

Summon Features and Functionality Refresher

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Feature and Functionality Review

- Journal Title Search from Journal Link
- Topic Exploration for Related Items
- Ordering of Topics Explorer Elements
- Unpaywall
- Participant Record Prioritization
- Resource Linking Prioritization
- Database Filter

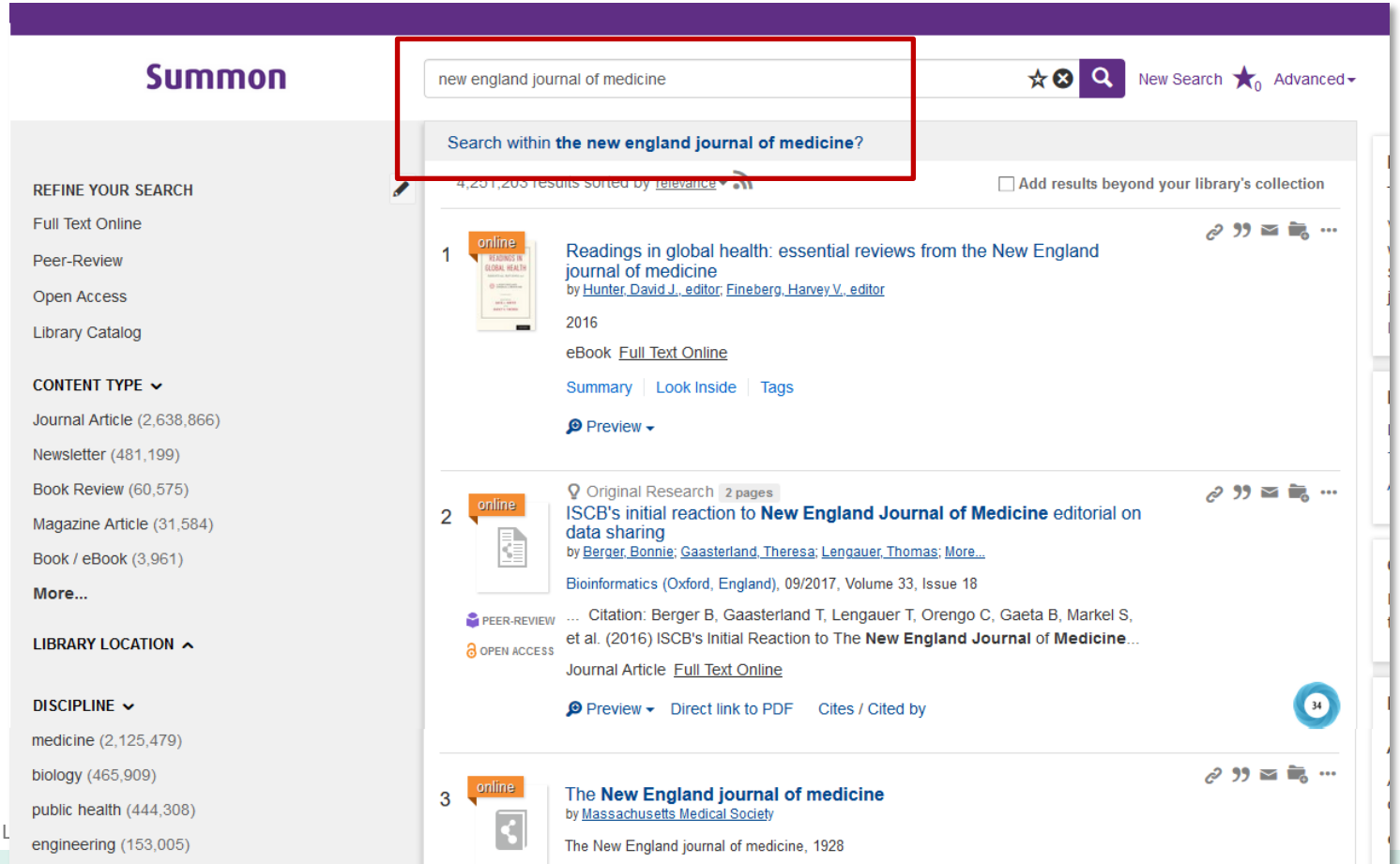


Journal Title Search from Journal Link

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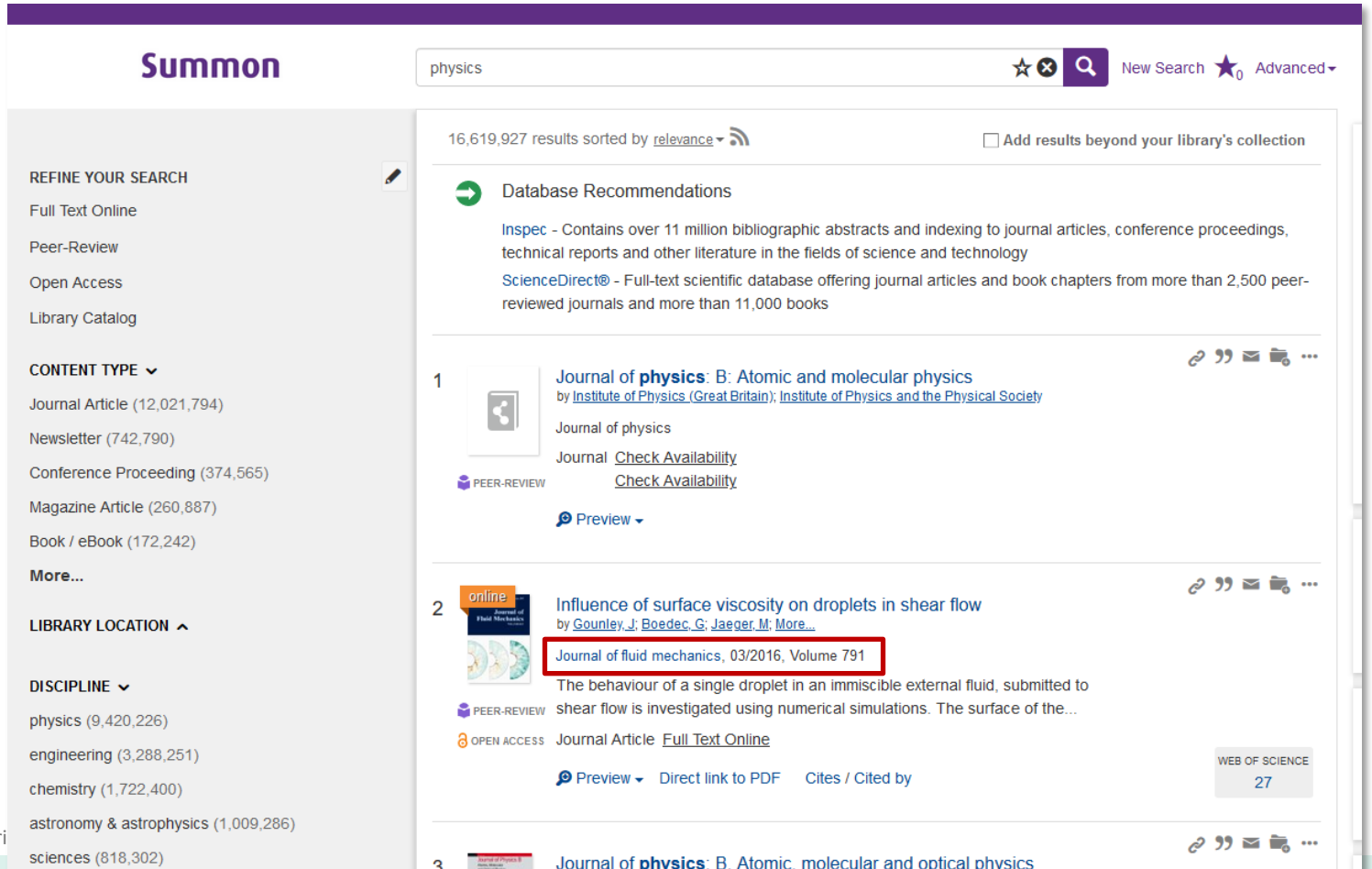
Journal Title Search from Journal Link



