



Welcome to SFX Web Training Session 5

Valli Hoski Implementation Librarian

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Objectives

- Review which menu options can be tailored
- Describe how menu options affect the SFX interface and services
- Identify how to tailor the A-Z List options
- Describe how to enable the options needed for your library's services



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Agenda

- SFX Menu Customization
- A-Z List Customization
- CitationLinker



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SFX Menu Customization

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Objectives

- Review which menu options can be tailored
- Describe how menu options affect the SFX interface and services
- Review how to enable the options needed for your library's services





SFX Menu Design Options – Targets and Menu

Valli Hoski Implementation Librarian

SFX Menu Customization - Options

Let's take a closer look ...

SFX MENU CUSTOMIZATION (Details in Training Workbook **Section 2**)

- **Ex Libris Logo Option**
- **Multi-Language Drop Down Box Option**
- **Menu Collapsibility Option**
- **Linking to the Text Option**
- **Go Button Option**
- **Display Headers Option**
- **Fill-In Boxes Option**
- **Target Icon Option**
- **Services in the Basic and Advanced Section**
- **Target Ordering**
- **SFX Menu Wording**
- **SFX Menu Images**
- **SFX Full Text Button**
- **SFX Menu CSS Style Sheet**

(We'll return to Logic Rules, DirectLink, etc. in a bit)



Menu Configuration & Menu Design

The screenshot shows the SFX Admin interface for Menu Configuration. The browser window title is "SFXAdmin » rosalyn » Menu Configuration - Mozilla Firefox". The URL is "http://10.100.2.30:3210/rosalyn/sfxadmin/custom.cgi?sid=36afe735b954d576d3baf092d5189b498tab=rr". The page header includes "SFX ADMIN CENTER" and "Admin Center > Administrator Tools > Menu Configuration". The main content area is titled "Menu Configuration" and has several tabs: "Display Logic", "Proxy / CrossRef", "DirectLink", "Related Objects", "SFX API", and "Menu Design" (which is circled). Below the tabs, it says "Settings for template: Simplified Template No.1". On the left, there is a "Select A Template" section with a list of options: "Menu Design", "Target Design", "Service Precedence", "Target Precedence", "Load Last Saved", "Load Defaults", and "Save". A dropdown menu is open, showing "Advanced" and "Simplified Template No.1". To the right, it says "Active template: Simplified Template No.1" and has a checked checkbox for "Activate selected template after save". A callout box with a black border and white text says "Start with Simplified Template No. 1".

Design & View Changes

The screenshot shows the ExLibris website interface. The browser window title is "SFXAdmin » rosalyn » Menu Configuration - Mozilla Firefox". The URL is "http://10.100.2.30:3210/rosalyn/sfxadmin/custom.cgi". The page header includes "ExLibris The bridge to knowledge" and "ExLibris sfx". The main content area is titled "Source:" and has a "More Options" dropdown menu open. The menu options are: "Reference", "Web Service", "Back", "Forward", "Reload", "Stop", "Bookmark This Page...", "Save Page As...", "Send Link...", "View Background Image", "Select All", "View Page Source", and "View Page Info". A callout box with a black border and white text says "View and refresh as different options are tried out". The ExLibris logo is visible in the bottom right corner.

Ex Libris Header & SFX Banner Show or Remove

The image displays two side-by-side screenshots of the Ex Libris SFX interface, illustrating the 'Show or Remove' functionality for the header and banner.

Left Screenshot (Header and Banner shown):

- Header:** ExLibris The bridge to knowledge
- Banner:** ExLibris SFX
- Title:** I Love Books
- Source:** The publishers weekly [0000-0019]
- Full Text:**
 - Full text available via EBSCOhost Academic Search Complete
 - Full text available via GaleGroup Academic Search Complete
 - Full text available via LexisNexis Academic
- Holding information:** Holdings in Melvyl Catalog
- Language:** English
- Footer:** © 2008 SFX by Ex Libris Inc. CrossRef Enabled

Right Screenshot (Header and Banner removed):

- Header:** ExLibris The bridge to knowledge
- Title:** I Love Books
- Source:** The publishers weekly [0000-0019] Metz yr:2006 vol:254 iss:12 pg:34 -38
- Full Text:**
 - Full text available via EBSCOhost Academic Search Complete
 - Full text available via GaleGroup Academic OneFile
 - Full text available via LexisNexis Academic
- Holding information:** Holdings in Melvyl Catalog
- Language:** English
- Footer:** © 2008 SFX by Ex Libris Inc. CrossRef Enabled

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Language Options

The image shows the Ex Libris SFX interface with the 'Language Options' dialog box open. The dialog box is titled 'Language Options' and contains the following information:

- Header:** ExLibris The bridge to knowledge
- Language:** English
- Source:** The publishers weekly [0000-0019]
- Reference:** Save citation information
- Web Service:** Questions? Ask a Librarian
- Show language drop-down:** (First of selected languages will be the default language of the menu)
- All Languages:**
 - Dansk
 - Svenska
 - Català
 - Finnish
 - Français
 - Ελληνικά
 - 한국어
 - Japanese
 - Czech
 - Dutch
 - Galician
- Selected Languages:**
 - English
 - Español
 - Italiano
 - Portuguese

