What's New with Summon & 360/Intota Services



January 2022

Brent D. Cook | Director, Product Management, Summon

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Brent D. Cook
Director, Product Management
Summon

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- Review accomplishments
  - New Summon Functionality
- A look ahead
  - February Release
- Summon Roadmap Planning
- Upcoming Webinars and Community Involvement
- Support Portal and Chat
- Questions?



Review 2021 Accomplishments

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Separate Print from eBooks when Searching

SEARCH AND EXPLORING

NERS

Now Available:

Two additional facets—One for print and one for ebooks



Highlights:

- Current facet combines print and ebooks; new facets will focus on each format alone
- Ability to include or exclude
- Configurable by institution

Released: May 2021

Provides the user with the best controls for refining their search results

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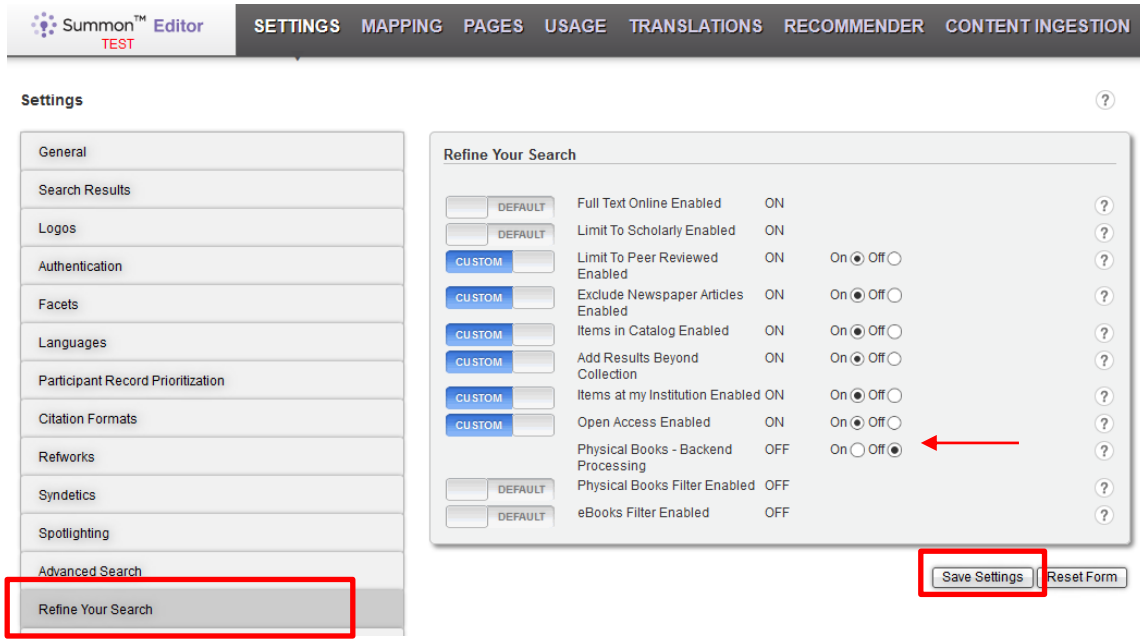
Separate Print from eBooks—Configuration

SEARCH AND EXPLORING

NERS

- Found under Settings > Refine Your Search

- First turn on “Physical Books – Backend Processing”
  - You’ll need to wait for an index update to be completed before the facet is ready
  - This process will not affect the existing Book/Ebook facet



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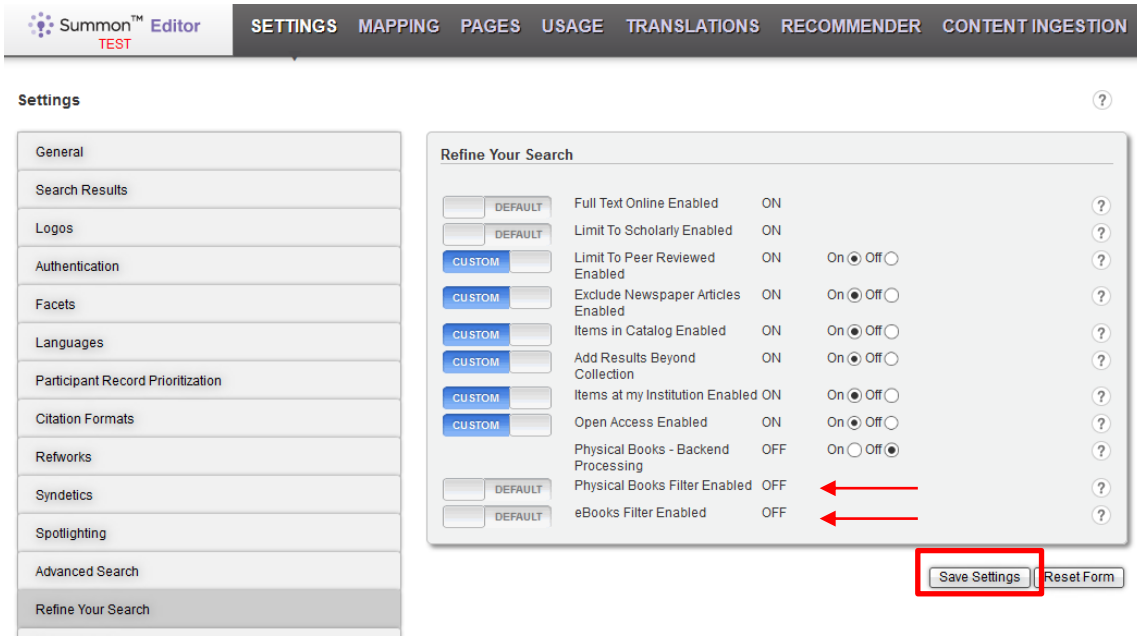
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Separate Print from eBooks—Configuration

SEARCH AND EXPLORING

NERS

- Once an index process has been completed with the backend processing enabled you can turn on the facets
- For Print set “Physical Books Filter Enabled” to On
- For electronic books set “eBooks Filter Enabled” to On
    - Facets will appear within 5 minutes after enabled, or disappear if disabled



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Sierra via Summon

OPEN SYSTEM

What's Coming:

Better integration of library systems and Summon



Highlights:

- Allow for quicker, easier access to holding or checking out content
- Simplify administration by staff

