

MARCI! Customization Manager

Introduction

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Agenda

1. Welcome

2. MARCIt! Customization Manager Overview

- MCM Purpose
- Sample Customization Scenarios

3. Working With MCM

- Activating MCM Access
- MCM Workflow

4. Summary & Additional Resources

Welcome

Session objectives

- Introduce the MARCIt! Customization Manager
- Share customization scenarios
- Describe how to activate and use MCM
- Identify documentation and support

What is the MARCIt! Service?

- Provides full MARC records for e-journals
- Based on journals activated in the library's SFX environment
- Enhances title records with data from corresponding CONSER records
- Can be loaded into Aleph, Voyager or other catalog

What is the MARCIt! Customization Manager?

- Allows MARCIt! customers to tailor MARC records to their needs
- Can be used to specify and apply rules to customize the enhanced records, such as:
 - Add copy, delete or modify fields and subfields
 - Add, remove or modify text in fields

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4. Summary & Additional Resources

MARCit! Customization Manager (MCM) Provides ...

- More options for enhanced records
- Rules to help tailor the records :
 - Add copy, delete or modify fields and subfields
 - Add, remove or modify text in fields
 - Change indicators
 - Apply conditions to these and other actions
- Processing of the enhanced output file before it is returned to your SFX server

Customization Scenario #1

Add field/subfield to record

- 538 \$a
- Mode of access

View Rule

Rule Set Name TSU 6XX
Rule Name Add 538 \$a
Rule Description
Action Add Field/Subfield to record

Field 538 Indicators
Text a Mode of Access: World Wide Web

- Add Field
- Add Subfield

Condition

- Apply at Record level
- Apply only to the changes to be made
- Apply only to the field to be changed

Source Field 538 Indicators
Subfield a From Position
Length

Condition doesn't exist

Text Ignore Case

OK

Customization Scenario #2

Copy field/subfield to record

Apply condition

- Copy 035 \$a to 019 \$a
- Condition = if 035 contains text (SFX) then move to 019

View Rule

Rule Set Name	TSC	
Rule Name	035 (SFX) to 019	
Rule Description		
Action	Copy Field/Subfield to record	
Source	035	Indicators <input type="checkbox"/>
Subfield	a	
Destination	019	Indicators <input type="checkbox"/>
Subfield	a	
Text		

Condition

- Apply at Record level
- Apply only to the changes to be made
- Apply only to the field to be changed

Source Field		Indicators	<input type="checkbox"/>
Subfield	a	From Position	
		Length	
Condition	contains		
Text	(SFX)	<input type="checkbox"/> Ignore Case	

OK

Customization Scenario #3

Delete field

- Removes Subject Heading Source not specified

View Rule

Rule Set Name	test rule set
Rule Name	<input type="text" value="delete 650/4"/>
Rule Description	<input type="text"/>
Action	<input type="text" value="Delete Field/Subfield"/>

Field	<input type="text" value="650"/>	Indicators	<input type="text" value="4"/>
Subfields	<input checked="" type="radio"/> All <input type="radio"/> One <input type="text"/>		

Condition

- Apply Condition anywhere in the Record
- Apply Condition only to the Source Field
- Apply Condition only to the field/subfield to be changed/modified

Source Field	<input type="text"/>	Indicators	<input type="text"/>
Subfield	<input type="text"/>	From Position	<input type="text"/>
		Length	<input type="text"/>
Condition	<input type="text"/>		
Text	<input type="text"/>	<input type="checkbox"/>	Ignore Case

OK

Customization Scenario #4

Apply conditions

- Edits 130 \$a
- Adds text "(online)" if not already there

View Rule

Rule Set Name	TSC		
Rule Name	130		
Rule Description			
Action	Edit field by Append		
Field	130	Indicators	<input type="checkbox"/>
Subfield	a		
Text	(online).		

Condition

- Apply at Record level
- Apply only to the changes to be made
- Apply only to the field to be changed

Source Field	130	Indicators	<input type="checkbox"/>
Subfield	a	From Position	
		Length	
Condition	doesn't contain		
Text	(online)	<input checked="" type="checkbox"/>	Ignore Case

OK

Customization Scenario #5

Change values in field

- Edits 856 \$u
- Replaces non-MARC character with a hex value

(changes all _ to %5F)

View Rule

Rule Set Name	TSC	
Rule Name	<input type="text" value="Substitute _ with 5%"/>	
Rule Description	<input type="text"/>	
Action	<input type="text" value="Substitute text within a field"/>	
Destination	<input type="text" value="856"/>	Indicators <input type="checkbox"/> <input type="checkbox"/>
Subfield	<input type="text" value="u"/>	
Find Text	<input type="text" value="_"/>	
Replace with	<input type="text" value="%5F"/>	
	<input type="radio"/> Replace once	<input type="checkbox"/> Ignore Case
	<input checked="" type="radio"/> Replace All	

Condition		
<input type="radio"/>	Apply at Record level	
<input type="radio"/>	Apply only to the changes to be made	
<input type="radio"/>	Apply only to the field to be changed	
Source Field	<input type="text"/>	Indicators <input type="checkbox"/> <input type="checkbox"/>
Subfield	<input type="text"/>	From Position <input type="text"/>
		Length <input type="text"/>
Condition	<input type="text"/>	
Text	<input type="text"/>	<input type="checkbox"/> Ignore Case

OK

Customization Scenario #6

Change value in rule

- Edits LDR field, position 18
 - Adds value of "a" in position 18
- (a means add AACR2 cataloging information)

Edit Rule

Rule Set Name TSC ?

