

What's New with Summon May 2025

Discovery Product Team

Session Agenda

- Calendar
- Summon CERV enhancements
- Summon Research Assistant enhancements
- H2 preview

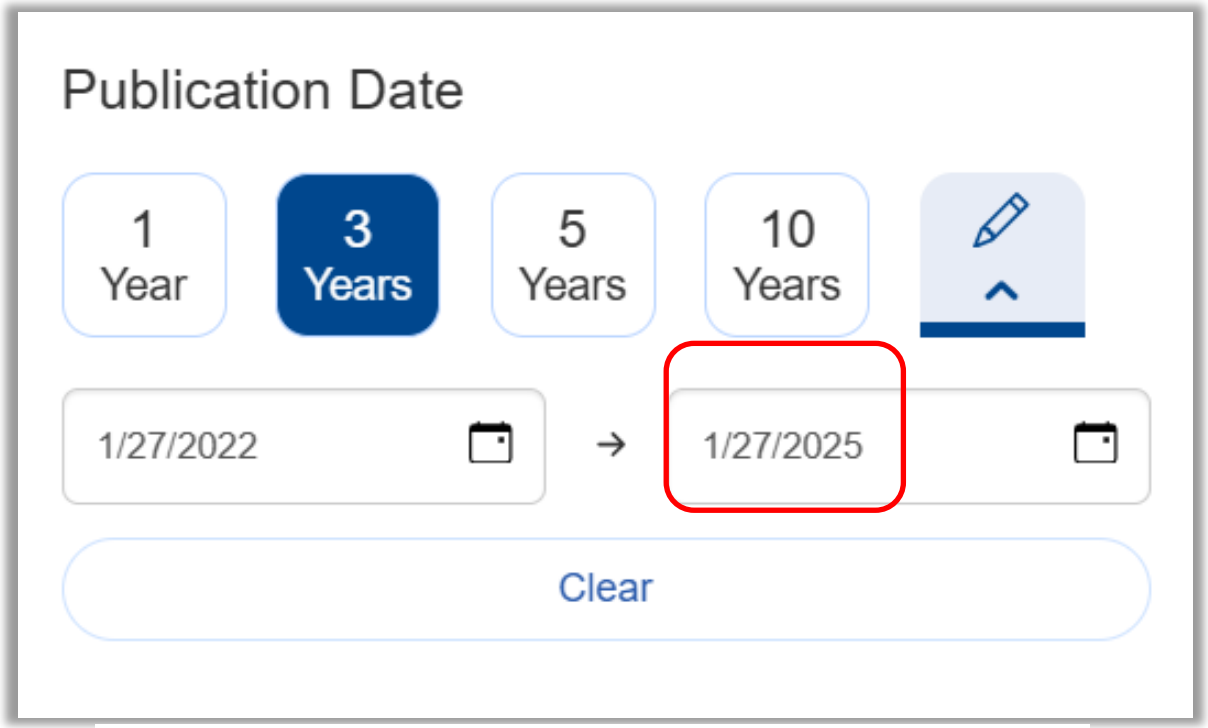
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2025 Release Dates for Summon and 360/Intota

Quarterly Release Date	Preview Release Date
February 5, 2025	January 22, 2025
May 7, 2025	April 23, 2025
August 6, 2025	July 23, 2025
November 5, 2025	October 22, 2025

- Summon and 360/Intota have the same quarterly release dates unless otherwise announced
- Summon maintenance releases occur on the first Wednesday of all other months
- There are no preview environments for maintenance releases