Stronger, unified discovery and management

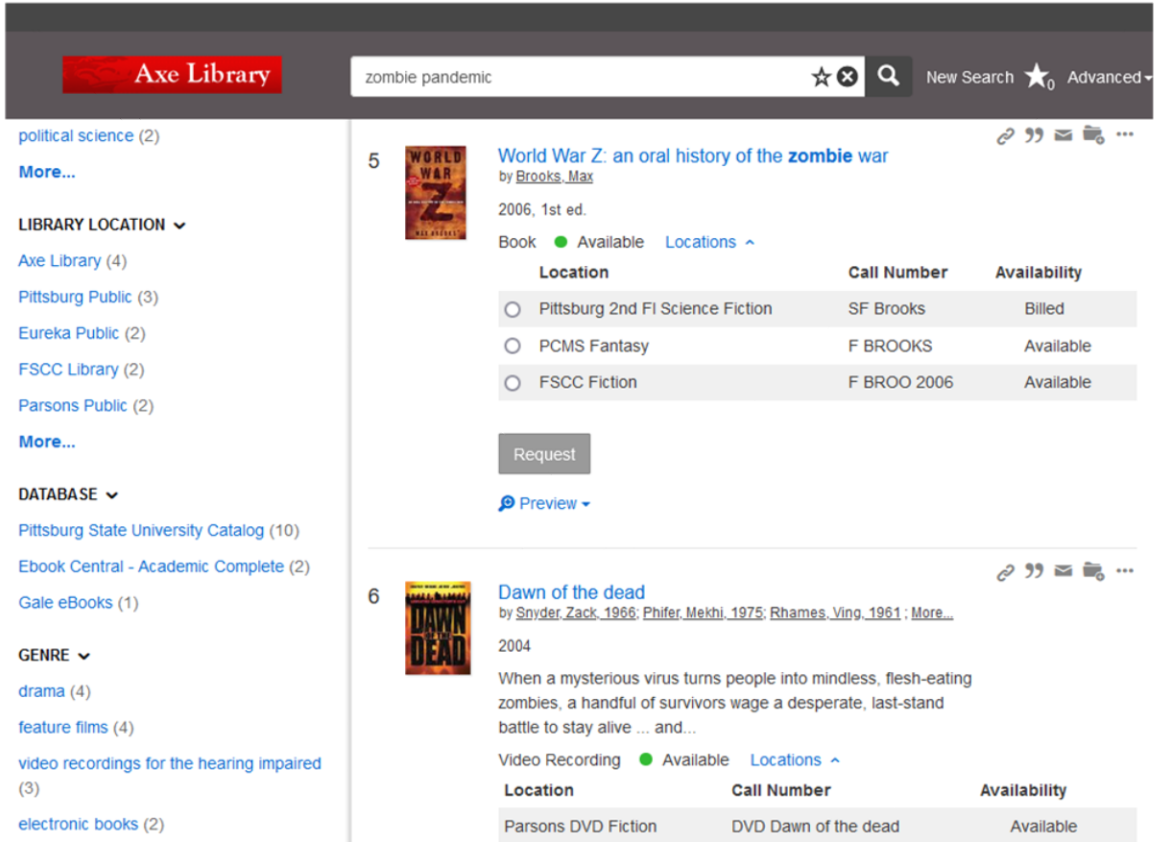
Release planned: Early Adopter Access H1; General availability H2

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Sierra via Summon

OPEN SYSTEM

- Login using CAS
- View availability and perform requests from the results page
- View library account information, including loans, requests, fines and fees



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Short URLs for Citations

USER EXPERIENCE

NERS

What's Coming:

Short URL to replace long, encrypted URL currently used in citations



Highlights:

- Creation of a short URL management system for Summon
- Improvement for all citation styles

Provide better user experience and citation management

Released: September 2021

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Legacy Links vs New Link Shortener

https://demo.preview.summon.serialssolutions.com/2.0.0/link/0/eLvHCXMwnV1ZS8QwEB5UEATxWo96LAo-idW0aZsGRFDXRRGfVPQt5OqDsruyx4P_3knaLqKrqC-F0IPMQb9vMpMJAI2PSPjpn4C8tVCZtpwZgpCoaFxEkSZU5cQWxBcX3p2lrcf8Fs0_BYf11pjPGX1fmaVHytVkcd9402_0pSl3Ht1unY8zCBhL-DwlMvTQ9a https://go.exlibris.link/0G9xM0Dp MU7a7ArPlIZRvDWicdGT_5fRW9tFqg5NjP1qFh_bl_cVVWJ2VEOqYs2EYOR7DNFGpkQYhXVnFE4n4nEuWJkajGkzCVGQwYMoTHkfGaBZnXBtNTME0XYN56Wrqu0O_985swC4n1PCMFZmRWaJUKlVqNYYgkluJNNAGcFCrTbyWvTFEXTT2LFBe4eQVvnAuDyCpFSsq7ZWgLVBVP722VxtBoOO7bIbs2t5oIGJKMxSFxiSA9dI641lQZIEu8A9g_6O5xverNjk5c0emEhpA9JvHLqqu6a5bwHDzf_JswZwbuVXpiG_DzLA_sjswY2yn14Rp9pTjtXV90_S8vuld-h1Q3-3e

- All URLs will continue to be supported (original encrypted URL, Tiny URL, and the new go.exlibris.link)

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Display All Links in Results

LIBRARY EMPOWERMENT

NERS

What's Coming:

Enhance in Summon results page to display all full text links subscribed in the knowledgebase

Highlights:

- Provide multiple sources for the end user to choose
- Configurable by institution

Released: December 2021



Maximize the use of the library's resources and ensure users successful access to content

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Article Links

USER EXPERIENCE



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Improved Corrected Spelling (Did You Mean?)

USER EXPERIENCE

NERS

What's Coming:

Modification of Did You Mean? functionality to meet user expectations

Highlights:

- Automatic replacement of misspelled word with corrected spelling
- Ability to search on original terms as a secondary search

Released: December 2021



Meet user expectations for their search experience, returning expected results more quickly