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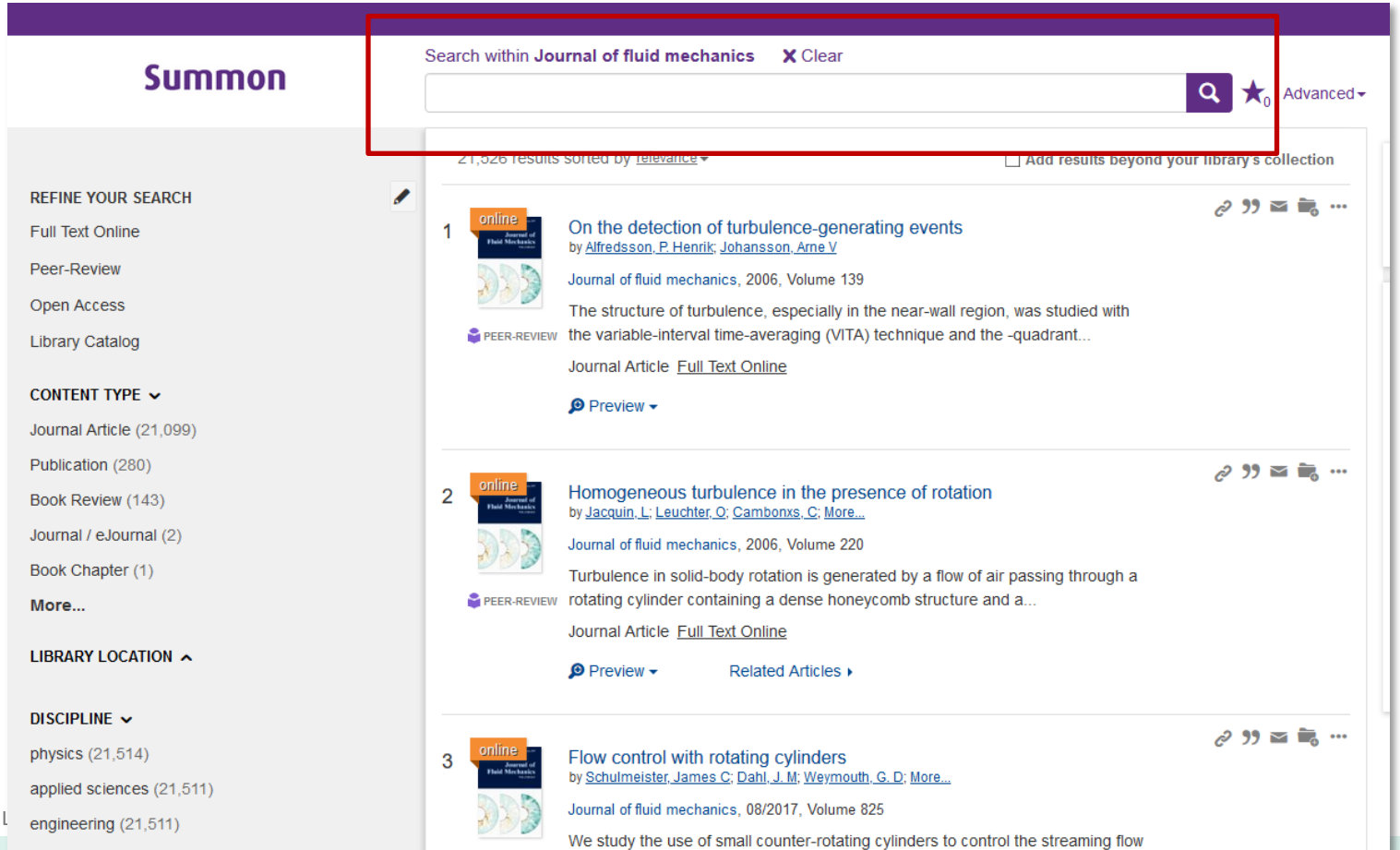
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Journal Title Search from Journal Link



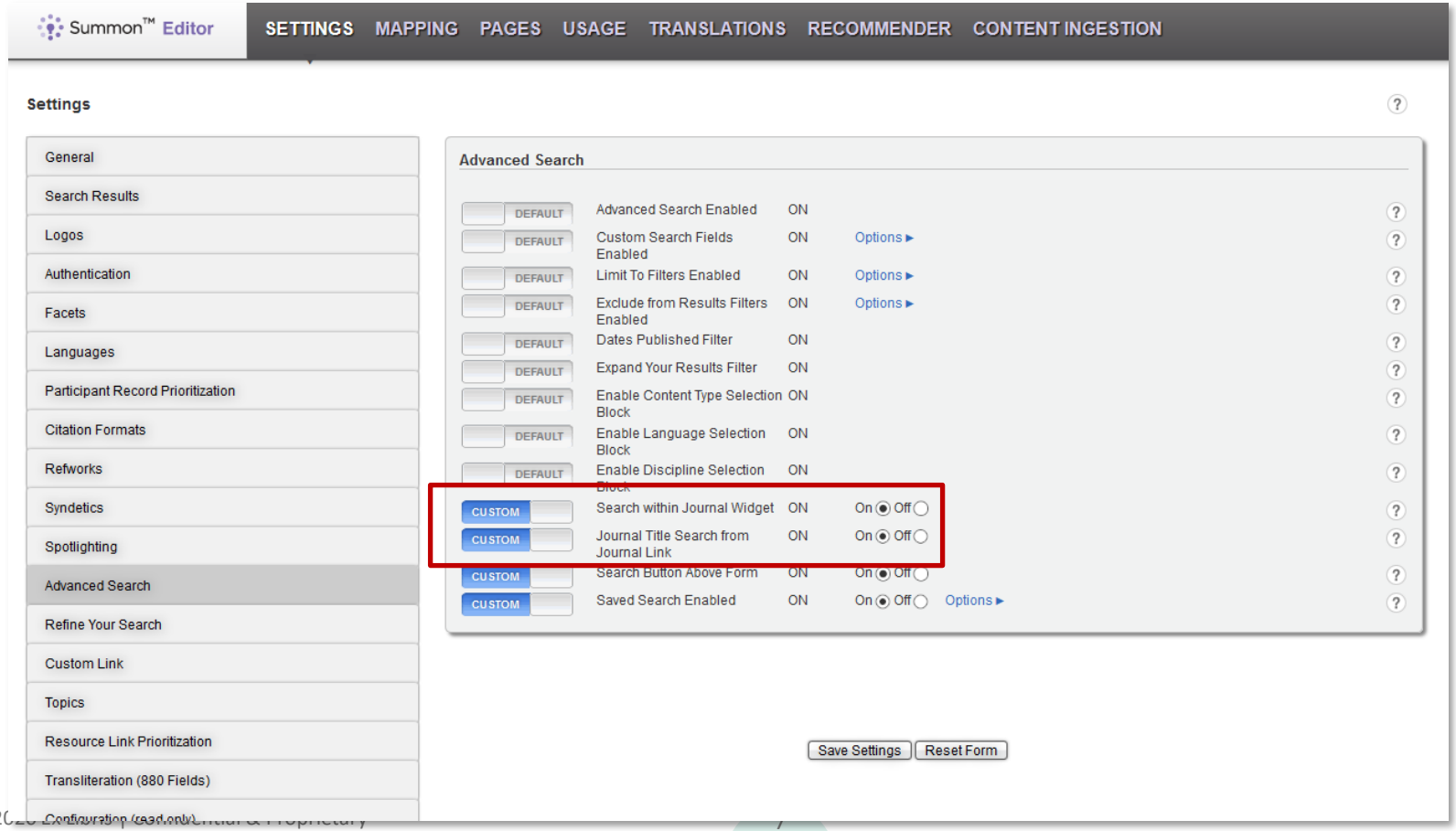
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Journal Title Search from Journal Link



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Journal Title Search Configuration



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Things to Remember

- Two ways to access this functionality:
  - Search within Journal Title (requires a journal title match to keywords)
  - Clicking Journal Title link under Article Title in brief record
- All searches will be limited to that journal once the user clicks on the journal title
  - User must click “Clear” or New Search to search all resources again
- Configuration can be found under Settings > Advanced Search