Multi-Language Drop Down Box Show or Not

ExLibris The bridge to knowledge

ExLibris sfx

Language: English

yr:2006 vol:254 iss:12 pg:34 -38

Search Complete

ge: 34 Go

File

ge: 34 Go

Go

More Options

Libris Inc.
bled

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ExLibris

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Menu Collapsibility Option Collapse or Show All

ExLibris The bridge to knowledge

ExLibris sfx

Language: English

Title: I Love Books

Source: The publishers weekly [0000-0019] Metz yr:2006 vol:254 iss:12 pg:34 -38

Full Text

- Full text available via EBSCOhost Academic Search Complete
- Year: 2006 Volume: 254 Issue: 12 Start Page: 34 Go
- Full text available via GaleGroup Academic OneFile
- Year: 2006 Volume: 254 Issue: 12 Start Page: 34 Go
- Full text available via LexisNexis Academic
- Article Title: I Love Year: 2006 Month: Day: Go

Holding information

- Holdings in Melvyl Catalog Go

More Options

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ExLibris The bridge to knowledge

ExLibris sfx

Language: English

Title: I Love Books

Source: The publishers weekly [0000-0019] Metz yr:2006 vol:254 iss:12 pg:34 -38

Full Text

- Full text available via EBSCOhost Academic Search Complete
- Year: 2006 Volume: 254 Issue: 12 Start Page: 34 Go
- Full text available via GaleGroup Academic OneFile
- Year: 2006 Volume: 254 Issue: 12 Start Page: 34 Go
- Full text available via LexisNexis Academic
- Article Title: I Love Year: 2006 Month: Day: Go

Holding information

- Holdings in Melvyl Catalog Go

Reference

- Copy citation information Go


Web Service

- Questions? Ask a Librarian Go

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SFX Menu Wording & Images

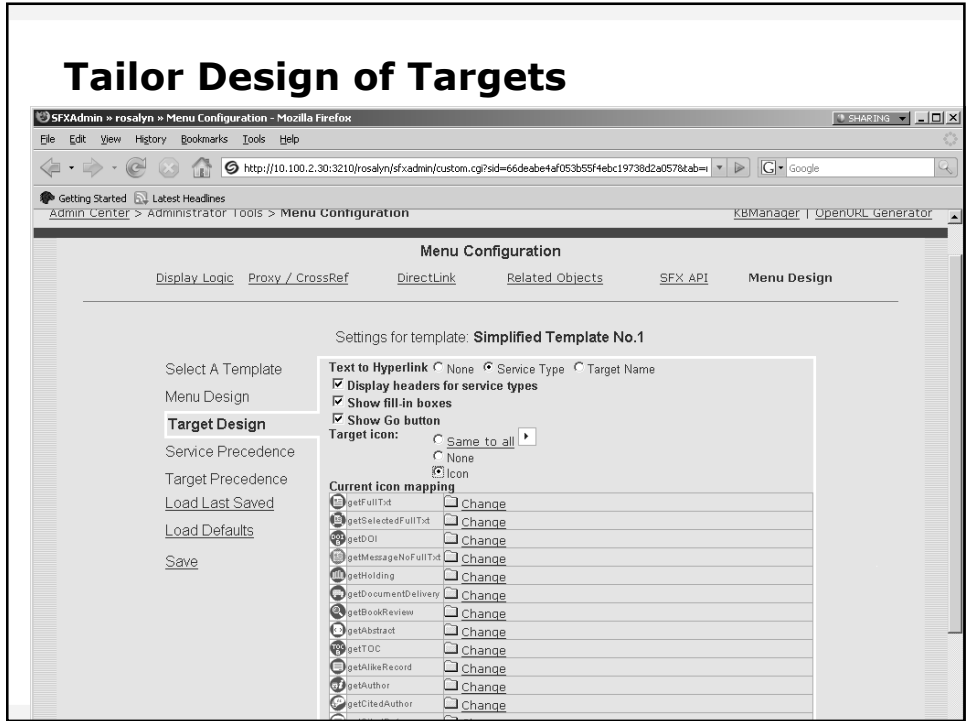
Done through SFX Translation and Display options -

- **All text can be customized**
 - Change to match library's preference, such as
 - Style used on other collections and catalogs
 - Specific terminology
- **Images can be customized**
 - Review existing images
 - Develop new images or design
- **SFX Full Text button** 
 - **Design may be changed, but SFX swirlie logo must be included**

