-lists/18240275460001021/citations/18464524340001021/tags
Body:
<xml version="1.0" encoding="UTF-8" standalone="yes">
<citation_tags total_record_count="2" link="/almaweb/v1/courses/12263704580001021/reading-lists/18240275460001021/citations/18464524340001021/tags">
  <citation_tag>
    <type desc="Public">PUBLIC</type>
    <value desc="Essential">ESB</value>
  </citation_tag>
  <citation_tag>
    <type desc="Public">PUBLIC</type>
    <value desc="Mandatory">MND</value>
  </citation_tag>
</citation_tags>
```

If the body `<citation_tag>` is empty, all tags are removed from the citation.

For more information, see [Developer Network - Courses](#).

- **April 2023 Analytics**

The below fields were added to the following out-of-the-box Leganto Analytics reports:

- Leganto Instructors Usage - Lists KPIs:
 - Course start date – the date the course started
 - Course end date – the date the course ended
 - Total items – the total number of citations
 - List title – the name of the list
- Report2: Leganto Instructors Usage - Citation Usage:
 - Citation title – the title of the citation
 - Section Id – the ID of the section
 - Due date – the due date of the citation

Resolved Issues

- **April 2023 Leganto SF: 06660440**
Citations added from external resources did not include the **Links & Availability**. This was fixed.
- **April 2023 Fulfillment - Course Reserves SF: 06655246**
In some cases, courses did not appear in Alma, but they did appear in Analytics. This was fixed.
- **April 2023 Leganto SF: 06653039**
Previously, retrieving course information from Primo using an MMSID was very slow. The speed has been increased.
- **April 2023 Leganto SF: 06630050**
The option to **Add tags to item** was missing from the Student View. This was fixed.
- **April 2023 Leganto SF: 06526087**
In some cases, the Leganto Physical item location did not match Primo's Get it. This was fixed.
- **April 2023 Leganto SF: 06629253**
When adding a course **From** date but not a **To** date, the **To** date was incorrectly populated with today's date rather than remaining blank. This was fixed.
- **April 2023 Leganto SF: 06558701 06558710 06559233 06620758 06656576 06665869 06668218**
In some cases, reading lists with items that are physically available took a significant amount of time to load. This was fixed.
- **April 2023 Leganto SF: 06471606**
Previously, the maximum file size error message did not display the unit of MB. This was fixed.
- **April 2023 Leganto SF: 06328038**
In some cases, refreshing issues caused inconsistent search results when opening a reading list from a Primo record. This was fixed.