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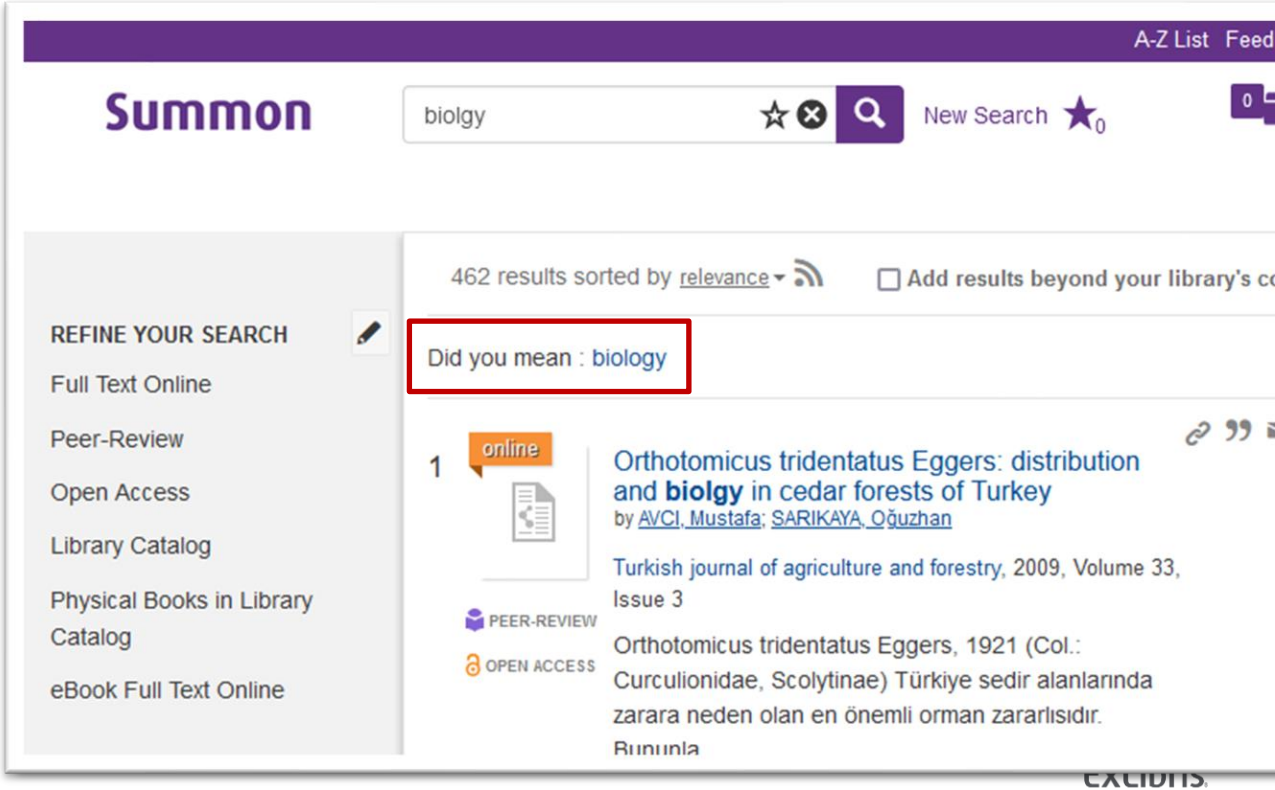
Improved Corrected Spelling (Did You Mean?)

USER EXPERIENCE

NERS

What's Coming:

- Automatic search based on corrected term
- Ability to execute original search via secondary link



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Improved Database Recommender Management Tools

LIBRARY EMPOWERMENT

What's Coming:

Improve DB Recommender activation process, ranking and curation of sources



Highlights:

- Batch processing for DB Recommender changes
- Librarian can assign priority to listed databases

Better ability to manage and expose what is most relevant

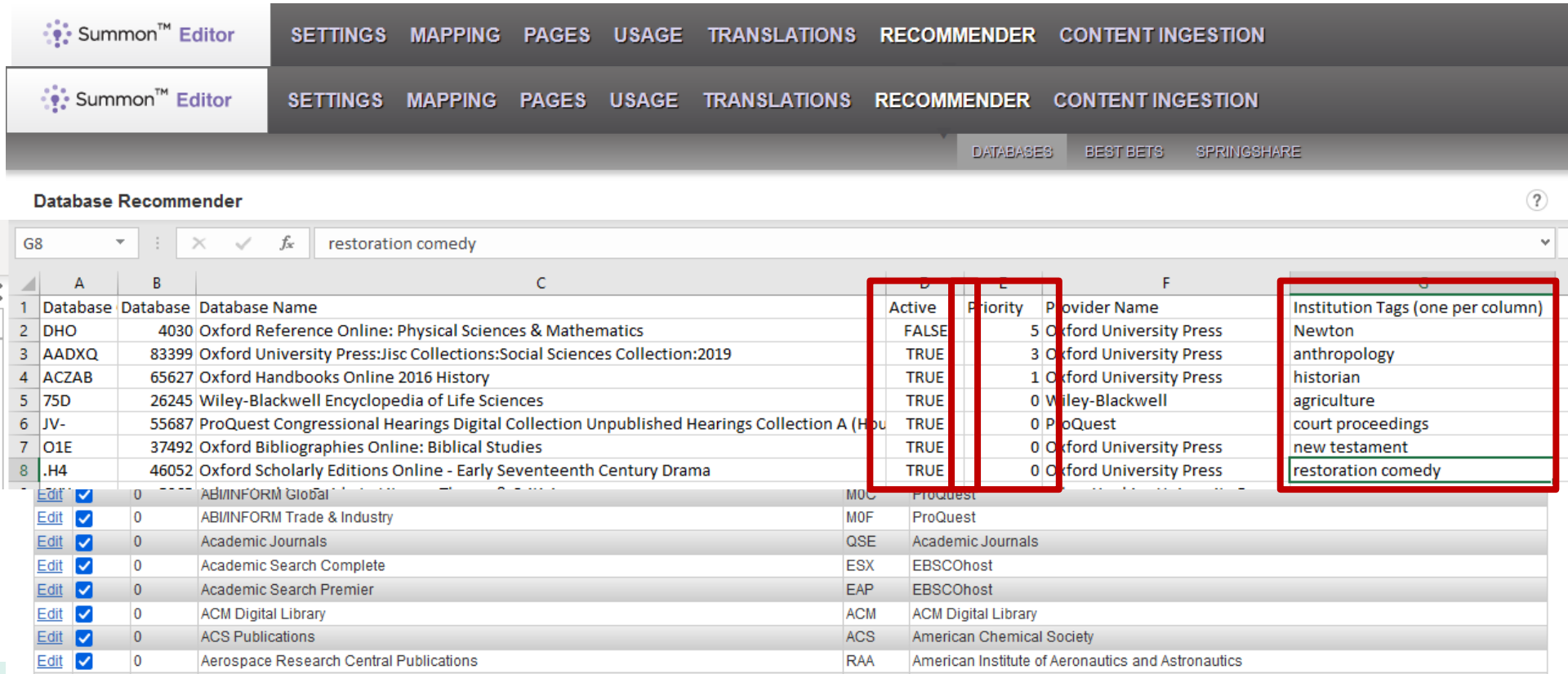
Released: December 2021

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Using the New Recommender Management Tool