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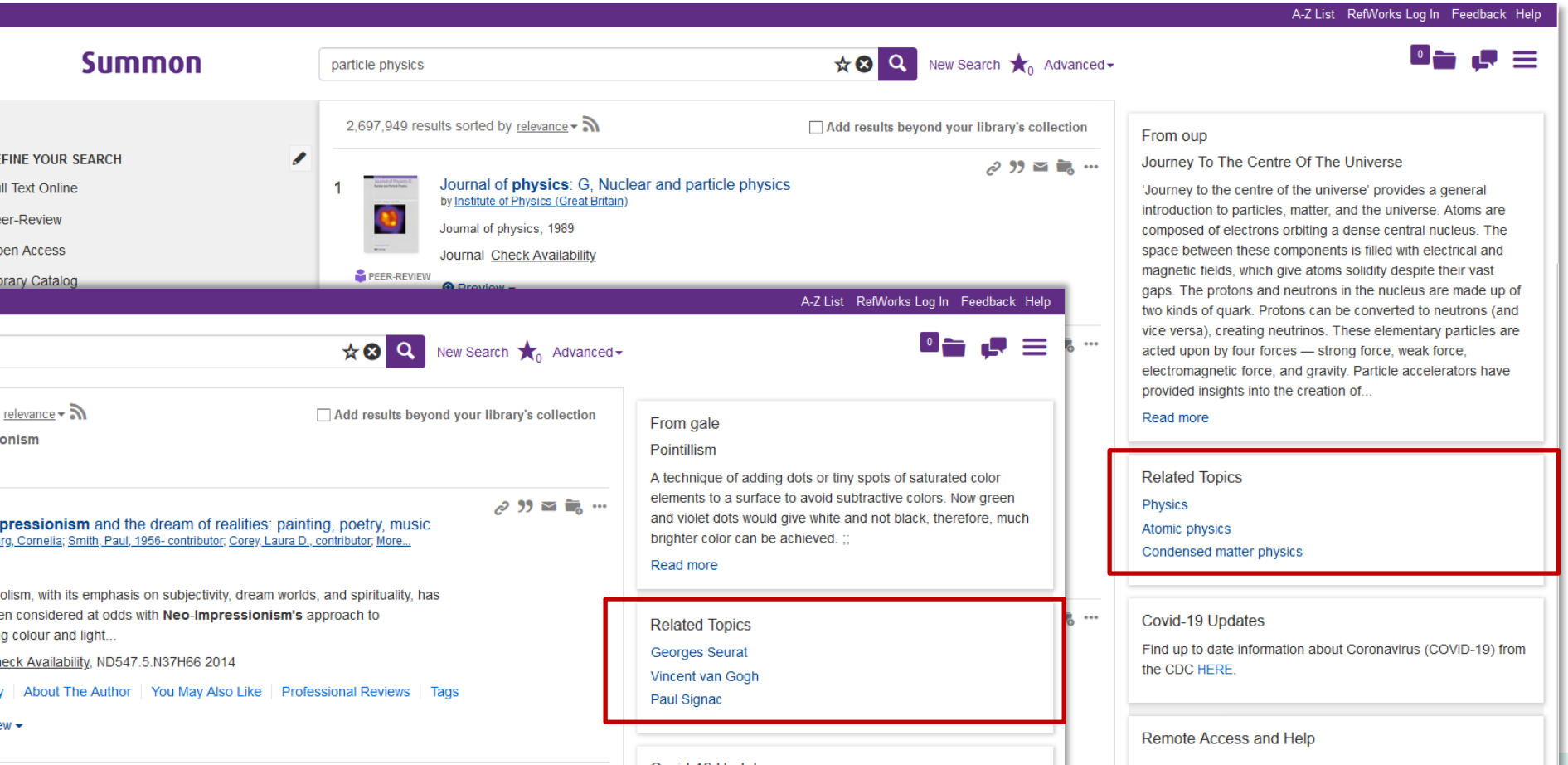


Topic Exploration for Related Items

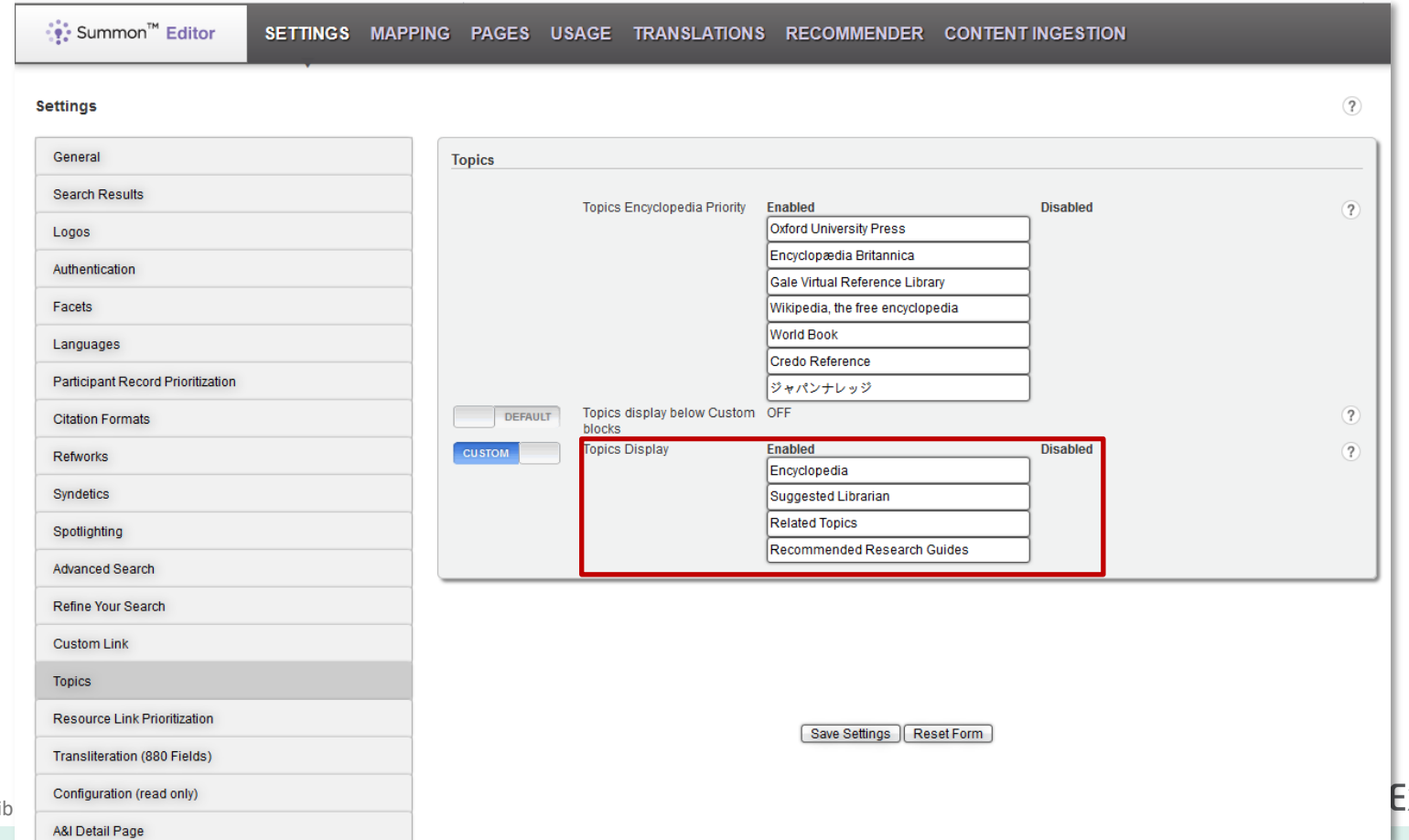
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Related Topics in Topic Explorer



Configuring Related Topics



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Things to Remember

- Related Topics is based on metadata from encyclopedia resources as well as authoritative subject headings and variants
- Some Topics may not have Related Topics
- Related Topics can be turned on or off, and the order of display can be modified under Settings > Topics