Rule Name LDR pos18 - a

Description Add descriptive cataloging form AACR 2

Action Edit text field by position

Field LDR From Position 18 Length 1

Insert Text a

Condition

Apply at Record level
 Apply only to the changes to be made
 Apply only to the field to be changed

Source Field Indicators None None

Subfield From Position Length

Condition Select... Ignore Case

Text

Save Cancel

Agenda

1. Welcome

2. MARCIt! Customization Manager Overview

- MCM Purpose
- Sample Customization Scenarios

3. Working With MCM

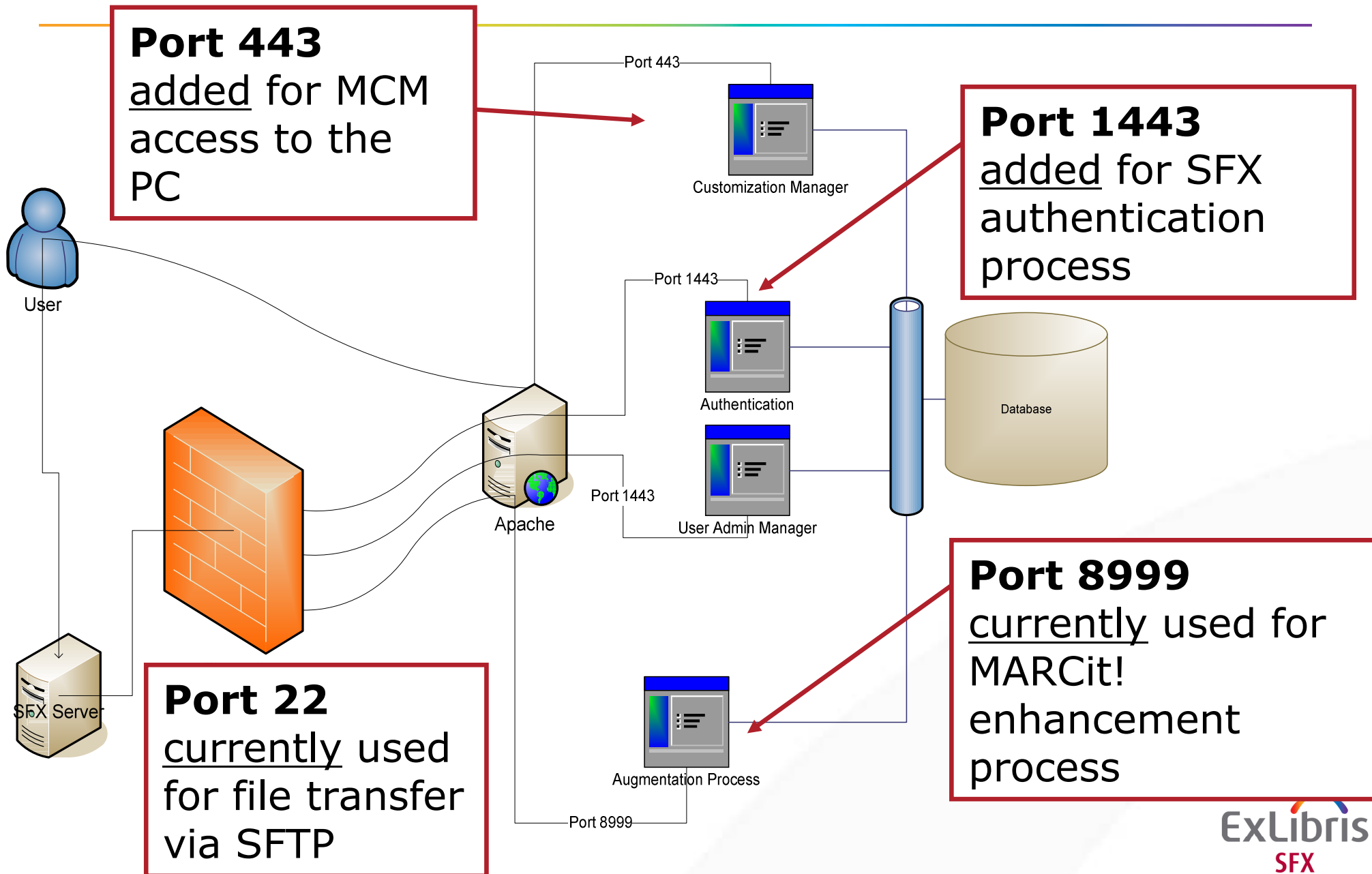
- Activating MCM Access
- MCM Workflow

4. Summary & Additional Resources

Activating Access To MARCIt! Customization Manager

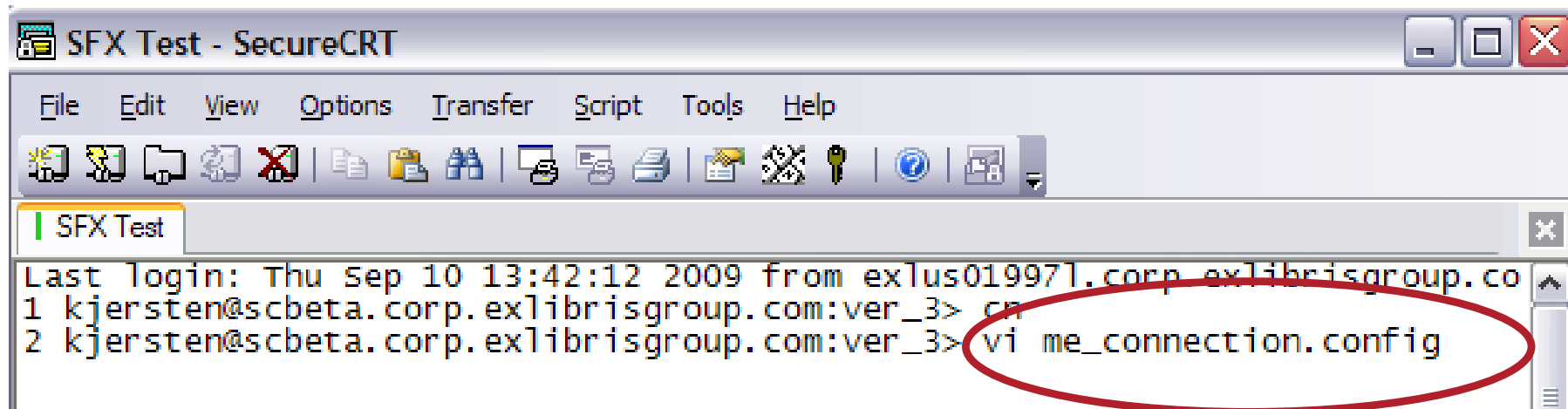
1. Run September SFX Revision
2. Check the port settings in the *me_connection.config* file
3. Open firewall settings for 2 new ports

Port Access Illustration



Activate MCM Access – Check Config File

1. September SFX revision must be run to install software change to enable MCM access.
2. View the *me_connection.config* file



The screenshot shows a terminal window titled "SFX Test - SecureCRT". The window has a menu bar with "File", "Edit", "View", "Options", "Transfer", "Script", "Tools", and "Help". Below the menu bar is a toolbar with various icons. The terminal output shows a login session for "kjersten@scbeta.corp.exlibrisgroup.com" with the command "vi me_connection.config" highlighted by a red oval.