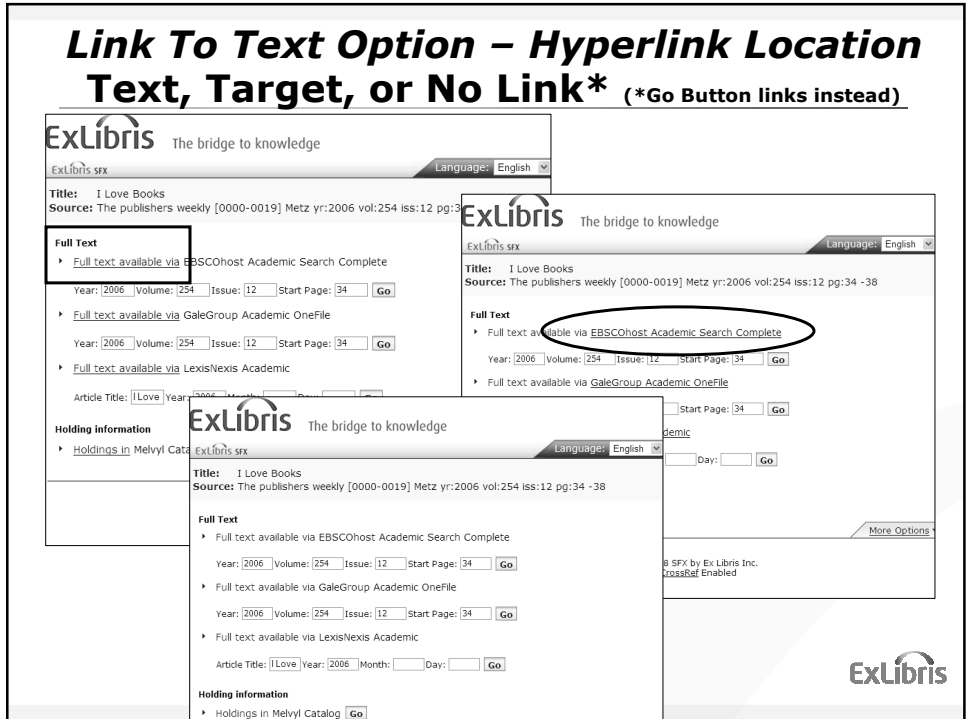
SFX Menu CSS Style Sheet

- **Edit** the CSS Style Sheet to **change colors** in the **SFX Menu**
- Style sheet found on the server in the templates, such as Simplified Menu Template is shown at:
`/exlibris/sfx_ver/sfx_version_3/<instance>/templates/css/simplified_template1/sfxmenu.css`

Tailor Design of Targets



Link To Text Option – Hyperlink Location Text, Target, or No Link* (*Go Button links instead)



Go Button Show Or Not

ExLibris The bridge to knowledge

ExLibris srx Language: English

Title: I Love Books
Source: The publishers weekly [0000-0019] Metz yr:2006 vol:254 iss:12 pg:34 -38

Full Text

- Full text available via EBSCOhost Academic Search Complete
 Year: 2006 Volume: 254 Issue: 12 Start Page: 34 **Go**
- Full text available via GaleGroup Academic OneFile
 Year: 2006 Volume: 254 Issue: 12 Start Page: 34 **Go**
- Full text available via LexisNexis Academic
 Article Title: [Love] Year: 2006 Month: Day: **Go**

Holding information

- Holdings in Melvyl Catalog **Go**

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ExLibris The bridge to knowledge

ExLibris srx Language: English

Title: I Love Books
Source: The publishers weekly [0000-0019] Metz yr:2006 vol:254 iss:12 pg:34 -38

Full Text

- Full text available via EBSCOhost Academic Search Complete
 Year: 2006 Volume: 254 Issue: 12 Start Page: 34
- Full text available via GaleGroup Academic OneFile
 Year: 2006 Volume: 254 Issue: 12 Start Page: 34
- Full text available via LexisNexis Academic
 Article Title: [Love] Year: 2006 Month: Day:

Holding information

- Holdings in Melvyl Catalog

More Options

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Display Headers Option Display Service Header or Not

ExLibris The bridge to knowledge

ExLibris srx Language: English

Title: I Love Books
Source: The publishers weekly [0000-0019] Metz yr:2006 vol:254 iss:12 pg:34 -38

Full Text

- Full text available via EBSCOhost Academic Search Complete
 Year: 2006 Volume: 254 Issue: 12 Start Page: 34 **Go**
- Full text available via GaleGroup Academic OneFile
 Year: 2006 Volume: 254 Issue: 12 Start Page: 34 **Go**
- Full text available via LexisNexis Academic
 Article Title: [Love] Year: 2006 Month: Day: **Go**

Holding information

- Holdings in Melvyl Catalog **Go**

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CrossRef Enabled

ExLibris The bridge to knowledge

ExLibris srx Language: English

Title: I Love Books
Source: The publishers weekly [0000-0019] Metz yr:2006 vol:254 iss:12 pg:34 -38

- Full text available via EBSCOhost Academic Search Complete
 Year: 2006 Volume: 254 Issue: 12 Start Page: 34 **Go**
- Full text available via GaleGroup Academic OneFile
 Year: 2006 Volume: 254 Issue: 12 Start Page: 34 **Go**
- Full text available via LexisNexis Academic
 Article Title: [Love] Year: 2006 Month: Day: **Go**
- Holdings in Melvyl Catalog **Go**

More Options

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EXLIBRIS

Fill-in Boxes Option Show Under Target or Not

ExLibris The bridge to knowledge
ExLibris sfx Language: English

Title: I Love Books
Source: The publishers weekly [0000-0019] Metz yr:2006 vol:254 iss:12 pg:34 -38