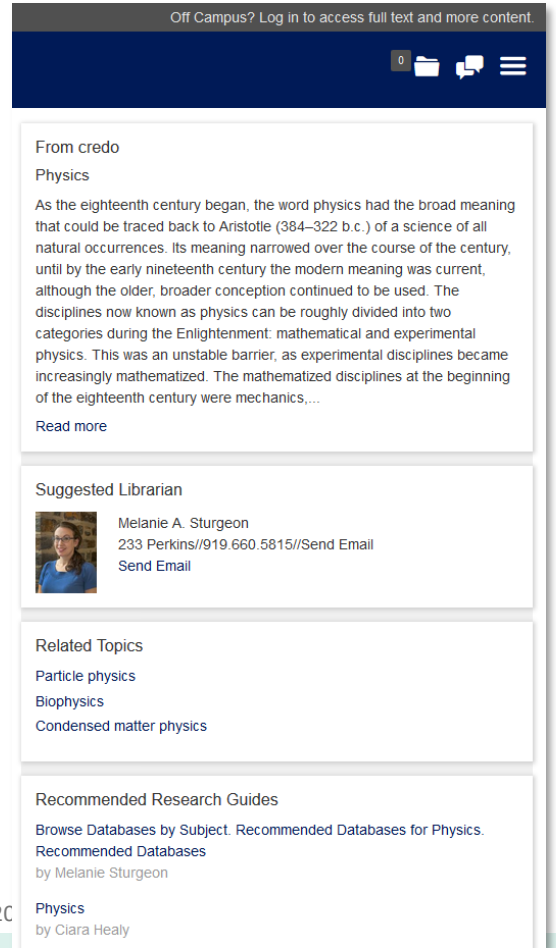
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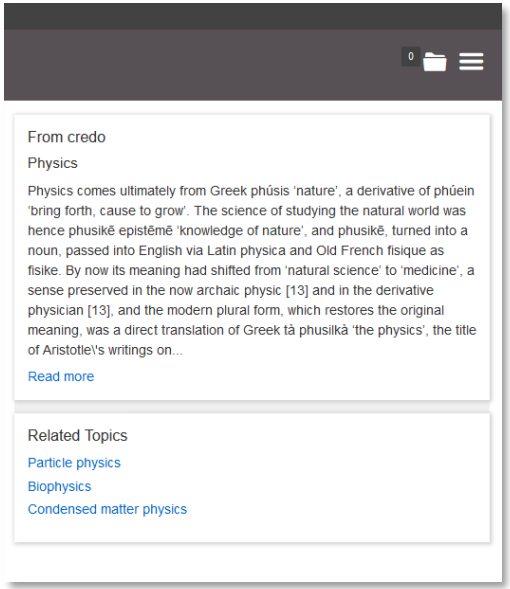


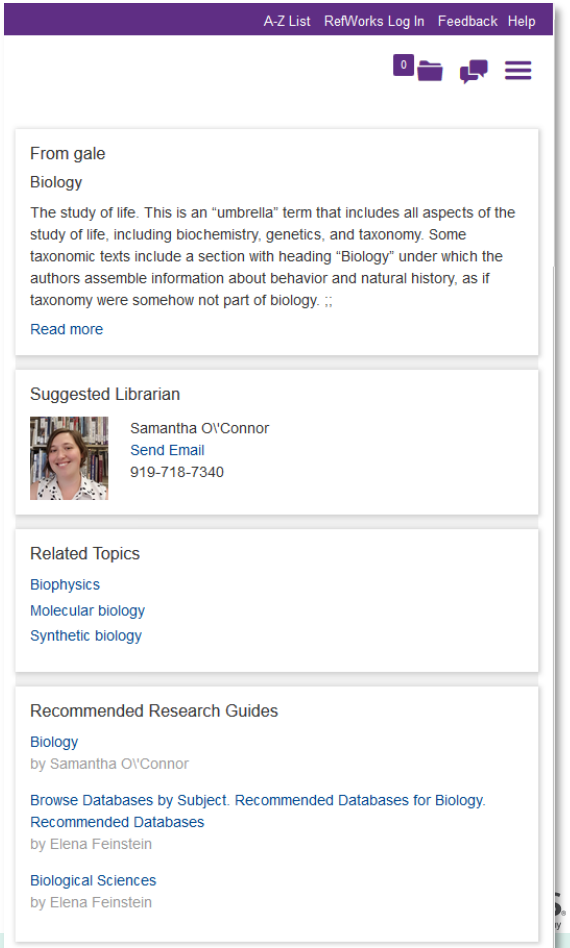
Ordering of Topics Explorer Elements

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Ordering of Topics Explorer Elements

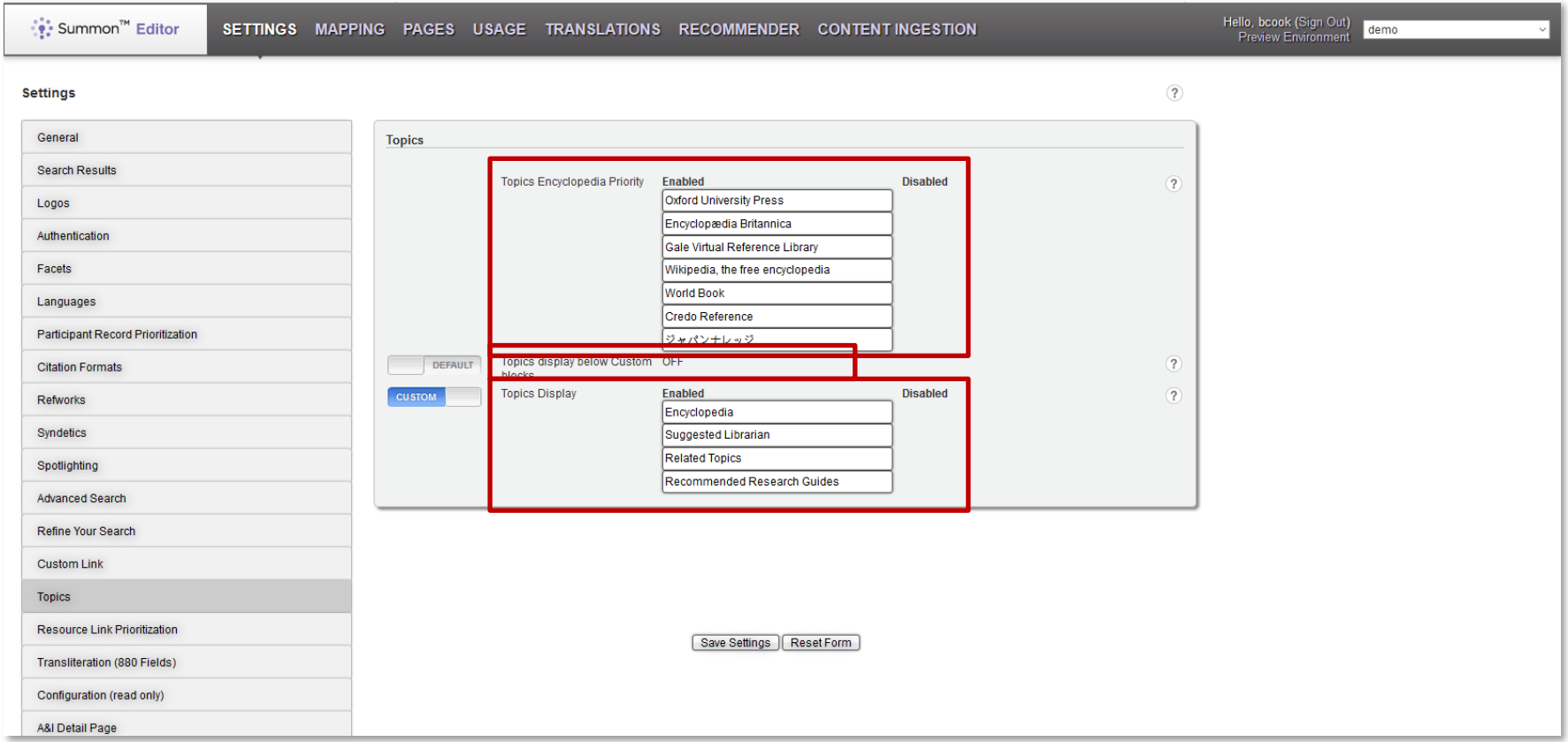






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Configuring the Order of Topics Explorer Elements