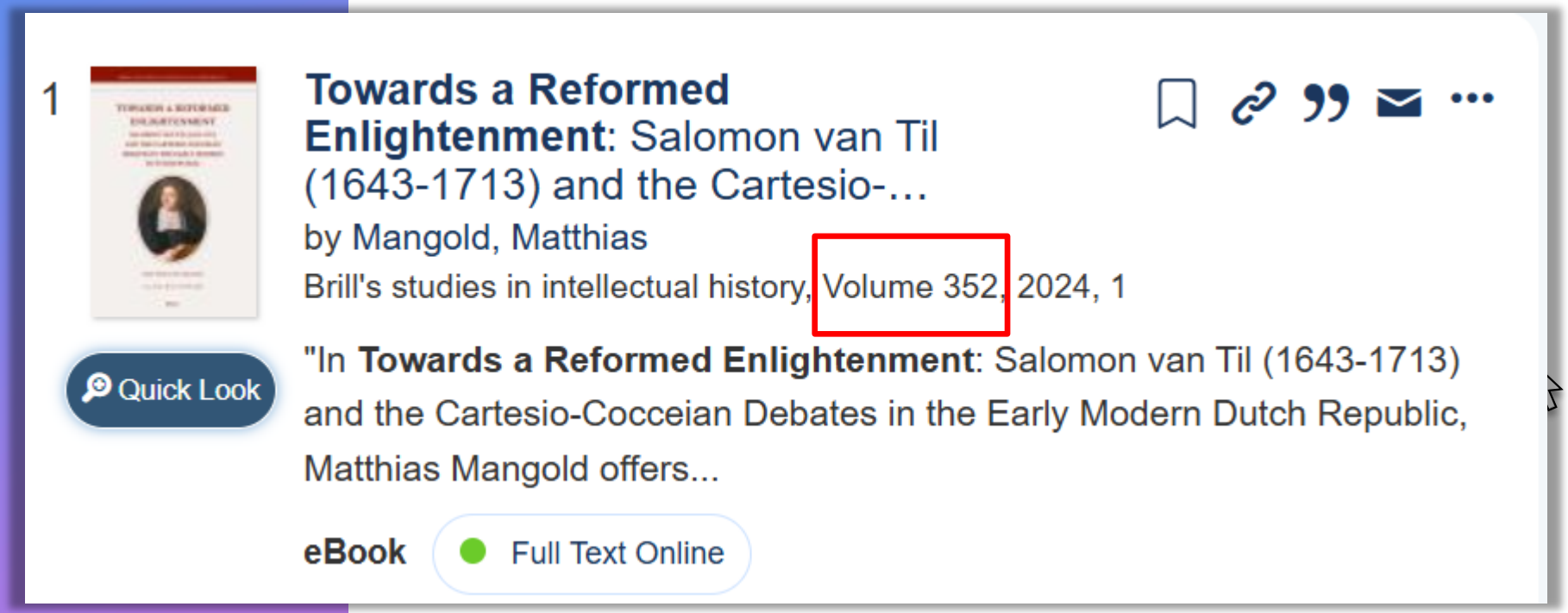
Leave End Date Open in Facet



- Give users access to more content
- End date now defaults to today unless you edit it
- Some content doesn't have an assigned end date and thus isn't returned now