```
SFX Test - SecureCRT
File Edit View Options Transfer Script Tools Help
SFX Test
Last login: Thu Sep 10 13:42:12 2009 from exlus019971.corp.exlibrisgroup.co
1 kjersten@scbeta.corp.exlibrisgroup.com:ver_3> cn
2 kjersten@scbeta.corp.exlibrisgroup.com:ver_3> vi me_connection.config
```

Activate MCM Access – Verify Port Settings

3. In the *marcit_auth* section, verify the port settings are set accurately

```
Section "me_connection"  
  local_home_dir    "/exlibris/sfx_ver/sfx_version_3/kjersten/home"  
  me_server         "marcit.exlibrisgroup.com"  
  me_port           "8999"  
  me_ftp_user       "marc_ftp"  
  me_ftp_password   "8616d7968613233333535303236303"  
  ftp_type          "secure"  
  me_timeout        "7200"  
EndSection
```

```
Section "marcit_auth"  
  marc_auth_port    "1443"  
  marc_req_port     "443"  
  marcit_timeout    "10"  
EndSection
```

marc_auth_port "1443" is the port for SFX authentication process

marc_req_port "443" provides MCM with access to the PC

Note: The port settings issued in the Sept. 2009 SFX Revision are incorrect. **The above port settings are the correct values.**