Full Text

- Full text available via EBSCOhost Academic Search Complete
Year: 2006 Volume: 254 Issue: 12 Start Page: 34 **Go**
- Full text available via GaleGroup Academic OneFile
Year: 2006 Volume: 254 Issue: 12 Start Page: 34 **Go**
- Full text available via LexisNexis Academic
Article Title: I Love year: 2006 Month: Day: **Go**

Holding information

- Holdings in Melvyl Catalog **Go**

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CrossRef Enabled

ExLibris The bridge to knowledge
ExLibris sfx Language: English

Title: I Love Books
Source: The publishers weekly [0000-0019] Metz yr:2006 vol:254 iss:12 pg:34 -38

Full Text

- Full text available via EBSCOhost Academic Search Complete **Go**
- Full text available via EBSCOhost Business Source Complete **Go**
- Full text available via GaleGroup Academic OneFile **Go**

Holding information

- Holdings in Melvyl Catalog **Go**

[More Options](#)

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Target Icon Option Arrow, Ex Libris, Yours or None

ExLibris The bridge to knowledge
ExLibris sfx Language: English

Title: I Love Books
Source: The publishers weekly [0000-0019] Metz yr:2006 vol:254 iss:12 pg:34 -38

Full Text

- Full text available via EBSCOhost Academic Search Complete
Year: 2006 Volume: 254 Issue: 12 Start Page: 34 **Go**
- Full text available via GaleGroup Academic OneFile
Year: 2006 Volume: 254 Issue: 12 Start Page: 34 **Go**
- Full text available via LexisNexis Academic
Article Title: I Love year: 2006 Month: Day: **Go**

Holding information

- Holdings in Melvyl Catalog **Go**

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ExLibris The bridge to knowledge
ExLibris sfx Language: English

Title: I Love Books
Source: The publishers weekly [0000-0019] Metz yr:2006 vol:254 iss:12 pg:34 -38

Full Text

- Full text available via EBSCOhost Academic Search Complete **Go**
- Full text available via GaleGroup Academic OneFile **Go**
- Full text available via LexisNexis Academic **Go**

Holding information

- Holdings in Melvyl Catalog **Go**

[More Options](#)

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SFX Menu Design Options – Target and Service Precedence

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Service Precedence

Services In Basic & Advanced Section

- **Basic Services** (default)
 - getFullTxt
 - getSelectedFullTxt
 - getHolding
 - getDocumentDelivery
 - getMessageNoFullTxt
- **Advance Services**
 - All remaining services
- Can move services between sections

ExLibris

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Target Precedence

Settings for template: **Simplified Template No.1**

Select A Template
Menu Design
Target Design
Service Precedence
Target Precedence
Load Last Saved
Load Defaults
Save

Target precedence
Chosen targets order

Add Target Remove Target

Targets to be placed last
Chosen targets order

Add Target Remove Target

Run import precedence wizard

Done

- Similar to logic rules
- Specify order of targets
 - If library has preferred targets, put those first
 - Depends on library

ExLibris

Target Order

- **Alphabetical** – default order
- Change order based on library's preference, such as
 - Most used or requested sources at top
 - Smallest collections at bottom
- Plan which have priority for the top or bottom of list

ExLibris

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Like It? Keep It! Not? Design Again!

The screenshot displays the SFXAdmin web interface for Menu Configuration. The browser window title is "SFXAdmin - roslyn - Menu Configuration - Mozilla Firefox". The address bar shows "http://10.100.2.30:3210/roslyn/sf-admin/custom.cgi". The page content includes a navigation menu with options like "Display Logic", "Proxy / CrossRef", "DirectLink", "Related Objects", "SFX API", and "Menu Design". The main area is titled "Menu Configuration" and shows settings for "Simplified Template No.1". A "Please Confirm" dialog box is overlaid on the screen, asking: "Are You sure You want to load default values supplied with revision and lost all last changes?". The dialog has "Yes" and "No" buttons. Below the dialog, there are sections for "Target precedence" and "Targets to be placed last".

ExLibris

A Few More Configuration Details ...

Other Settings & Options

- Display Logic
- Proxy / CrossRef
- DirectLink
- Related Objects
- API

ExLibris

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Display Logic

• Settings apply to the SFX menu
• Determine content displayed on the menu (sequence, etc.)

Admin_Center > Administrator Tools > Menu Configuration

Menu Configuration

Display Logic Rules: List

Add a Display Logic Rule

Activate Deactivate Delete

Active	Rule	Order
<input checked="" type="checkbox"/>	1 YES If available: Any Target Do not show: Any Target Condition: same_target getFullTxt getAbstract	1
<input type="checkbox"/>	2 NO If available: Any Target Do not show: Any Target Condition: same_target getFullTxt getDocumentDelivery	2
<input checked="" type="checkbox"/>	3 YES If available: Any Target Do not show: Any Target Condition: same_target getFullTxt getMessageNoFullTxt	3
<input type="checkbox"/>	4 YES If available: MESSAGE_NO_FULLTXT Do not show: CAPTURE_CITATION Any Service Any Service	4
<input checked="" type="checkbox"/>	5 YES If available: Any Target Do not show: Any Target Condition: \$obj->plugin(DirectLink) getFullTxt Any Service	5
<input type="checkbox"/>	6 NO If available: Any Target Do not show: LOCAL_FEEDBACK getFullTxt getWebService	6