- Found Under Recommender > Databases



	A	B	C	D	E	F	G
1	Database	Database	Database Name	Active	Priority	Provider Name	Institution Tags (one per column)
2	DHO	4030	Oxford Reference Online: Physical Sciences & Mathematics	FALSE	5	Oxford University Press	Newton
3	AADXQ	83399	Oxford University Press:Jisc Collections:Social Sciences Collection:2019	TRUE	3	Oxford University Press	anthropology
4	ACZAB	65627	Oxford Handbooks Online 2016 History	TRUE	1	Oxford University Press	historian
5	75D	26245	Wiley-Blackwell Encyclopedia of Life Sciences	TRUE	0	Wiley-Blackwell	agriculture
6	JV-	55687	ProQuest Congressional Hearings Digital Collection Unpublished Hearings Collection A (Hou	TRUE	0	ProQuest	court proceedings
7	O1E	37492	Oxford Bibliographies Online: Biblical Studies	TRUE	0	Oxford University Press	new testament
8	.H4	46052	Oxford Scholarly Editions Online - Early Seventeenth Century Drama	TRUE	0	Oxford University Press	restoration comedy

Edit	☑	0	ABI/INFORM Global	M0C	ProQuest
Edit	☑	0	ABI/INFORM Trade & Industry	M0F	ProQuest
Edit	☑	0	Academic Journals	QSE	Academic Journals
Edit	☑	0	Academic Search Complete	ESX	EBSCOhost
Edit	☑	0	Academic Search Premier	EAP	EBSCOhost
Edit	☑	0	ACM Digital Library	ACM	ACM Digital Library
Edit	☑	0	ACS Publications	ACS	American Chemical Society
Edit	☑	0	Aerospace Research Central Publications	RAA	American Institute of Aeronautics and Astronautics

Exact Search—Additional Fields

SEARCH AND EXPLORING

NERS

What's Coming:

Add the functionality to do an exact search on certain fields



Highlights:

- Ability to select "exact match" on certain fields on the advanced search page
- Possible fields to include: Call Number, ISBN, ISSN, DOI, OCLC Number and Patent Number

Faster, more targeted discovery of known items for end users

Released: December 2021

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Additional Fields for Advanced Search

- Call Number
- ISBN
- ISSN
- CODEN
- Dewey
- DOI
- OCLC Number
- Patent Number
- EAN
- EBSCOAN
- ERIC
- ISMN
- LCC
- NAICS
- ORCID
- PCID
- PMID
- PQID
- PQPubID
- SSID
- UPC
- DUNS
- SICI

Note: “Select All” for searching all fields at once will not be listed as an option. A user can search all by selecting all fields, but selecting every field as an exact match may result in a slower response time.

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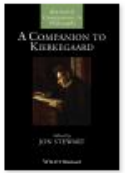
Quicklinks – to the full text in one click

Summon

94 results

Save Search / View Saved 0

1



Kierkegaard's Theatrical Aesthetic from Repetition to Imitation

by Stewart, Jon

A Companion to Kierkegaard, 08/2015

Kierkegaard's life-long interest in the theater is well documented and reflects the deep impact of Golden Age Denmark's vibrant **theatrical** culture on his thinking...

Book Chapter PDF

Preview

1 / 13 – 100% +

25

Kierkegaard's Theatrical Aesthetic from Repetition to Imitation

TIMOTHY STOCK

25.1 A Comment on "Performance" and "Theatrics"

The question of performance within philosophy is, at present, basic to interrogating a philosophical *corpus*, and here Kierkegaard (alongside Friedrich Nietzsche), is justifiably considered a prototype of the "performative author" (Westfall 2007, 1–18, 144–5). Kierkegaard's fitness for the concept of performativity in writing is indeed one of the reasons for his continued influence and relevance. However, because this relationship between performance and authorship dominates the contemporary view of Kierkegaard's aesthetics (and one often lacks a rigorous distinction between performance and theatrics),[1] our appreciation for the scope and depth of his theatrical aesthetics *sensu stricto* is perhaps unfairly limited. There are surely in Kierkegaard resources to address question of the performative aspects of language and text (after J.L. Austin, Jacques Derrida, etc.), but this ought not overwhelm the dramaturgical brilliance of Kierkegaard's work.

Rather than a new kind of modern or postmodern author, Kierkegaard may simply be a rather traditional form of imaginative dramatic poet, "player," or experimenter who excels at giving character to a point of view, and communicating a specific mood at the point where the view itself falls into paradox. Jane Allert Tammany puts the point precisely.

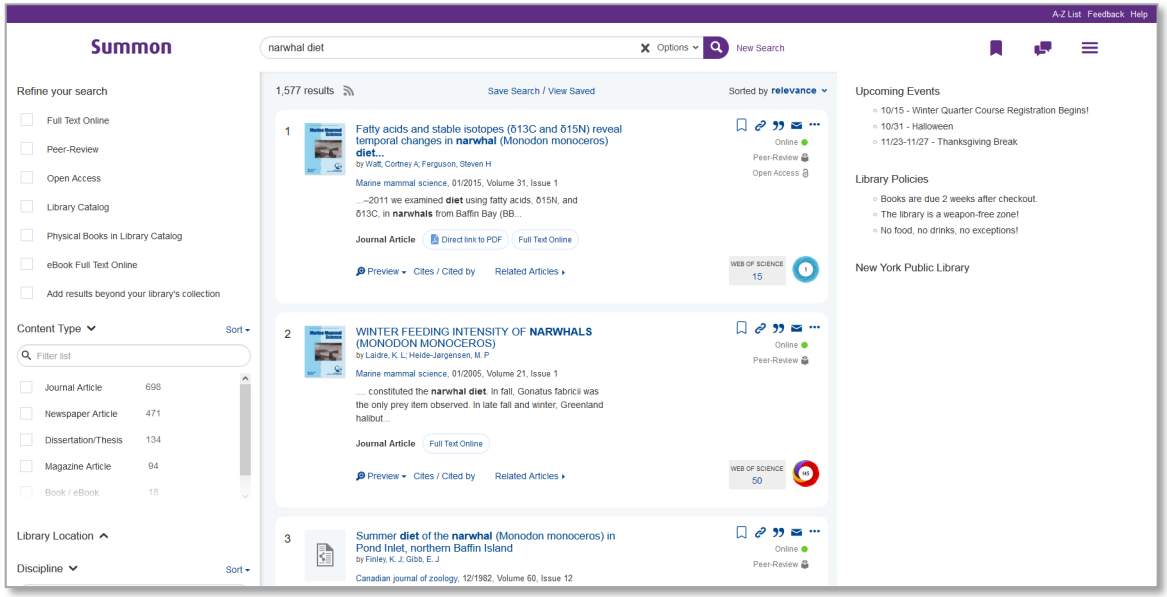
> [Considering] Kierkegaard in connection with the theatrical focus is not to view him as a man of the theater or a dramatist ... but to view him as a man whose innate sense of the theater and drama extended to a complete understanding of the artistic principles inherent in the mimetic form and his genius in reflecting those principles within the scope of expository non-fiction and relating them to a particular vision. (Tammany 1980, 83)