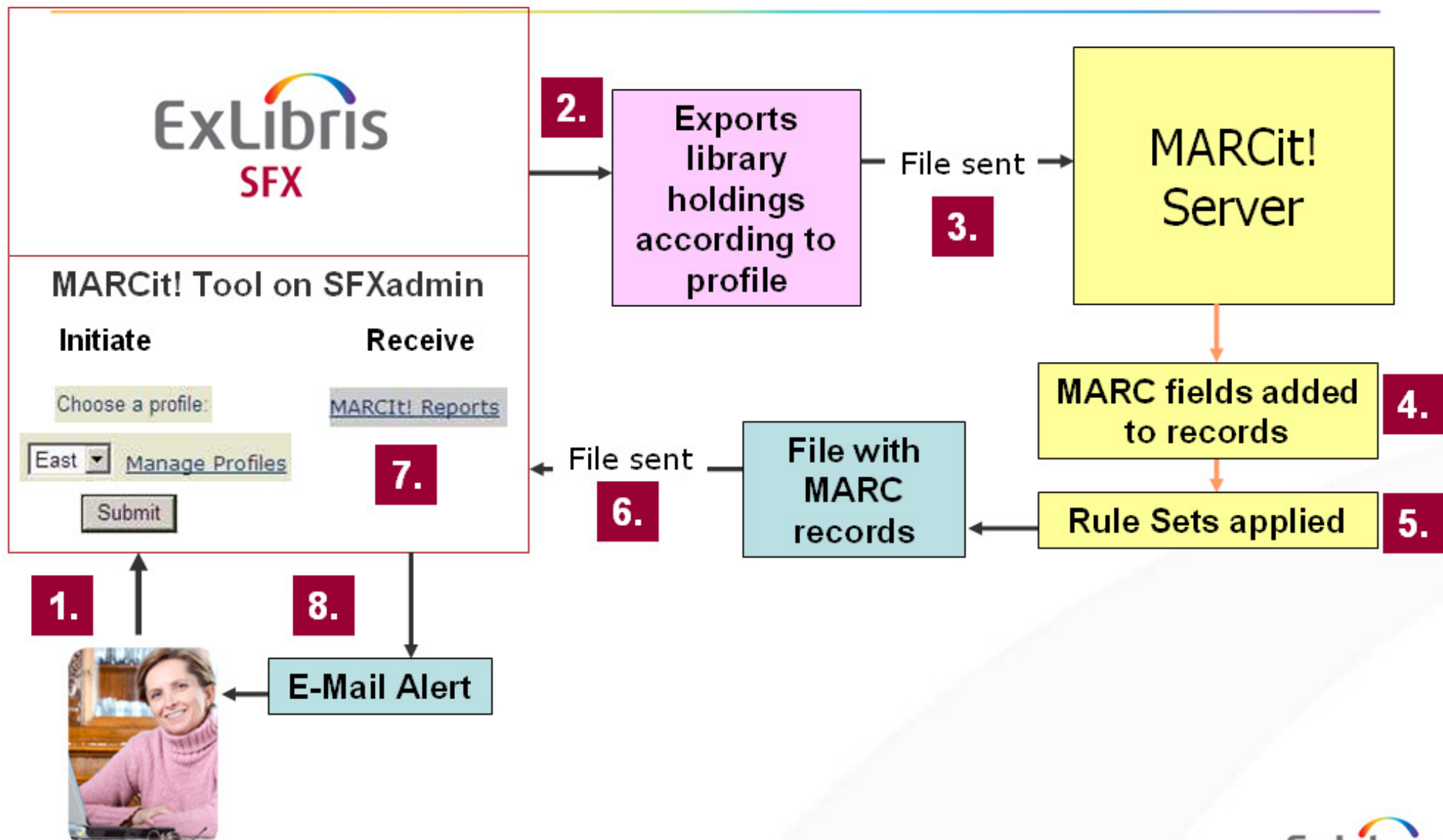
To use the MCM now, please edit the *me_connection.config* file, and replace the existing port values with new values above.

This correction will also be included in the Nov. 2009 SFX Revision.

Steps To Set-up MCM – Open Firewall for New Port Access

1. Open firewall to *marcit.exlibrisgroup.com*
2. Check current firewall settings to allow access to these ports:
 - 1443
 - 443

MARCI! Enhancement Workflow



MARCI! Customization Manager Workflow

1. Access MCM from MARCI! Profile

- Use existing profile, or
- Create a new profile

2. Manage the rule set

- Add a new rule set
- Modify rule set

3. Manage the rules

- Add new rules
- Modify rules

4. Test and check results

Welcome to MARCIt! Tool

MARCIt! Reports

MARCIt! Tool

Submit

Follow the steps below to create an enhanced MARC file of your e-journals.

a

Make sure your server is set up for this service (registration is required before this service can be used).

Use a MARCIt! Profile:

1. Choose a profile:

2. Use the following additional export file (optional):

3. Compare with previous export file (for "compare" export only)

Ping [Manage Profiles](#)

Browse...

Rivka2-e-collection.20090721010043

Access MCM from MARCIt! Profile

Export object_portfolio information according the following criteria (Manual Export):

SFXAdmin » bx_test1 » MARCIt! Profiles - Mozilla Firefox

http://diamondback.corp.exlibrisgroup.com:3210/bx_test1/sfxadmin/profile.cgi?sid=94328da4e6280b197a5e6ccc62f9403c&type=r

MARCIt! Profiles: List

[Add Profile](#)

List of Profiles			
Action	Name	Info	Description
 	Ping	ALEPH_SEQ - getFullTxt - ping.gao@exlibrisgroup.com	Ping

b

Welcome to MARCIt! Tool

MARCIt! Reports

MARCIt! Tool

Submit

Follow the steps below to create an enhanced MARC file of your e-journals.

Make sure your server is set up for this service (registration is required before this service can be used).