Proxy \ CrossRef

- Explored in a previous session
- #4 Polishing Off Targets
 - **Using a Proxy Server With SFX**
 - **SFX, CrossRef and DOI Linking**

ExLibris

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Logic Rules Execute In Order

- Popular rule : To display only first occurrence of EBSCO Full Text, and repress multiple occurrences of same target in results

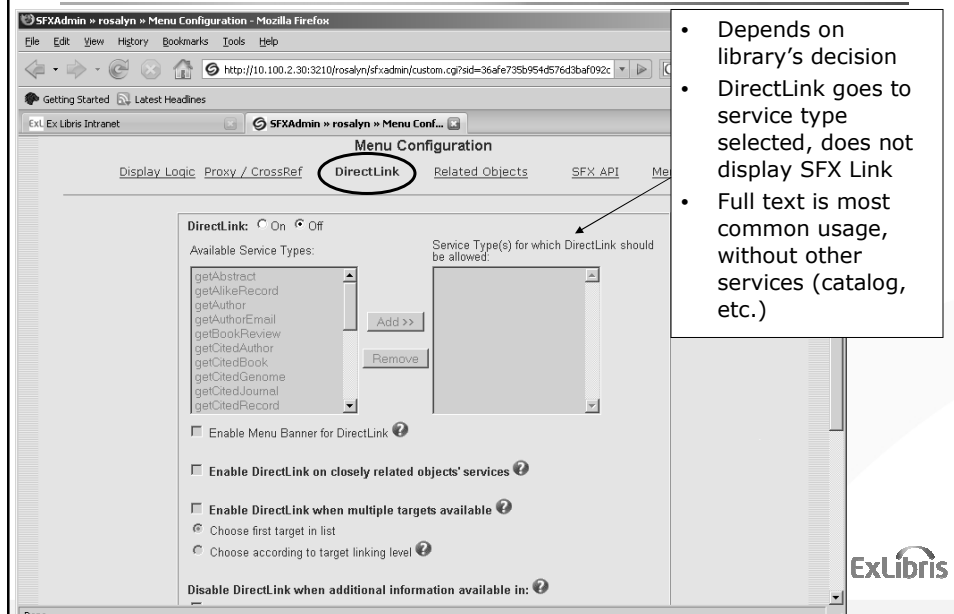
The screenshot shows the 'Menu Configuration' interface in a Mozilla Firefox browser. The 'Display Logic' tab is selected, and the 'Proxy / CrossRef' sub-tab is active. A table lists several display logic rules. Rule 5 is circled in red, indicating it is the popular rule mentioned in the text above.

Active	Rule	Order
<input type="checkbox"/>	1 E NO If available: Any Target Do not show: Any Target getFullTxt	1
<input type="checkbox"/>	2 E NO If available: Any Target Do not show: Any Target getDocumentDelivery	2
<input type="checkbox"/>	3 E NO If available: Any Target Do not show: Any Target Condition: same_target getFullTxt	3
<input type="checkbox"/>	4 E NO If available: Any Target Do not show: Any Target getMessageNoFullTxt	4
<input type="checkbox"/>	5 E YES If available: EBSCOHOST* Do not show: EBSCOHOST* getFullTxt	5

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http://10.100.2.30:3210/rosalyn/sfxadmin/custom.cgi?sid=368e7355954d576d3d81092d8169b193&tab=display_logic&action=order&rule_id=5&move=up