A Companion to Kierkegaard, First Edition. Edited by Jon Stewart.
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The New Summon Experience

- A Refreshed User Interface with Optimized Usability

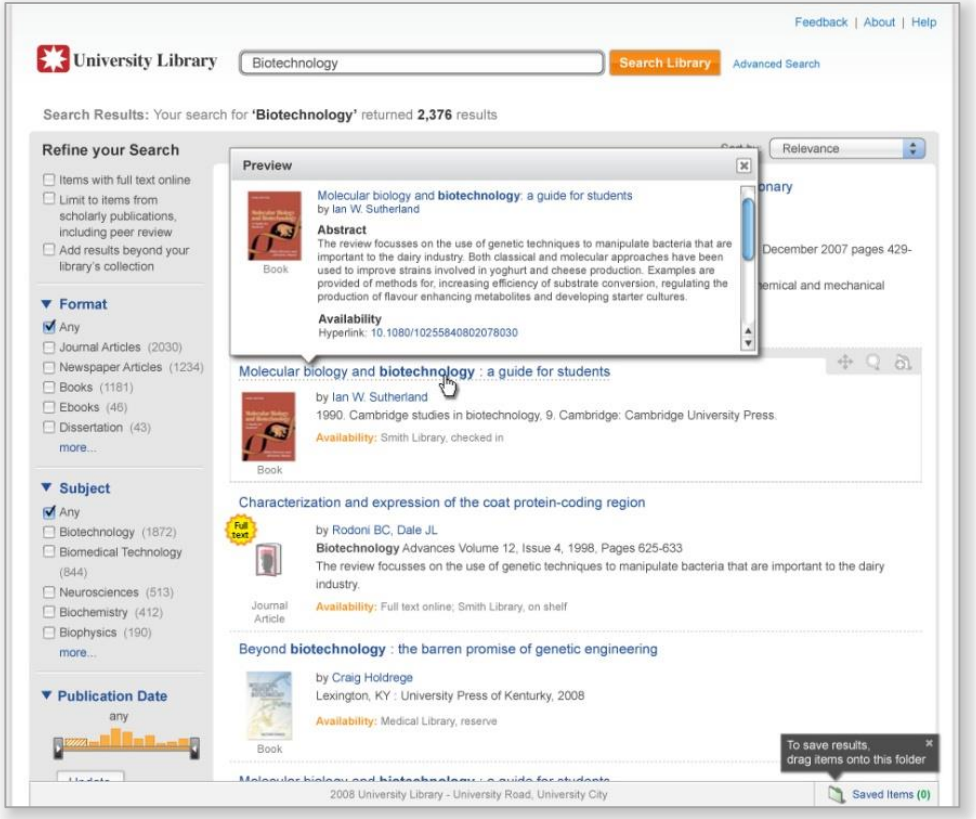




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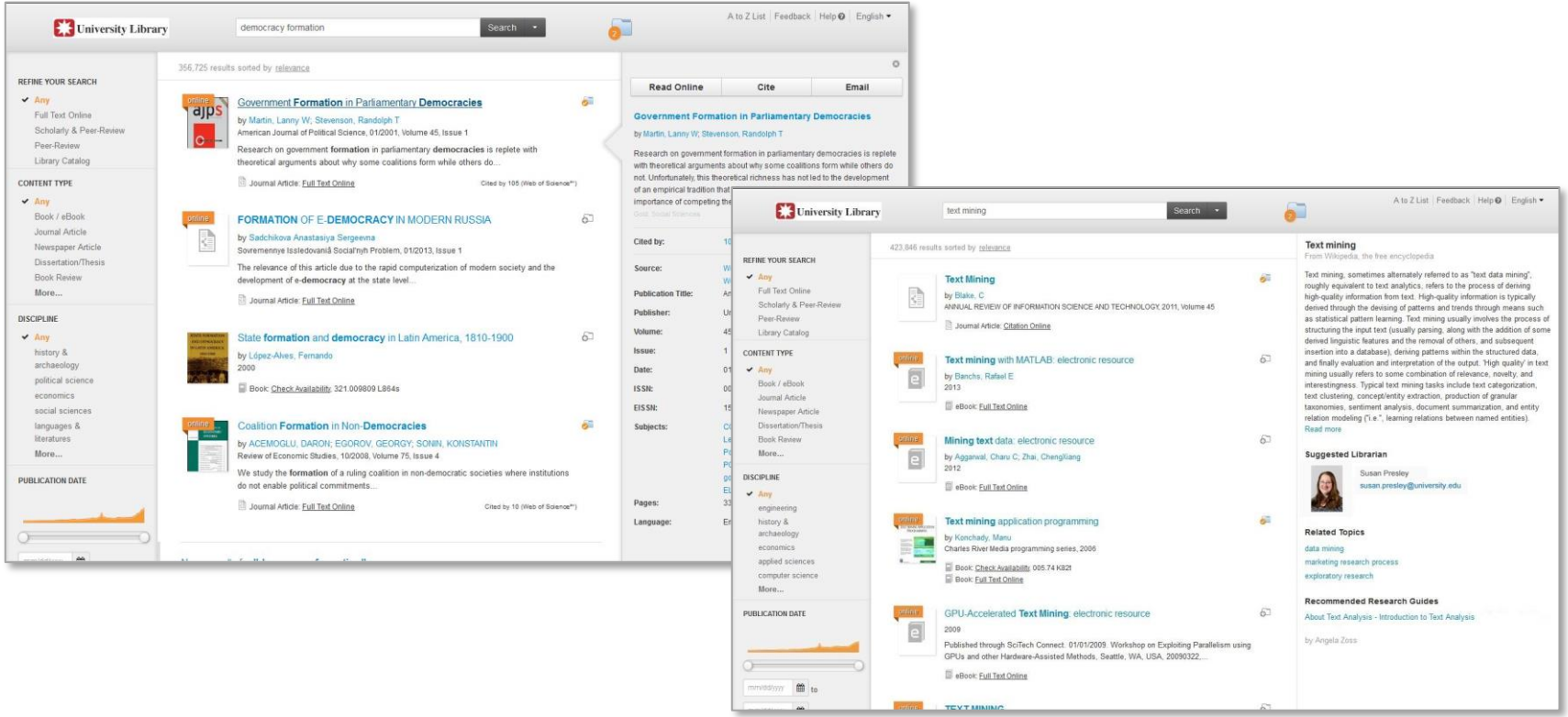
2009: Introducing Summon