Use a MARCIt! Profile:

1. Choose a profile:

Ping

2. Use the following additional export file (optional):

3. Compare with previous export file (for "compare" export only)

Rivka2-e-collection.20090721010043

Export object_portfolio information according the following criteria (Manual Export):

SFXAdmin » bx_test1 » Add/Edit MARCIt! Profile - Mozilla Firefox

http://diamondback.corp.exlibrisgroup.com:3210/bx_test1/sfxadmin/profile.cgi?sid=94328da4e6280b197a5e6ccc62f9403c&type=r

MARCIt! Profiles: Edit

Export Profile Setup:

1. Profile Name (required): **C**

2. Profile Description (optional):

3. Specify the email address to which report should be sent:

Add/Edit Customization Rule Set

Include MARCIt! Rule Set

MARCI! Customization Manager Workflow

1. Access MCM from MARCI! Profile
 - Use existing profile, or
 - Create a new profile
- 2. Manage the rule set**
 - Add a new rule set
 - Modify rule set
3. Manage the rules
 - Add new rules
 - Modify rules
4. Test and check results

Copy a Rule Set

Exlibris | MARCIt Record Customization Manager - Mozilla Firefox

exlibrisgroup.com https://marcit-dev.corp.exlibrisgroup.com:1443/aleph-cgi/marcit_main

S.F.X MARCIt! Record Customization Manager [Help](#)

Rules Set: MARCIt Profile: Ping

No.	Rule name
<input checked="" type="radio"/> 1	delete 866 subfield c
<input type="radio"/> 2	delete 035 LOC
<input type="radio"/> 3	move 022a to 022y
<input type="radio"/> 4	update field 008
<input type="radio"/> 5	build new 240 from 245 fields
<input type="radio"/> 6	add online to 130 a
<input type="radio"/> 7	538 Mode of access

Copy Rule Set

Source Rule Set: electronic - may only be copied

Destination Name:

Description:

Done

total rules: 7

Add a New Rule Set

Exlibris | MARCIt Record Customization Manager - Mozilla Firefox

exlibrisgroup.com https://marcit-dev.corp.exlibrisgroup.com:1443/aleph-cgi/marcit_main

S.F.X MARCIt! Record Customization Manager [Help](#)

Rules Set: Please Select a Rule Set **New** Edit Copy Delete Run Test MARCIt Profile: Ping

No.	Rule name
<input checked="" type="radio"/> 1	Add 538 - Mode of access
<input type="radio"/> 2	Add 506 - License
<input type="radio"/> 3	Add 130 - (Online)
<input type="radio"/> 4	Delete 003
<input type="radio"/> 5	Delete 090
<input type="radio"/> 6	Delete 082
<input type="radio"/> 7	Delete 650/4
<input type="radio"/> 8	Delete 650/7

MARCIt | New Rule Set - Mozilla Firefox

exlibrisgroup.com https://marcit-dev.corp.exlibrisgroup.com:1443/aleph-cgi/marcit_main

New Rule Set

Rule Set Name

Description

Done

total rules: 8

MARCit! Customization Manager Workflow

1. Access MCM from MARCIt! Profile
 - Use existing profile, or
 - Create a new profile
2. Manage the rule set
 - Add a new rule set
 - Modify rule set
- 3. Manage the rules**
 - Add new rules
 - Modify rules
4. Test and check results

Modify Rules – Change Sequence

Exlibris | MARCIt! Record Customization Manager - Mozilla Firefox

exlibrisgroup.com https://marcit-dev.corp.exlibrisgroup.com:1443/aleph-cgi/marcit_main#

S·F·X MARCIt! Record Customization Manager [Help](#)

Rules Set: MARCIt Profile: Ping

No.	Rule name	Status	Position
<input checked="" type="radio"/> 1	delete 866 subfield c	Active	
<input type="radio"/>	move 022a to 022y	Active	
<input type="radio"/> 4	update field 008	Active	
<input type="radio"/> 5	build new 240 from 245 fields	Active	
<input type="radio"/> 6	add online to 130 a	Active	
<input type="radio"/> 7	538 Mode of access	Active	
<input type="radio"/> 2	delete 035 LOC	Active	

Exlibris | MARCIt! Record Customization Manager - Mozilla Firefox

exlibrisgroup.com https://marcit-dev.corp.exlibrisgroup.com:1443/aleph-cgi/marcit_main#

S·F·X MARCIt! Record Customization Manager [Help](#)

Rules Set: MARCIt Profile: Ping

No.	Rule name	Status	Position
<input type="radio"/> 3	move 022a to 022y	Active	
<input type="radio"/> 4	update field 008	Active	
<input checked="" type="radio"/> 1	delete 866 subfield c	Active	
<input type="radio"/> 5	build new 240 from 245 fields	Active	
<input type="radio"/> 6	add online to 130 a	Active	
<input type="radio"/> 7	538 Mode of access	Active	
<input type="radio"/> 2	delete 035 LOC	Active	