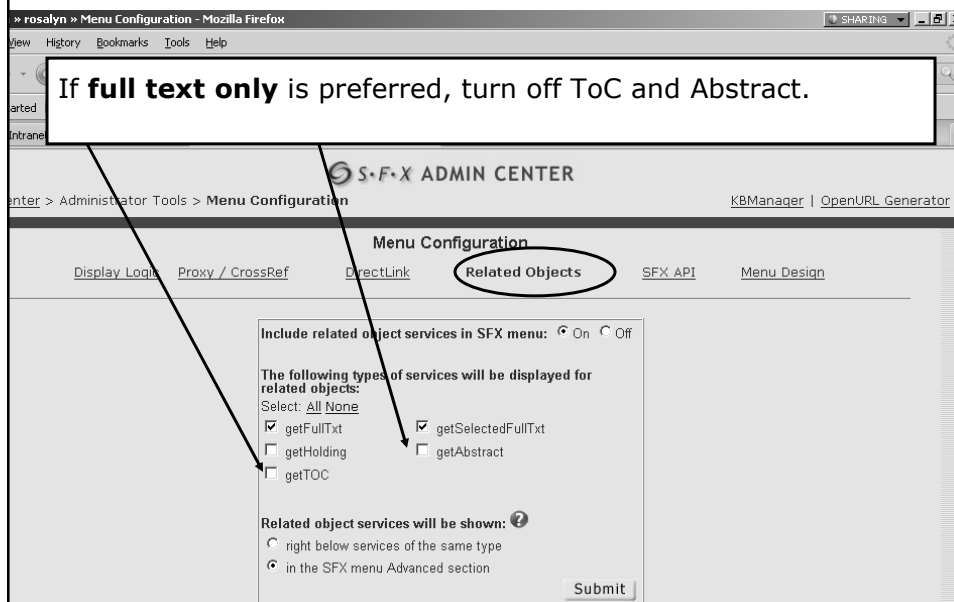
DirectLink



The screenshot shows the SFXAdmin interface for configuring DirectLink. The 'DirectLink' tab is selected and circled. The 'DirectLink' toggle is set to 'Off'. Below it, there are two lists: 'Available Service Types' and 'Service Type(s) for which DirectLink should be allowed'. The 'Available Service Types' list includes: getAbstract, getAlikeRecord, getAuthor, getAuthorEmail, getBookReview, getCitedAuthor, getCitedBook, getCitedGenome, getCitedJournal, and getCitedRecord. There are 'Add >' and 'Remove' buttons between the lists. Below the lists are several checkboxes: 'Enable Menu Banner for DirectLink', 'Enable DirectLink on closely related objects' services', 'Enable DirectLink when multiple targets available', and 'Disable DirectLink when additional information available in:'. There are also radio buttons for 'Choose first target in list' and 'Choose according to target linking level'. The ExLibris logo is visible in the bottom right corner.

- Depends on library's decision
- DirectLink goes to service type selected, does not display SFX Link
- Full text is most common usage, without other services (catalog, etc.)

Related Objects



The screenshot shows the SFXAdmin interface for configuring Related Objects. The 'Related Objects' tab is selected and circled. A text box at the top says: 'If full text only is preferred, turn off ToC and Abstract.' Below this, the 'Include related object services in SFX menu' toggle is set to 'Off'. The 'The following types of services will be displayed for related objects:' section has a 'Select: All None' dropdown. The checked services are 'getFullTxt' and 'getSelectedFullTxt'. The unchecked services are 'getHolding' and 'getAbstract'. The 'getTOC' service is also unchecked. The 'Related object services will be shown:' section has radio buttons for 'right below services of the same type' and 'in the SFX menu Advanced section'. A 'Submit' button is at the bottom right.

If full text only is preferred, turn off ToC and Abstract.

API Offers More Advanced Customization

SFXAdmin » rosalyn » Menu Configuration - Mozilla Firefox

File Edit View History Bookmarks Tools Help

http://10.100.2.30:3210/rosalyn/sfxadmin/custom.cgi?sid=36afe735b954d576d3baf092d5189b49&tab=sfx

Getting Started Latest Headlines

Ex Libris Intranet SFXAdmin » rosalyn » Menu Conf...

SFX ADMIN CENTER

Admin Center > Administrator Tools > Menu Configuration [KBManager](#) | [OpenURL Generator](#)

Menu Configuration

[Display Logic](#) [Proxy / CrossRef](#) [DirectLink](#) [Related Objects](#) **SFX API** [Menu Design](#)

Include availability info in text format

Include availability info in structured XML format

Include Target/Target Service/Portfolio IDs

Include OpenURL

Include closely related object services

The following related object services will be included in XML response:

Select: [All](#) [None](#)

getFullTxt getSelectedFullTxt

getAbstract getTOC

getHolding

Include related object services information tags

Do you want to include the options configured above also in the Multi Object XML response: Yes No

Practice




Section 2 : SFX Menu Customization

Using the knowledge you just learned and the steps outlined in the SFX Workbook, identify how your library will use (or change) the standard SFX menu options.



Think about your library's overall design for web pages, use of color, and logo.

Have Fun, Be Creative, Make SFX Yours!

- Add your library's special touch!
- Have fun, play with different options, designs to make the menu unique to the library!
- Just remember ... 

(See Target Configuration Manual for SFX button details)

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The bridge to knowledge



SFX A-Z List and CitationLinker

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Objectives

- Identify how to tailor the A-Z List options
- Describe how to enable the options needed for your library's services
- Recognize the A-Z list is static

Personalize The A-Z List

- Many ways to customize the list
 - Results list length
 - "Type ahead"
 - Length
 - Summary or detail
 - Many more options

How Many Results? What Fits Just Right?

Ex Libris
Find e-Journal

English

Title Category Locate CitationLinker

0-9 A B C D E F G H I J K L M N O P Q R S T U V W X Y Z Others

Title: Starts with Contains Exact **Go**

Total number of e-Journals: 662
Switch to Detail View

Title starts with: Showing page 1 of 34 pages.
AAC - Aca * Aca - Acc * Acc - Act * Act - Add * Add - Adv * [text set of titles >>](#)

Journal title	ISSN	Actions
AAE International transactions	1528-7105	i e
AAC&U peer review	1525-9463	i e
AANA journal	0094-6354	i e
ABA bank marketing	1539-7890	i e
ABA banking journal	0194-5947	i e
ABA journal	0747-0088	i e
Abacus	0001-3072	i e
The ABNF journal	1046-7041	i e

Provide "type ahead" for title (through Ajax)

Keep list size manageable

Ex Libris

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Summary Results or Detail?