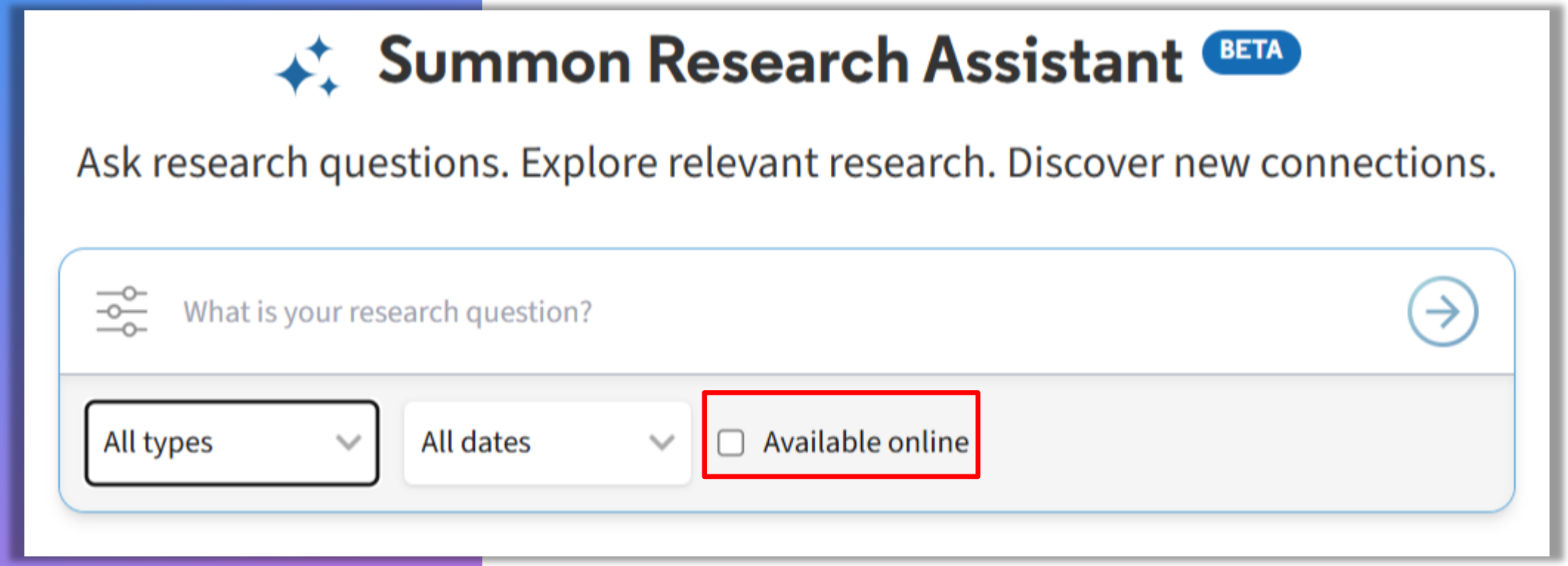
Display Series Volume in Brief Results

- Clarify source for users
- Doesn't require clicking to Quick Look view



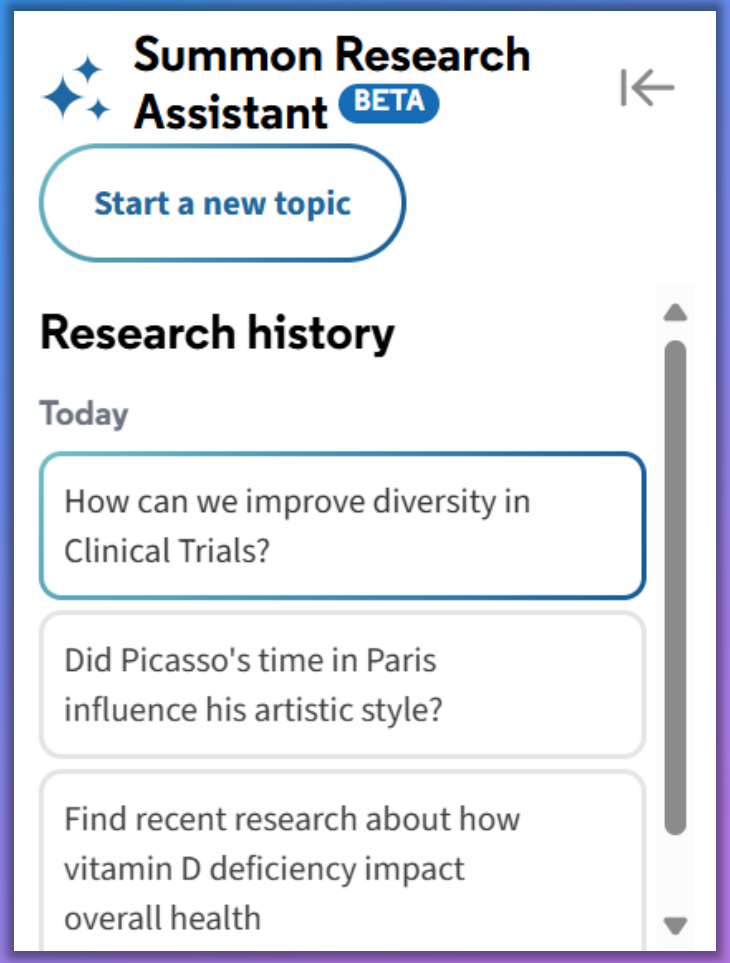
Research Assistant

- Limit resources used for the Overview to activated content

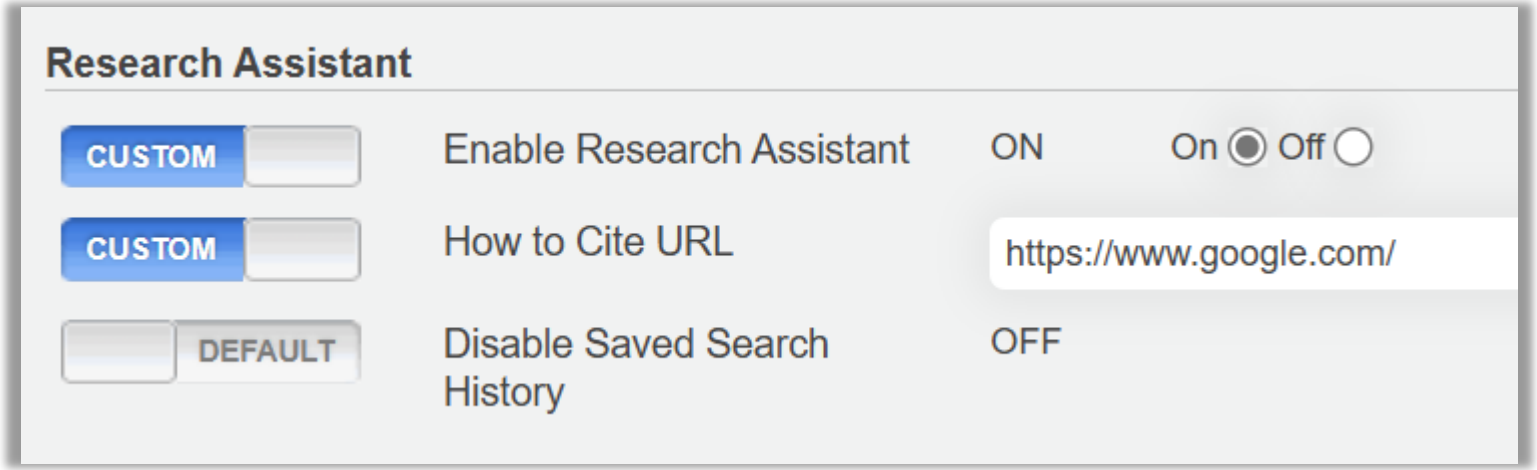


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Research Assistant



- Retain up to 200 Research History topics for logged-in users
- Enabled by default at the institution level



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2025 H2

Customize the Summon Splash Page

- Issue: the Summon splash page has unused white space
- Idea: Provide a framework for admins to easily add local content, the carousel, notifications, events, etc.

2025 H2

Search for Summon Admin Console Options

- Issue: the number of configuration options available to admins can make it difficult to locate what you're looking for
- Idea: add a search option for specifically for finding the necessary option

Add More Links to the Hamburger Menu

- Let admins configure more than one custom link in the menu



2025 H2

Incorporate Document Insights

- Customers that are subscribed to relevant ProQuest collections will see an icon in Summon brief results
- Indicates availability of insights and key takeaways of the document accessible via the Quicklink to platform
- Researchers can make quick decisions about relevance based on the summarization
- Powered by the ProQuest Research Assistant


Questions?

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Thank You

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