Done

Sequence # is not changed until rules are saved

Modify Rules – Verify Status

S.F.X MARCIt! Record Customization Manager

Rules Set: MARCIt Profile: Ping

No.	Rule name	Status	Position
<input checked="" type="radio"/> 1	Add 538 - Mode of access	Inactive	↓ ↑
<input type="radio"/> 2	Add 506 - License	Active	↓ ↑
<input type="radio"/> 3	Add 130 - (Online)	Active	↓ ↑
<input type="radio"/> 4	Delete 003	Active	↓ ↑
<input type="radio"/> 5	Delete 090	Active	↓ ↑
<input type="radio"/> 6	Delete 082	Active	↓ ↑
<input type="radio"/> 7	Delete 650/4	Inactive	↓ ↑
<input type="radio"/> 8	Delete 650/7	Inactive	↓ ↑

Active – rule is applied, when run

Inactive – rule is defined, but not applied

total rules: 8

Change Status – Save To Keep Changed Values



Rules Set: MARCIt Profile: Ping

No.	Rule name	Status	Position
<input type="radio"/>	1 Add 538 - Mode of access	<input type="button" value="Active"/>	<input type="button" value="↓"/> <input type="button" value="↑"/>
<input checked="" type="radio"/>	2 Add 506 - License	<input type="button" value="Inactive"/>	<input type="button" value="↓"/> <input type="button" value="↑"/>
<input type="radio"/>	3 Add 130 - (Online)	<input type="button" value="Active"/>	<input type="button" value="↓"/> <input type="button" value="↑"/>
<input type="radio"/>	4 Delete 003	<input type="button" value="Active"/>	<input type="button" value="↓"/> <input type="button" value="↑"/>
<input type="radio"/>	5 Delete 090	<input type="button" value="Active"/>	<input type="button" value="↓"/> <input type="button" value="↑"/>
<input type="radio"/>	6 Delete 082	<input type="button" value="Active"/>	<input type="button" value="↓"/> <input type="button" value="↑"/>
<input type="radio"/>	7 Delete 650/4	<input type="button" value="Active"/>	<input type="button" value="↓"/> <input type="button" value="↑"/>
<input type="radio"/>	8 Delete 650/7	<input type="button" value="Active"/>	<input type="button" value="↓"/> <input type="button" value="↑"/>

The page at https://marcit-dev.corp.exlibrisgroup.com:1443 says:

Changes have been made to the table, are you sure you want to continue ?

If rules not saved, get this warning message. Test runs, but changes not saved on server.

total rules: 8

MARCI! Customization Manager Workflow

1. Access MCM from MARCI! Profile
 - Use existing profile, or
 - Create a new profile
2. Manage the rule set
 - Add a new rule set
 - Modify rule set
3. Manage the rules
 - Add new rules
 - Modify rules
- 4. Test and check results**

Run Test - Against Rule Set

Exlibris | MARCIt Record Customization Manager - Mozilla Firefox

exlibrisgroup.com https://marcit-dev.corp.exlibrisgroup.com:1443/aleph-cgi/marcit_main

S.F.X MARCIt! Record Customization Manager

Rules Set: Demo [New] [Edit] [Copy] [Delete] [Run Test] MARCIt Profile: Ping

MARCIt | Test Rule Set - Mozilla Firefox

exlibrisgroup.com https://marcit-dev.corp.exlibrisgroup.com:1443/aleph-cgi/marcit_main

Run Test Against Rule Set

Source Rule Set: Demo

Select Sample File

a.

[Sample 1](#) (5 records)
 [Sample 2](#) (10 records)
 [Sample 3](#) (15 records)

Select Output Format

b.

MARC XML
 MARC
 Aleph Sequential

Select Delivery Method

c.

Screen (P.C.)
 Email

[Run] [Cancel]

Done


Status	Position
Active	↓ ↑
Inactive	↓ ↑
Active	↓ ↑
Active	↓ ↑
Active	↓ ↑
Active	↓ ↑
Inactive	↓ ↑
Inactive	↓ ↑

total rules: 8

Run Test – Check Data First

```
<subfield code="a">01/460</subfield>
<subfield code="b">USPS</subfield>
</datafield>
- <datafield tag="035" ind1="" ind2="">
  <subfield code="a">(OCOLC)1479565</subfield>
</datafield>
- <datafield tag="035" ind1="" ind2="">
  <subfield code="a">(SFX)954921334025</subfield>
</datafield>
- <datafield tag="037" ind1="" ind2="">
  - <subfield code="b">
    American Bar Association, 1155 East 60th St., Chicago, IL 60637
  </subfield>
</datafield>
- <datafield tag="042" ind1="" ind2="">
  <subfield code="a">nsdp</subfield>
  <subfield code="a">lc</subfield>
</datafield>
- <datafield tag="050" ind1="0" ind2="0">
  <subfield code="a">K1</subfield>
  <subfield code="b">.M385</subfield>
</datafield>
- <datafield tag="090" ind1="" ind2="">
  <subfield code="a">954921334025</subfield>
</datafield>
- <datafield tag="110" ind1="2" ind2="">
  <subfield code="a">American Bar Association.</subfield>
</datafield>
- <datafield tag="210" ind1="" ind2="">
```

a. Before applying customization, view original field(s).
Should see changes after test run.