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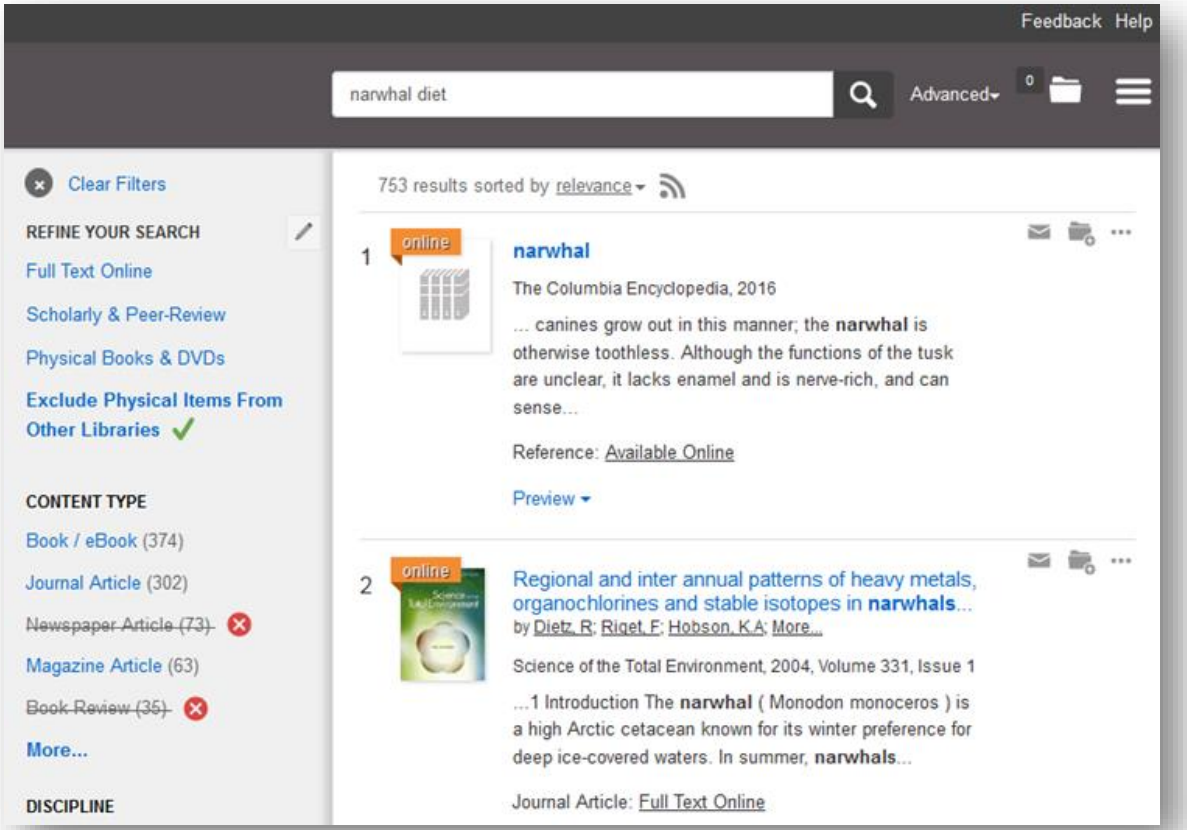
2013: An Upgrade to Summon 2.0



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2016: Polishing up Summon 2.0