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Things to Remember

- Configuration can be found under Settings > Topics
  - All elements can be turned on or off by moving it to either Enabled or Disabled
  - Order of display in the user interface will be based on the order of elements in the Enabled column

- Display of Encyclopedia Entry based on rights
  - You can Enable or Disable any encyclopedia resource, regardless of access
  - Priority of display will be based on the order of elements in the Enabled column
  - If you don’t have a subscription to a source, it will not display
  - Wikipedia is free for all and available in many languages

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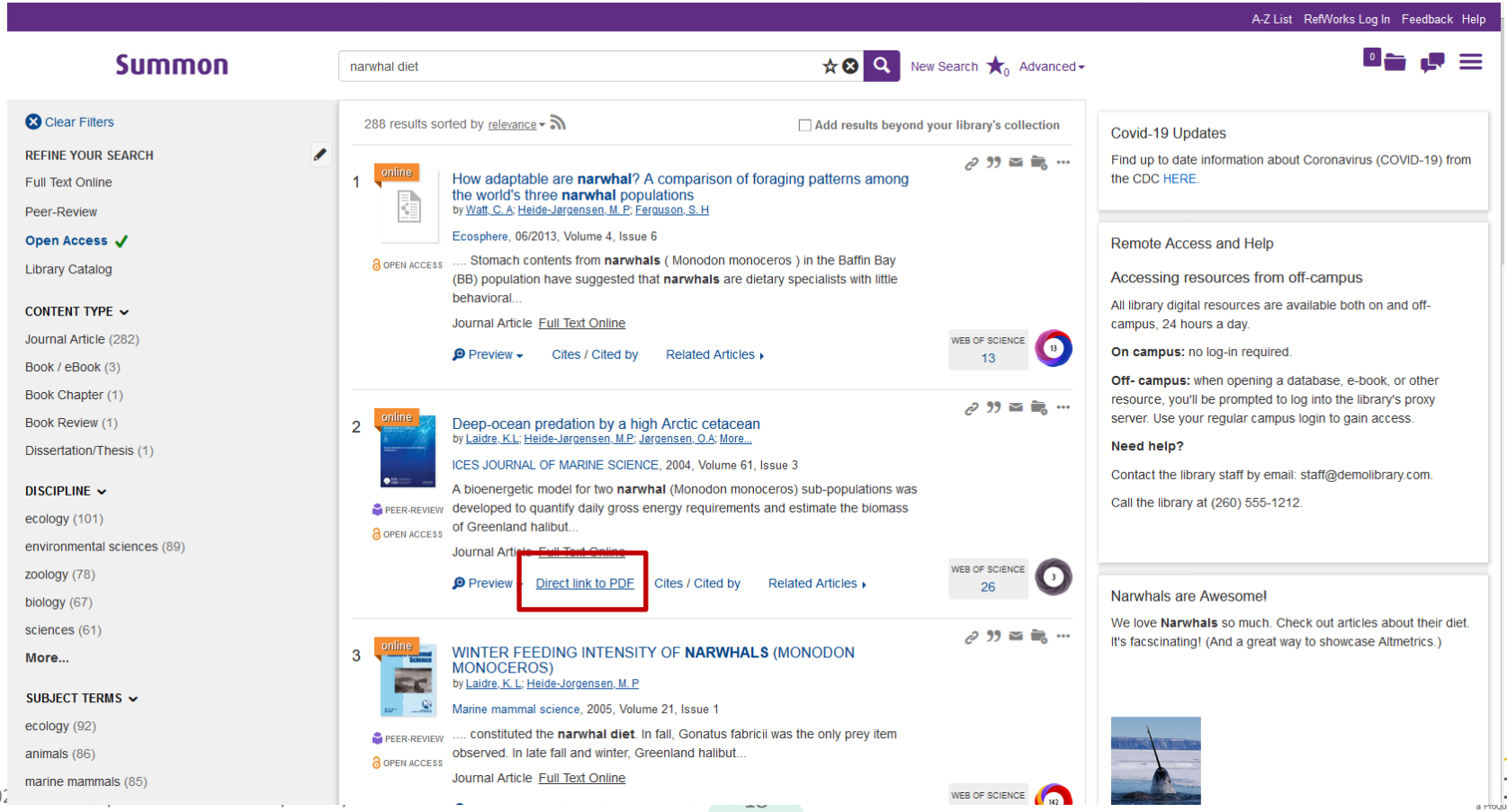


Unpaywall

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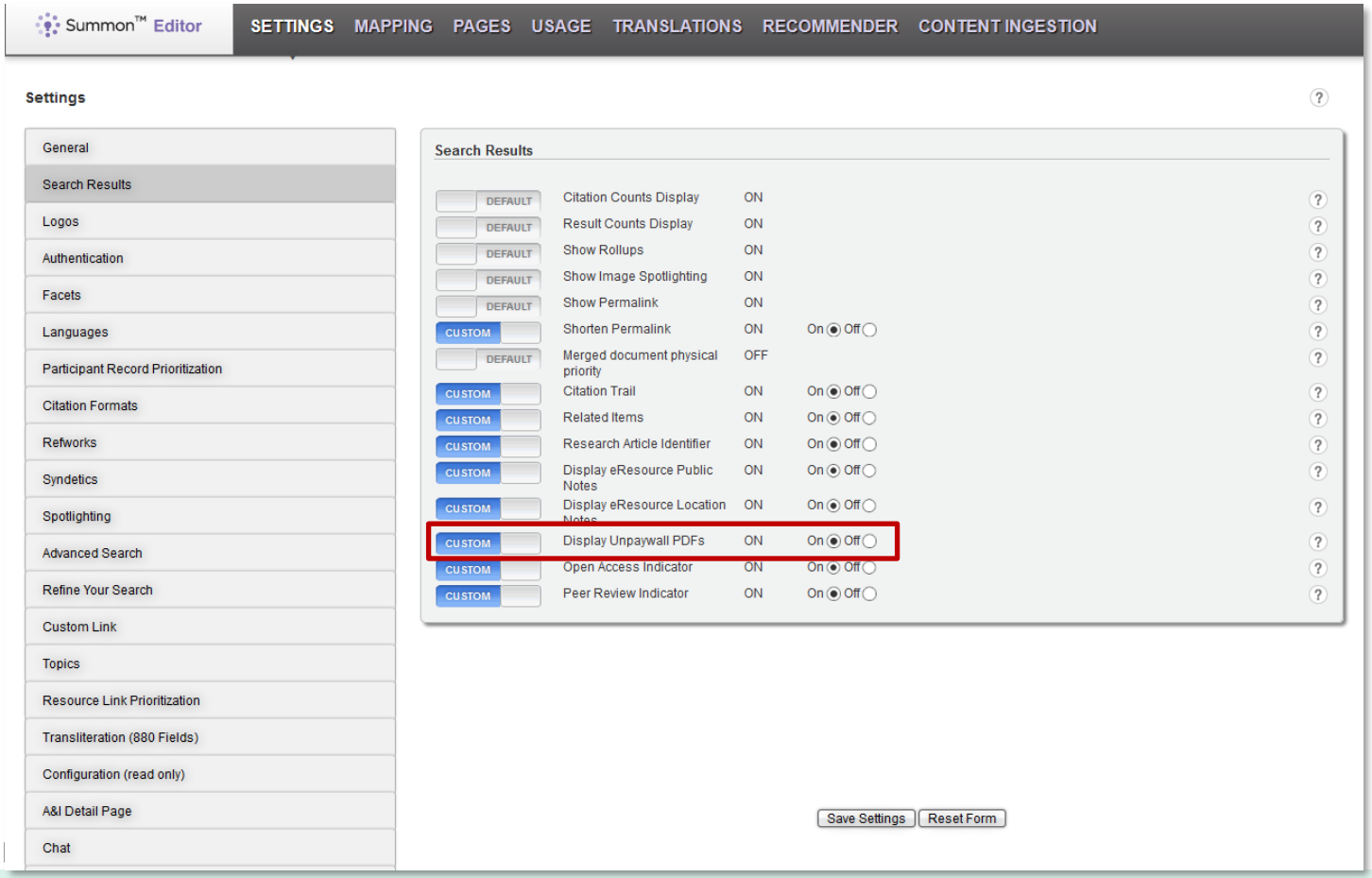
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Unpaywall