Run Test - Select Output, Delivery Method

MARCit | Test Rule Set - Mozilla Firefox

exlibrisgroup.com https://marcit-dev.corp.exlibrisgroup.com:1443/aleph-cgi/marcit_main

Run Test Against Rule Set

Source Rule Set: Demo

Select Sample File

- [Sample 1](#) (5 records)
- [Sample 2](#) (10 records)
- [Sample 3](#) (15 records)

Select Output Format

- MARC XML
- MARC
- Aleph Sequential

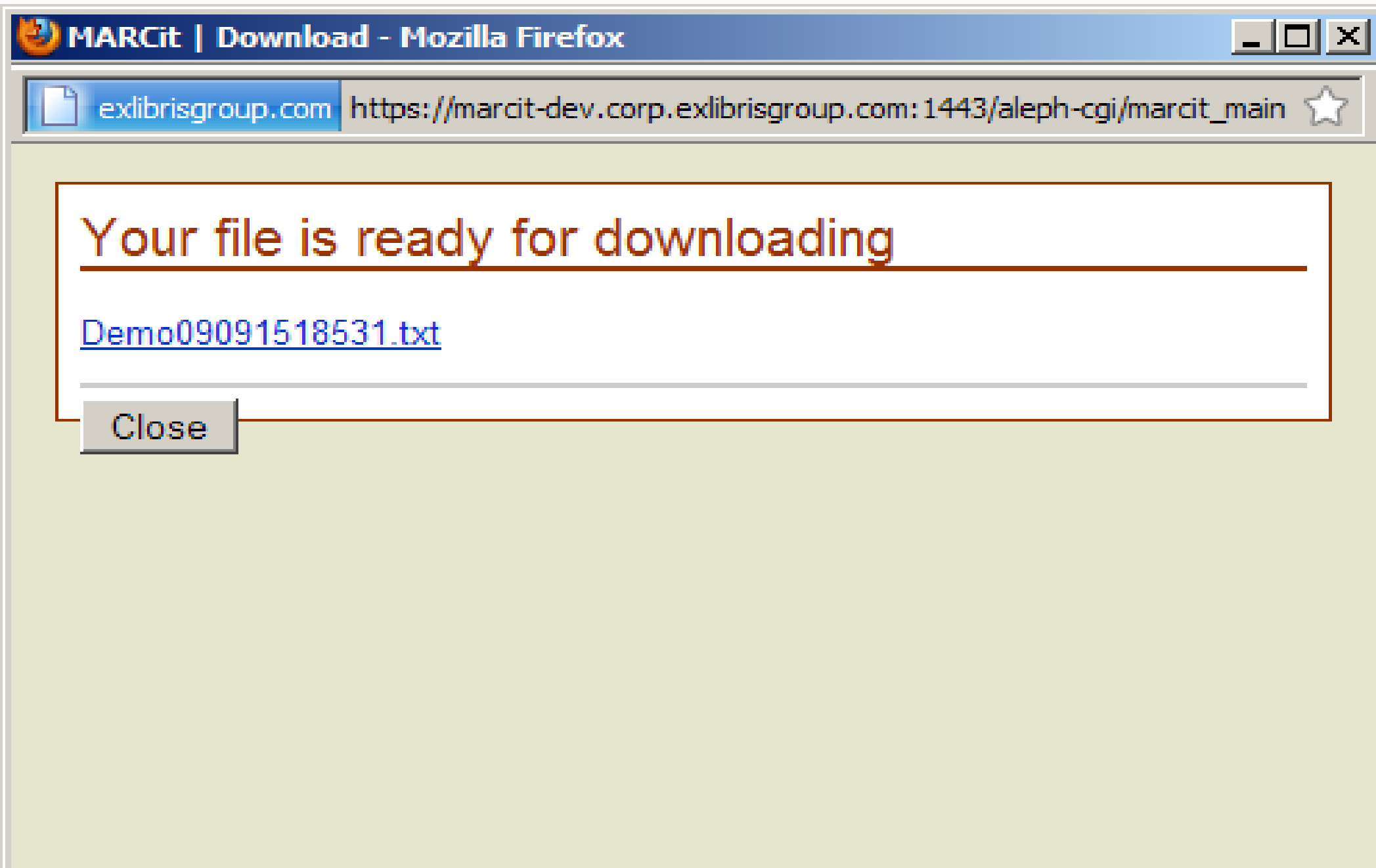
Select Delivery Method

- Screen (P.C.)
- Email

b. Use Aleph Sequential as an easy to read output format

c. View results on screen

Run Test – View Results



The screenshot shows a Mozilla Firefox browser window with the title "MARCit | Download - Mozilla Firefox". The address bar displays the URL "https://marcit-dev.corp.exlibrisgroup.com:1443/aleph-cgi/marcit_main" with a star icon on the right. A notification box is overlaid on the page, containing the text "Your file is ready for downloading" in a large, bold, orange font. Below this text is a blue, underlined link "Demo09091518531.txt". At the bottom left of the notification box is a grey button labeled "Close".