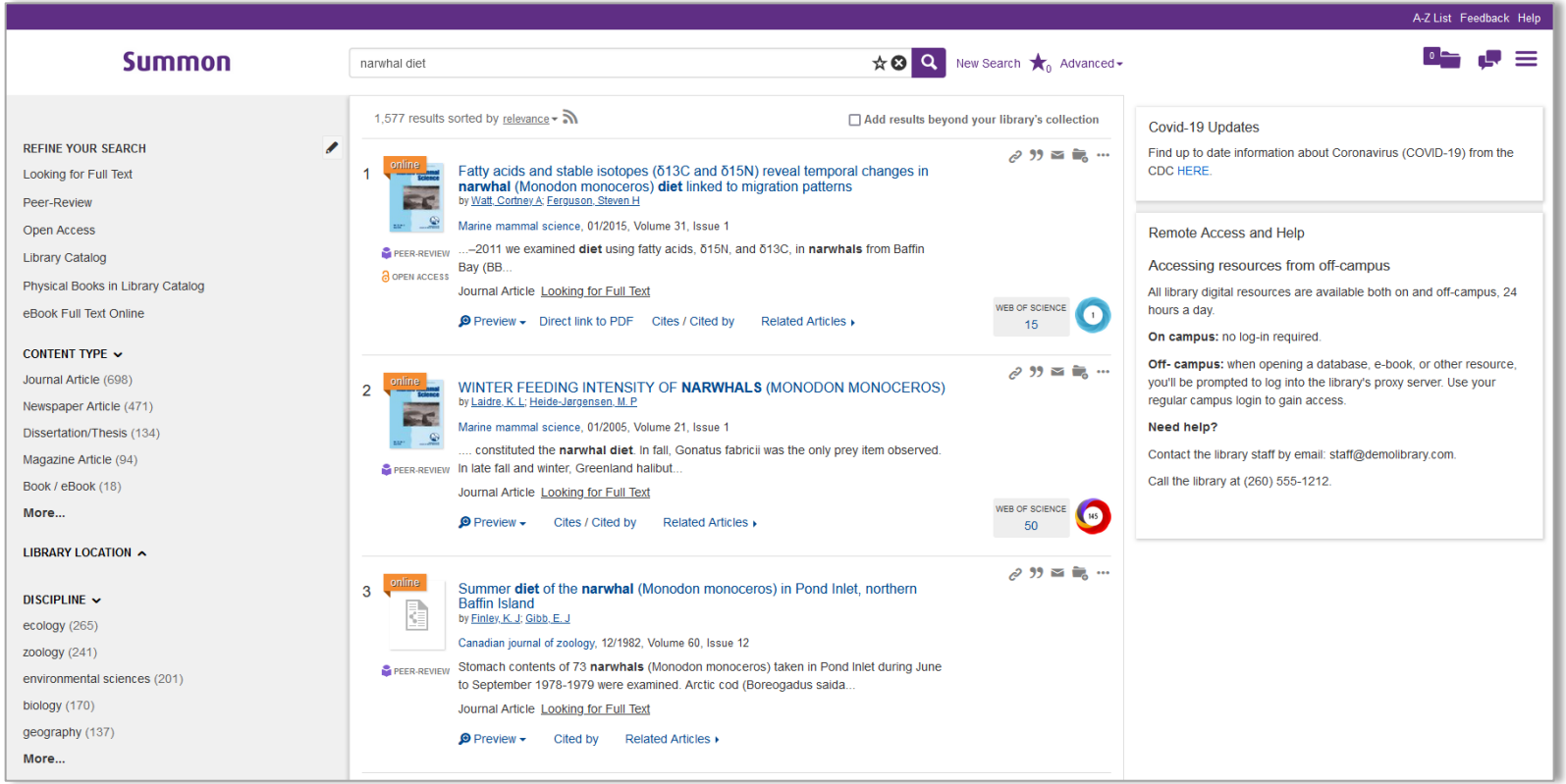


- Improved facet pane, with exclude functionality
- New toolbar: “Cite” “Save” “Email” and “More Actions” icons in results set
- Preset date ranges for date picker

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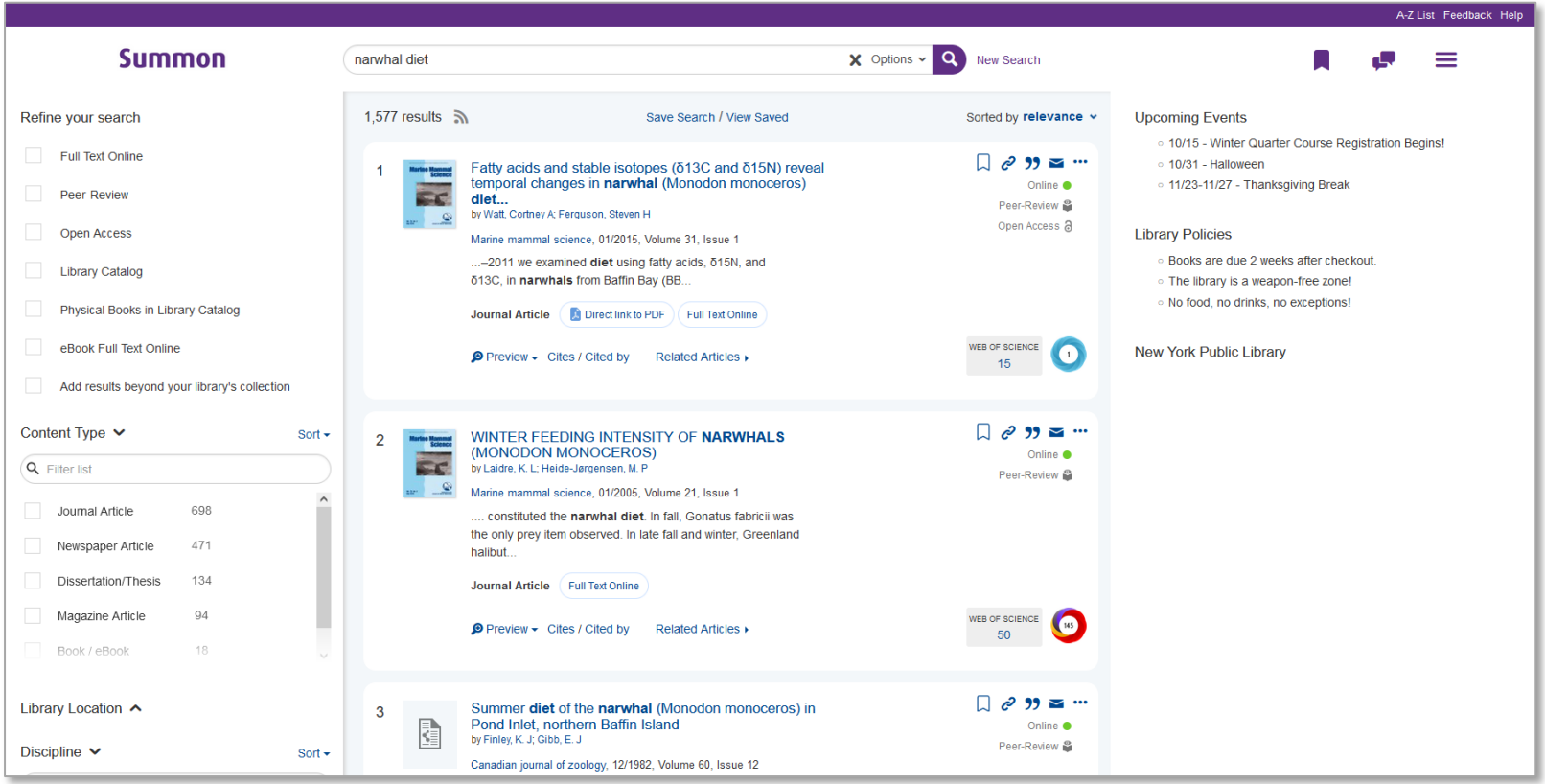
2020: Feature-Rich from Years of Development



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2021: The New Summon Experience



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2021: 360 and Intota Services Highlights



- WCAG Level A compliance for EJP, 360 Link, and 360 Core
- Rollout of COUNTER r5 reports
- Videos only search option in the EJP
- 360 Link ILL form enhancement
- Option to display most recent coverage option in the EJP
- Ability to upload Database Details report
- New 360 API for Library Holdings
- Overlap Analysis results separated by format
- “View Changes” export option

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February Release

Preview begins January 26

Release date: February 2

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February Release Overview

Translations Improvements

1. Added values for new labels missing from the Translations tab in the Admin Console
2. Facet value translations should be displayed in the facet pane
3. Changed “x” for multiple copies (as in “5x” available) to “copies” and added this to the Translation tab
4. For Summon over Alma clients, changed default text for “Alma Provider” to “Library Catalog”; “Library Catalog” can be customized under Translations

Integration Improvements

1. Addressed issue with Talis bookmarking integration
2. Addressed issue with Sierra via Summon Reading History returning an error
3. Improve availability response display for Sierra