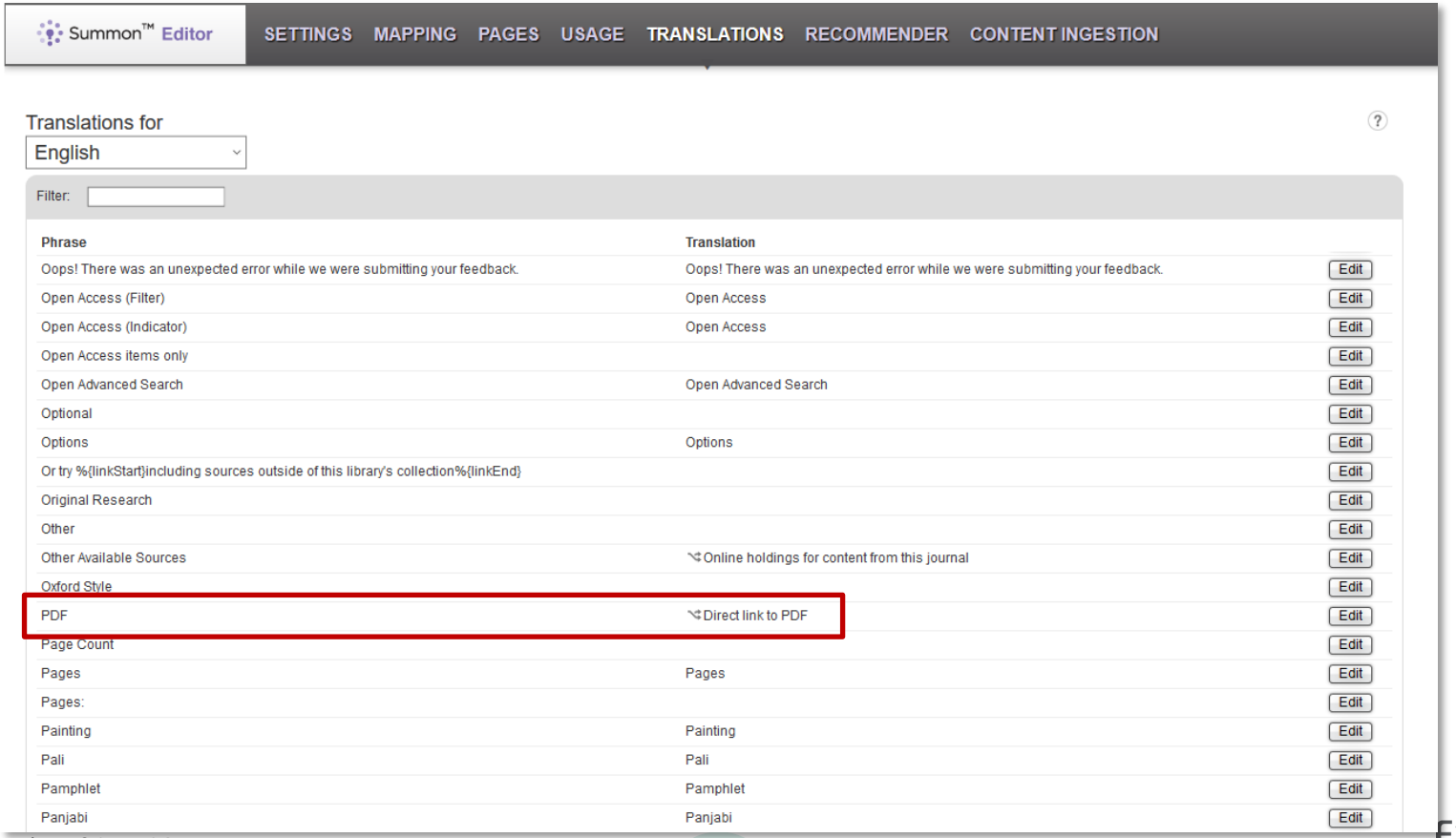
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Configuring the Unpaywall Link



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Configuring the Unpaywall Link – Text Label



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Things to Remember

- Most links will take you directly to the PDF
  - In some instances you may be taken to a landing page
- Not all Unpaywall links show up under the Open Access flag
  - Since Unpaywall is not treated as an open access collection in Summon, some links will appear in results beyond your library's collection or may not be identified as Open Access

- Unpaywall links can be turned on or off under Settings > Search Results > Display Unpaywall PDFs
- Default text for the Unpaywall link can be edited on the Translations tab in the Admin Console
  - Default text is PDF

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Participant Record Prioritization

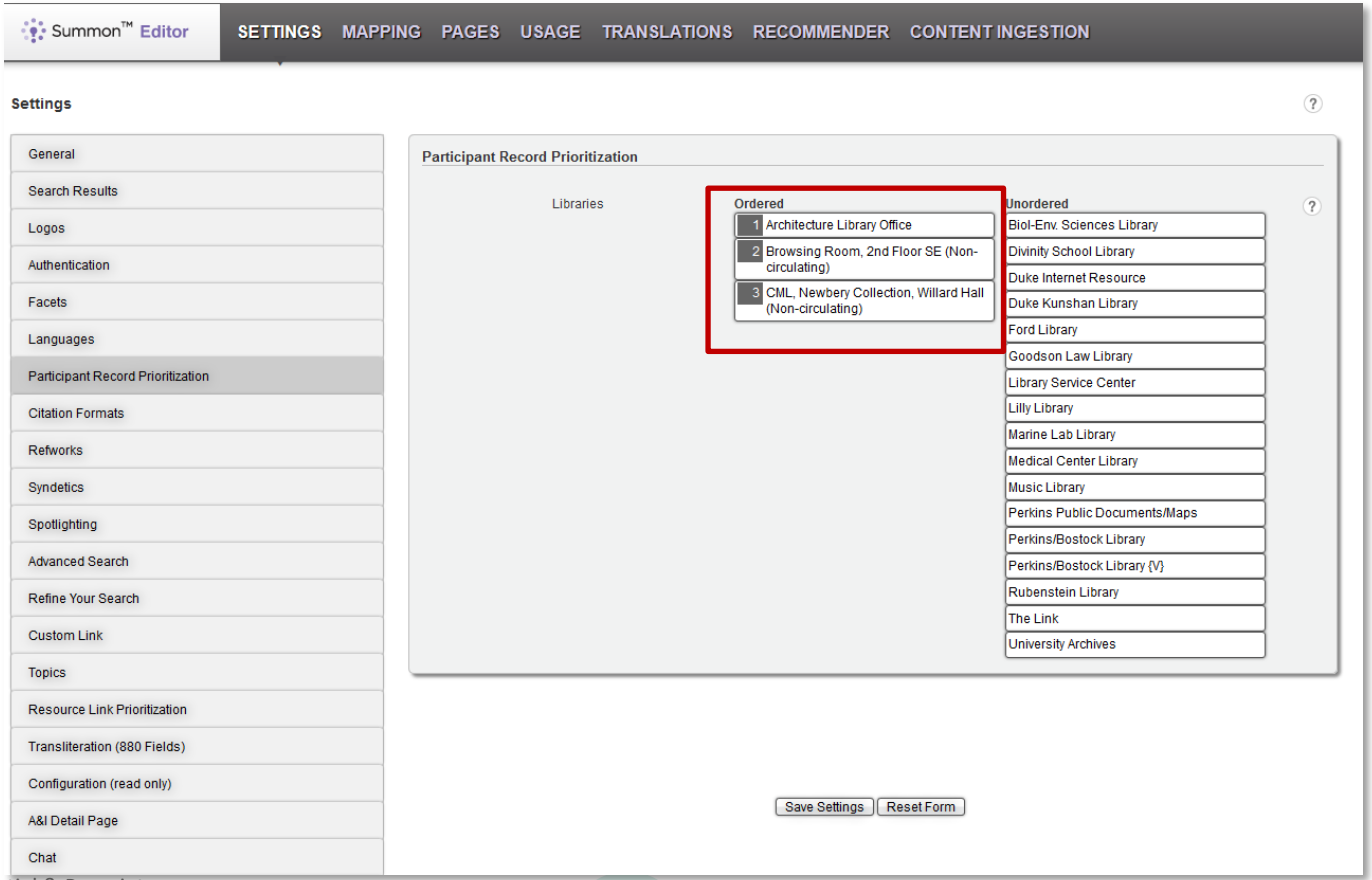
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Participant Record Prioritization