MARCit | Download - Mozilla Firefox

exlibrisgroup.com https://marcit-dev.corp.exlibrisgroup.com:1443/aleph-cgi/marcit_main

Your file is ready for downloading

[Demo09091518531.txt](#)

Close

Run Test – View Results Online

000000001 LDR L -----nas-a22004091--4500
000000001 LCU L \$\$a20070111093743
000000001 FMT L SE
000000001 001 L ---15017355-
000000001 005 L 20061027125841.0
000000001 008 L 750726d19151983ilumr-p-----0---a0eng-d
000000001 010 L \$\$a---15017355-\$\$zsn-78001093-
000000001 0167 L \$\$a100972162\$\$2DNLM
000000001 0220 L \$\$a0002-7596\$\$21
000000001 032 L \$\$a017460\$\$bUSPS
000000001 035 L \$\$a(OCOLC)1479565
000000001 035 L \$\$a(SFX)954921334025
000000001 037 L \$\$bAmerican Bar Association, 1155 East 60th St.
000000001 042 L \$\$ansdp\$\$alc
000000001 05000 L \$\$aK1\$\$b.M385
000000001 1102 L \$\$aAmerican Bar Association.
000000001 1300 L \$\$aAmerican Bar Association journal.(Online)
000000001 210 L \$\$aAM BAR ASSOC J
000000001 2100 L \$\$aAm. Bar Assoc. j.
000000001 222 0 L \$\$aAmerican Bar Association journal
000000001 24510 L \$\$aAmerican Bar Association journal.
000000001 260 L \$\$aChicago,\$\$bAmerican Bar Association.
000000001 300 L \$\$a69 v.\$\$bill.\$\$c23-30 cm.
000000001 310 L \$\$aMonthly,\$\$b1921-83
000000001 321 L \$\$aQuarterly,\$\$b1915-20
000000001 3620 L \$\$av. 1-69 Jan. 1915-Dec. 1983.
000000001 506 L \$\$aAccess restricted by licensing agreement
000000001 538 L \$\$aMode of access : World Wide Web
000000001 555 L \$\$aVols. 1-23, 1915-37. 1 v.; Vols. 1-50, 1915-64. 1 v.; Vols. 51-60, 1965-74. 1 v.
000000001 650 0 L \$\$aLaw\$\$zUnited States\$\$vPeriodicals.
000000001 65017 L \$\$aAdvocatuur.\$\$2gtt

Check results
Verify against rules selected
In this example -

- Line 090 - deleted
- Line 538 - Mode of access added

Include MARCIt! Rule Set, If Complete

Exlibris | MARCIt Record Customization Manager - Mozilla Firefox

exlibrisgroup.com https://marcit-dev.corp.exlibrisgroup.com:1443/aleph-cgi/marcit_main

S.F.X MARCIt! Record Customization Manager

Rules Set: Demo [New] [Edit] [Copy] [Delete] [Run Test] MARCIt Profile: Ping

Include MARCIt! rule set only when rules are complete
If still changing/working on rules, do not check the box to "include MARCIt! rule set"

- 3 A
- 4 D
- 5 D
- 6 D
- 7 D
- 8 D

SFXAdmin » bx_test1 » Add/Edit MARCIt! Profile - Mozilla Firefox

http://diamondback.corp.exlibrisgroup.com:3210/bx_test1/sfxadmin/profile.cgi?sid=94328da4e6280b177a5e6ccc62f9403c&type=marc_enhance

MARCIt! Profiles: Edit

Export Profile Setup:

1. Profile Name (required):
2. Profile Description (optional):
3. Specify the email address to which report should be sent:
4. Select Output format:

Add/Edit Customization Rule Set
 Include MARCIt! Rule Set

[Add] [Ch]

Agenda

1. Welcome

2. MARCIt! Customization Manager Overview

- MCM Purpose
- Sample Customization Scenarios

3. Working With The MCM

- Activating MCM Access
- MCM Workflow

4. Summary & Additional Resources

MARCI! Summary

MARCI! makes your holdings discoverable via your OPAC or other systems

- No need to catalogue them manually but the records are still customized to your local settings

MARCI! saves time and resources!

- No need to track rapidly changing aggregated databases
- No need to use limited resources cataloging all titles
- No need to keep track of changing record details
- Can include all titles – even print holdings if included in SFX
- URLs don't need to be maintained in the catalogue, they are created by SFX

MARCit! Customization Manager Provides ...

- More **options** for enhanced records
- **Rules** to help tailor the records:
 - Add copy, delete or modify fields and subfields
 - Add, remove or modify text in fields
 - Change indicators
 - Apply conditions to these and other actions
- **Processing of the enhanced output file** before it is returned to your SFX server

Additional Resources

MARCit!

MARCit! User's Guide, version 2.0

- Chapter 5, pp. 26-43
- Get Guide through the Documentation Portal

CONSER Records

- CONSER cataloging manual
<http://www.loc.gov/acq/conser/Module31.pdf>
- Use of fixed fields 006/007/008 and Leader codes in CONSER records / Library of Congress.
<http://www.loc.gov/acq/conser/ffuse.html>
- Cataloging electronic records / OCLC
<http://www.oclc.org/support/documentation/worldcat/cataloging/electronicresources/>

Thank You!