Ex Libris
Find e-Journal

English

Title Category Locate CitationLinker

0-9 A B C D E F G H I J K L M N O P Q R S T U V W X Y Z Others

Title: Starts with Contains Exact **Go**

Total number of e-Journals: 662
Switch to Detail View

Title starts with: Showing page 1 of 34 pages.
AAC - Aca * Aca - Acc * Acc - Act * Act - Add * Add - Adv * [text set of titles >>](#)

Journal title	ISSN	Actions
AAE International transactions	1528-7105	i e
AAC&U peer review	1525-9463	i e
AANA journal	0094-6354	i e
ABA bank marketing	1539-7890	i e
ABA banking journal	0194-5947	i e
ABA journal	0747-0088	i e
Abacus	0001-3072	i e
The ABNF journal	1046-7041	i e

See more results at a glance?

Or, get more detail at a glance?

Ex Libris

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Customize Options, Similar To SFX Menu

Tailor header, tabs, pagination link

See **more results** at a glance?

Or, get **more detail** at a glance?

Ex Libris
Find e-Journal

Title Category Locate CitationLinker

0 2 3 4 5 6 7 8 9 A B C D E F G H I J K L M N O P Q R S T U V W X Y Z Others

Title: Starts with Contains Exact

Total number of e-Journals: 662
Switch to Detail View

Title starts with: AAC - Aca * Aca - Acc * Acc - Act * Act - Add * Add - Adv * [Text set of titles >>](#)

Journal title	ISSN	Actions
AAC&U peer review	1525-9463	i c
AANA journal	0094-6354	i c
ABA bank marketing	1539-7890	i c
ABA banking journal	0194-5947	i c
ABA journal	0747-0088	i c
Abacus	0001-3072	i c
The ABNF journal	1046-7041	i c

Showing page 1 of 34 pages.

The starts with: AAC - Aca * Aca - Acc * Acc - Act * Act - Add * Add - Adv * [Text set of titles >>](#)

[AAC&U peer review \[1525-9463\]](#)
Full text available via [EBSCOHOST Business Source Complete](#)
Available from 2001
[Engineering: General and Others](#)
[i](#) [c](#)

[AAC&U peer review \[1525-9463\]](#)
Full text available via [GaleGroup Academic OneFile](#)
Available from 2002
[Arts and Humanities: Education & Careers](#)
[i](#) [c](#)

Journal Search & Display Parameters

SFX Admin » rosaly » New A-Z Setup - Mozilla Firefox

A-Z Setup: Default configuration parameters

SFX Journal Search Toolbar

Local Library Name:

Local Library Homepage:

Journals Quick Search

Integrate the SFX A-Z List Quick Search box into your library homepage or any other web page.

DISPLAY Section

Records per page: (settings > 100 may cause performance issues)

Max pagination links: (The default value will be 100)

Pagination link character length:

Default View: Table View Detail View

Default Search: Starts with Contains Exact

Starts with results form: Browse Search (The Browse form searches titles)

Enable Ajax for title search

Include related object information in the A-Z list

Default value of pinyin checkbox:

Show Chinese Title Search checkbox (valid only in Korea and Japan):

Hide switch views option:

Hide CitationLinker Tab:

Metablib link:

Metablib base url:

Get SFX Search Box for library home page

Tailor "aca" or "acad" or "acade"*

Enable Ajax for "type ahead" feature

Doesn't affect # journals/page

Content Parameters

Must select getHolding if have print holdings in the catalog

Results not be shown in A-Z List, based on library preference (such as free journals)

Language Parameters

Must select country, header for A-Z list to generate

SFX List Is Static, Unlike SFX Menu

- To update SFX A-Z list with changes, must index it
- A-Z list is generated through a cron job.
- More details in User's Guide

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Options To Customize A-Z List Display

The screenshot shows a web browser window with the URL `http://10.100.2.30:3210/rosalyn/sfxadmin/multilanguage/main.cgi?action=editMessage&lang_cc`. The page title is "SFXAdmin » rosaly... » Translations & Display - Mozilla Firefox". The main content area is titled "SFX ADMIN CENTER" and "Admin_Center > Translations & Display". A message states: "The 'NavigationTab->CitationLinker' message text was updated". Below this, there is a "Current Language:" dropdown menu set to "English" and a "Native Name: English" field. The "Actions:" section includes links for "Add New Language", "Restore default settings for English", and a "More actions..." dropdown. A navigation bar contains tabs for "Intro", "AZ Main", "AZ CitationLinker", "AZ Info Popup", "Availability", "Relation Types", "Service Public Names", "SFX Menu Main", and "Verde Info Popup". The main content area contains a "Welcome to the Translations & Display configuration tool." section with the following text:

This tool allows you to define and add languages to be used in your SFX A-Z list. For each language, you will be able to determine the exact wording for each textual element in the SFX A-Z.

The top part of the screen allows you to:

- select the language you want to view or change settings, from the language drop-down
- add or remove a new language
- return to default settings for each 'out-of-the-box' language
- run the mapping wizard to import language settings currently defined in UNIX files on the server

For each language, you can tab through the different areas to view or edit the wording for each textual element in the SFX A-Z.