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Configuring Participant Record Prioritization



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Things to Remember

- For libraries using Union Catalogs in Summon, and libraries with multiple locations, this feature lets you specify which record appears as the main/prioritized record within a merged record

- Configuration can be done under Settings > Participant Record Prioritization
  - Drag items from Unordered to Ordered to prioritize a source for records
  - Records are prioritized based on the order in the Ordered list
  - When multiple records are merged, if one or more of the sources are Ordered, the record with the highest priority will be presented
  - If no Ordered source is present, the record displayed is chosen at random

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Resource Link Prioritization

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Resource Link Prioritization

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Progress in **particle** and nuclear **physics**
by International School of Nuclear Physics

Progress in particle and nuclear physics, 1978

Some vols. consist of proceedings of the International School of Nuclear **Physics**, 1976-

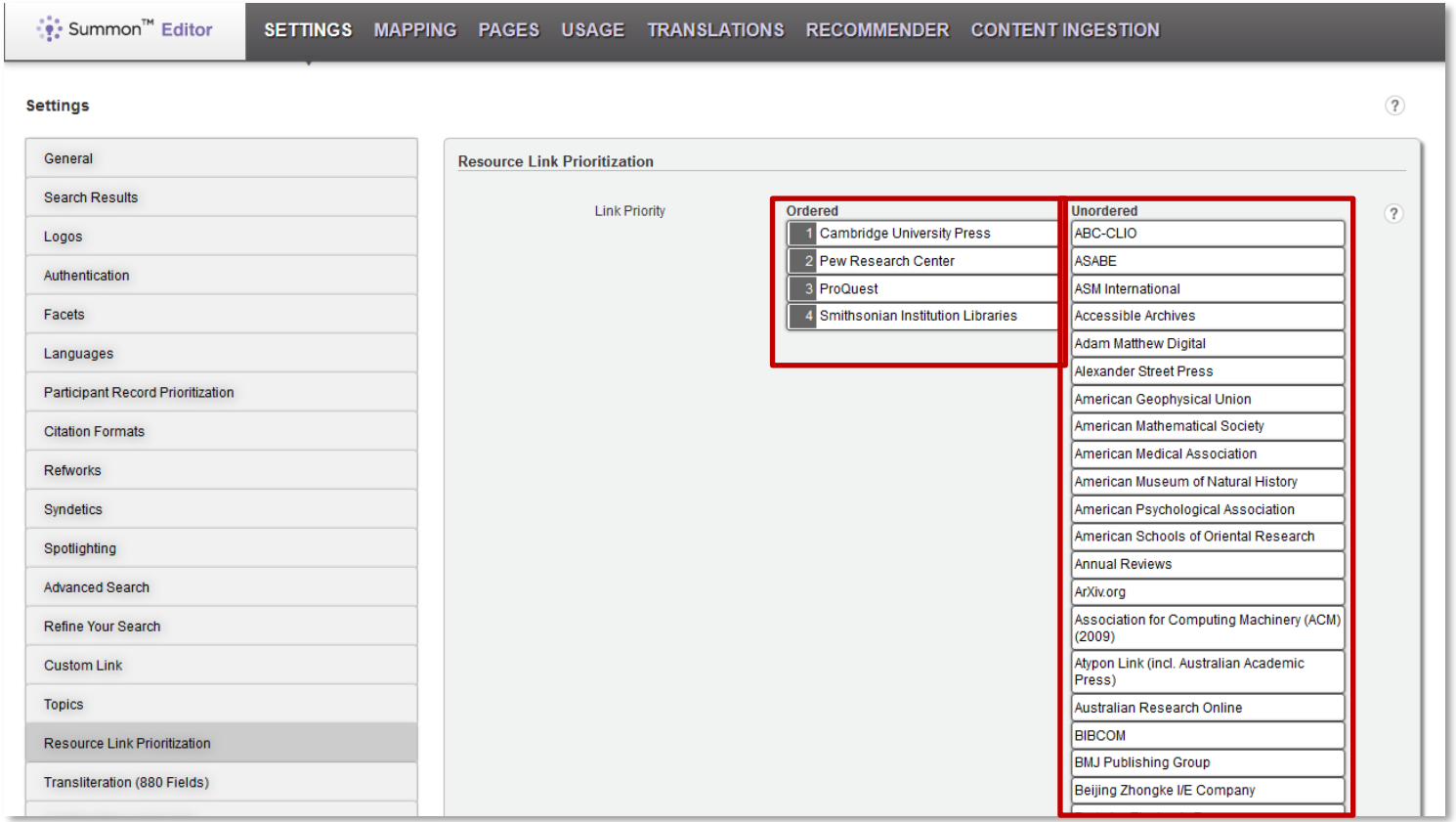
PEER-REVIEW

Journal Check Library
Journal Check Availability, 539.7P964Ax
Check Availability

Preview

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Configuring Resource Link Prioritization

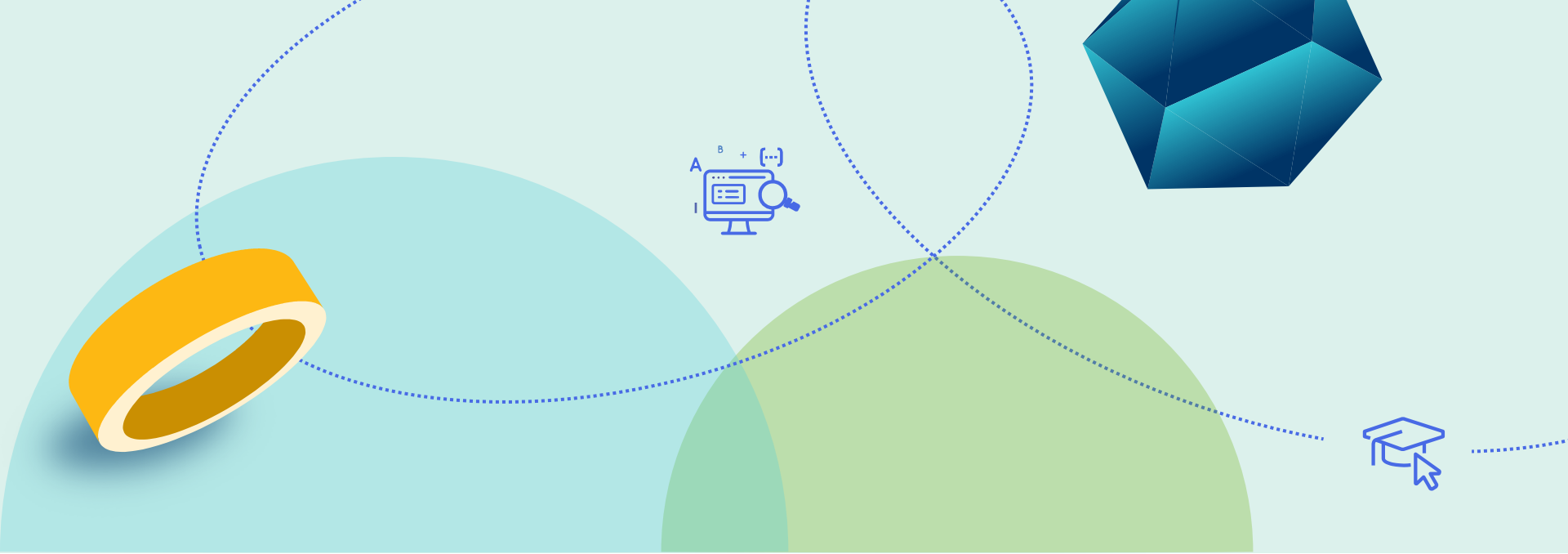


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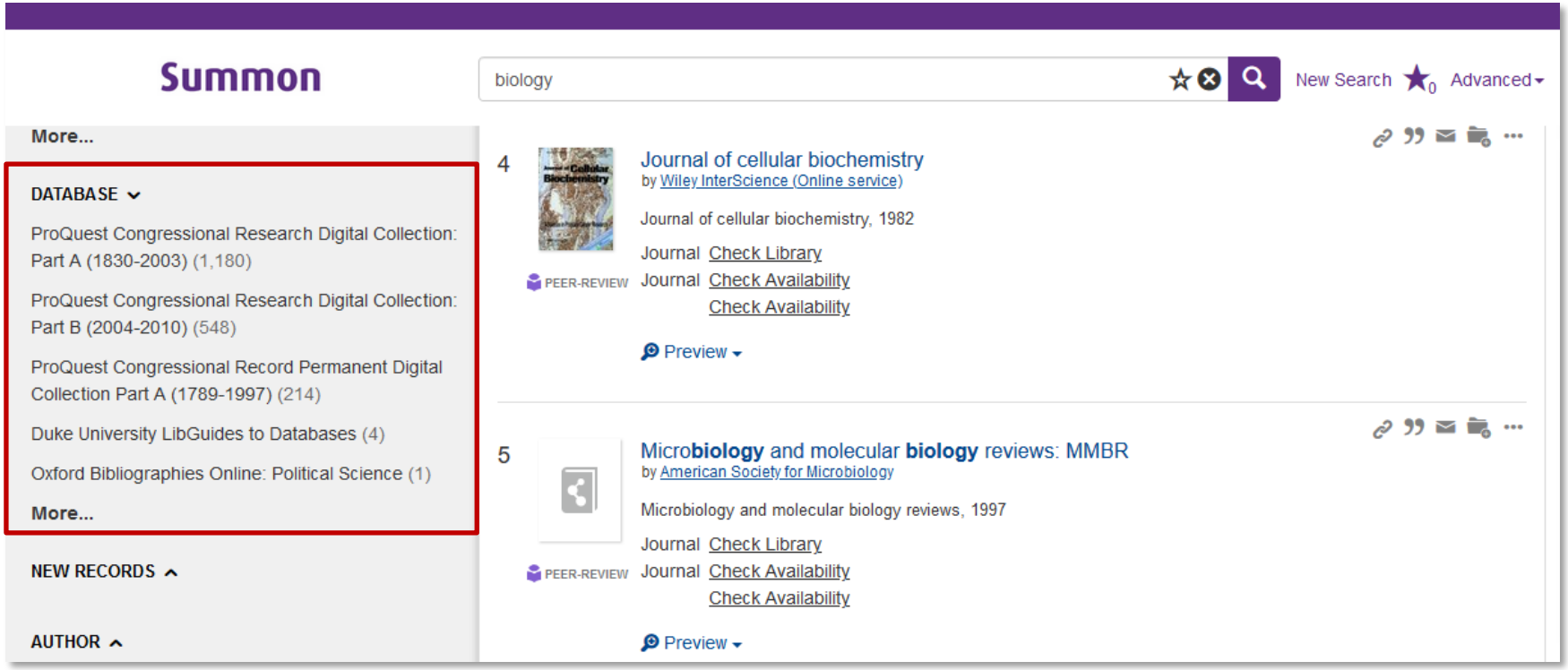
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Database Filter

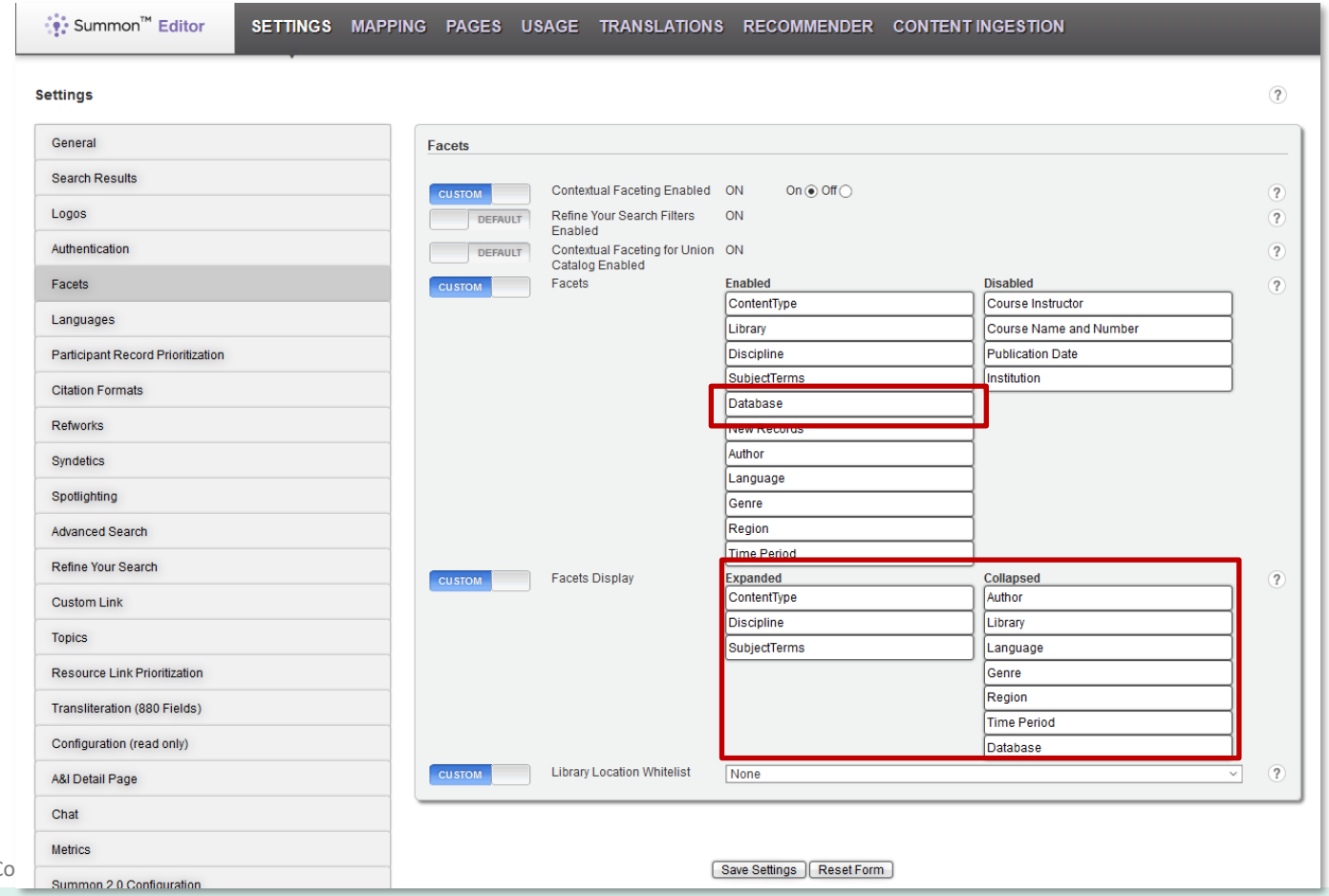
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Database Filter



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Configuring the Database Filter



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Things to Remember

- Based on the database ID (or 'DBID'), this facet returns only records in Summon for that database as long as the collection uses DBID rights mapping
  - Database names returned for the facet are limited to the top 100 values

- The Database Facet can be turned on or off under Settings > Facets
  - Drag the Database tile from Disabled to Enabled to turn it on
  - Display order of facets is determined by the order of tiles under Enabled
  - Initial display can be changed from Collapsed to Expanded as well

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Thank you!

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