In future, this translations tool will also be used by other parts of the SFX software, such as the SFX Menu and CitationLinker. Currently, only the Relation Types wording is also used for the SFX Menu.

Customize Menu Text & Tabs Displayed

The screenshot shows the SFXAdmin interface with the 'Translations & Display' section active. An 'Edit Message Text' dialog box is open, showing a text input field with 'C1' and 'Update' and 'Cancel' buttons. The 'Service Public Names' tab is highlighted in the navigation menu. The main content area shows a table of message texts with columns for Message Text, Description, and Message Code.

Message Text	Description	Message Code
Find e-resources	Wording on the navigation tabs for L	PageTitle
Title	Wording on the navigation tabs for L	
Apply	Wording on the navigation tabs for C	
Category	Wording for "Starts With" type search	
Locate		
CitationLinker		
Starts with		

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The screenshot shows the SFXAdmin interface with the 'Service Public Names' tab selected. A callout box points to the tab with the text: "Change message test to library's standard terminology for users". The main content area shows a table of message texts with columns for Message Text, Description, and Message Code.

Message Text	Description	Message Code
Full text available via	Default name for getFullTxt service.	getFullTxt
Full text available via	Default name for getSelectedFullTxt service.	getSelectedFullTxt
Full text available via	Default name for getDOI service.	getDOI
No Full text available	Default name for getMessageNoFullTxt service.	getMessageNoFullTxt
Holdings in	Default name for getHolding service.	getHolding
Request document via	Default name for getDocumentDelivery service.	getDocumentDelivery
Read the review or buy this book at	Default name for getBookReview service.	getBookReview

SFXAdmin » rosaly » Translations & Display - Mozilla Firefox

http://10.100.2.30:3210/rosaly/sfxadmin/multilanguage/main.cgi?action=editMessage&lang_co

SFX ADMIN CENTER

Admin_Center > Translations & Display

The 'NavigationTab->CitationLinker' message text was updated

Current Language: English
Native Name: English

Actions: Add New Language Restore

Intro AZ Main AZ CitationLinker AZ Info Popup Availability Relation Types Service Public Names **SFX Menu Main** Vendor Info P

This group holds translations of terms from SFX Menu

Message Text	Description	Message Code
Language	translation for Language drop-down	Language drop-down
Enabled	translation for Crossref Enabled (page bottom)	Crossref Enabled (page bottom)
More Options	translation for Collapsible menu link	Menu collapse title
Title	translation for Headline->Title	Headline->Title
Source	translation for Headline->Source	Headline->Source
vr	translation for Headline->vr	Headline->vr

Change SFX Main Menu the message text, as needed

Tailor Options "Your Way"

- Many ways to make SFX Menu and A-Z List "yours"
- Try out options, see what works best, and if not, change again

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Find e-Journal

English

Title Category Locate CitationLinker

ABCDEFGHIJKLMNOPQRSTUVWXYZ Others

Title: Starts with Contains Exact **Go**

Total number of e-Journals: 662

Switch to Detail View

Title starts with: Showing page 1 of 34 pages.

AAC - Aca * Aca - Acc * Acc - Act * Act - Add * Add - Adv * Next set of titles >>

Journal title	ISSN	Actions
AACE International transactions	1528-7106	
AAC&U peer review	1525-9463	
AANA journal	0094-6254	
ABA bank marketing	1539-7890	
ABA banking journal	0194-5947	
ABA journal	0747-0088	
Abacus	0001-3072	
The ABNF journal	1046-7041	

Practice



Section 3 : SFX A-Z List Customization

Using the knowledge you just learned and the steps outlined in the SFX Workbook, identify how your library will use (or change) the standard options for the A-Z list.



Remember that the A-Z list is static. Unlike the SFX Menu, changes are not shown immediately.

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CitationLinker

- In SFX 3.0, CitationLinker is part of A-Z List and menu options
- Who uses CitationLinker?
 - Sometimes perceived as a “librarian’s” tool
 - Researchers and faculty can benefit
 - Valuable to open it up to general users and searches

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How To Show/Hide CitationLinker

Admin_Center > Searchable A-Z > Configuration OpenURL_Generator | Logoff

A-Z Setup: Default configuration parameters

SFX Journal Search Toolbar
Local Library Name:
Local Library Homepage:

Journals Quick Search
Integrate the SFX A-Z List Quick Search box into your library homepage or any other web page.

DISPLAY Section
Records per page: (settings > 100 may cause performance issues)
Max pagination links: (The default value will be 100)
Pagination link character length:

Default View: Table View Detail View
Default Search: Starts with Contains Exact
Starts with results form: Browse Search (The Browse option is not applicable for search in Japanese titles)
Enable Ajax for title search:
Include related object information in the A-Z list:
Default value of pinyin checkbox:
Show Chinese Title Search checkbox (valid only in Korea and Japan):
Hide switch views option:
Hide CitationLinker Tab:
Metalib link: Metalib base uri:

www.exlibrisgroup.com/sfx.htm