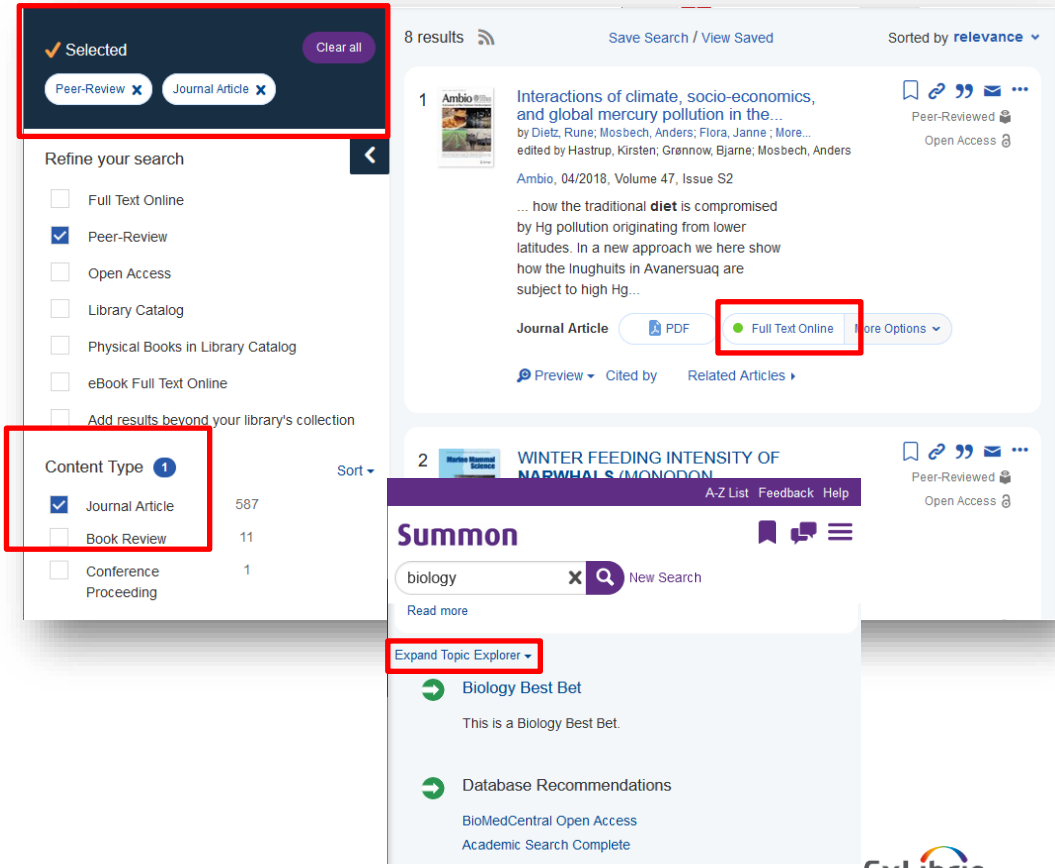
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February Release Overview

User Interface Improvements

1. Added the ability to customize colors for new elements in Facet pane
2. On/Off toggle added in Admin Console for More Links option
3. Addressed issues with inconsistent display of Availability green dot
4. Removed toggle for Topic Explorer for sites when Topic Explorer is disabled



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February Release Overview: 360 and Intota Services

1. Updated the EJP autocomplete feature to limit suggestions to tracked resources
2. Extended the popup display time for ILL form submissions in 360 Link
3. Various DOI lookup enhancements
4. SUSHI harvester refinements for r5 reports
5. Removed Videos Only search results filter if the Videos Only search option is disabled
6. Prioritized CrossRef metadata over PubMed metadata regardless of genre parameter
7. View Changes will now include Holdings URL Replacement events

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Roadmap Planning

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Planned Release Dates and Preview Environment

- Quarterly Releases—include release notes and preview period
  - February 2 Preview January 26
  - May 11 Preview April 27
  - August 3 Preview July 20
  - November 2 Preview October 19

- Maintenance Releases
  - First Wednesday of all other months
  - No preview
  - No release notes (unless it includes customer- or patron-facing functionality)

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Roadmap Planning for 2022

- Continued improvements from 2021 into 2022:
  - Sierra via Summon integration
  - Authentication improvements
  - User Experience Improvements (focus on Preview Pane, Advanced Search and Catalog Detail Page)
- NERS top candidates

Will share details in February Summon Roadmap Webinar

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Roadmap Planning for 2022

- NERS top candidates
  - Display coverage dates for e-journals in Summon results.
  - Excluding the Content Type Newspaper Article should also exclude Online Newspaper Content
  - Create an LTI for Summon so that it can be integrated into LMS (Canvas or others).
  - Be able to search journal/magazine titles consistently
  - Apply Open Access Indicator only when link in search result is open access
  - Collection Discovery for Summon over Alma
  - Allow for the ordering of E-Journal Portal results
  - More clearly identify between full-text articles and full-text abstracts

- Above list is not final and may changed based on complexity points and feasibility

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Upcoming Webinars and Community Engagement

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Upcoming Webinars and Activities

- **2022 Summon Roadmap Overview – February 9 and February 10**
  - AMERICAS/APAC: February 9 at 4:00 pm (San Francisco); February 10 at 8:00 am (Beijing); 9:00 am (Tokyo); 11:00 am (Sydney) – Register
  - AMERICAS/EMEA: February 10 at 9:00 am (Chicago); 3:00 pm (London); 4:00 pm (Berlin) – Register
  - AMERICAS: February 10 at 10:00 am (San Francisco); 1:00 am (New York) – Register
- **Ex Libris User Group Activities**
  - ELUNA: online sessions being scheduled for May
  - IGeLU: hybrid event scheduled in September

IGeLU International Group of Ex Libris Users

ELUNA Ex Libris Users of North America

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Your Direct Impact through NERS and the Idea Exchange

Roadmap Items from the New Enhancement Request System

- Make "Best Bets" show up when tag keywords are present in search, not just when there's an exact match
- Displaying all links available in Summon results page
- Ability to remove the long URL when exporting from Summon to RefWorks
- Link to all full-text options from within Summon results, alongside 1-click
- Automatically searching for the corrected spelling
- "Exact" search for certain fields
- Put ORCID on advanced search
- Provide full text link PDF in the first result page itself

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Idea Exchange suggestions completed in 2021

- DB recommender - tags export feature
- Ability to prioritize databases in the Database Recommender
- Make View Changes in Client Center Exportable
- Included visual indicator for publication date filter presets
- Make all availability visible
- Ability to exclude a facet value in the main facet pane, rather than in the More facet pane
- Make apply button for More facet pane stick to top of mobile screen

https://ideas.exlibrisgroup.com/

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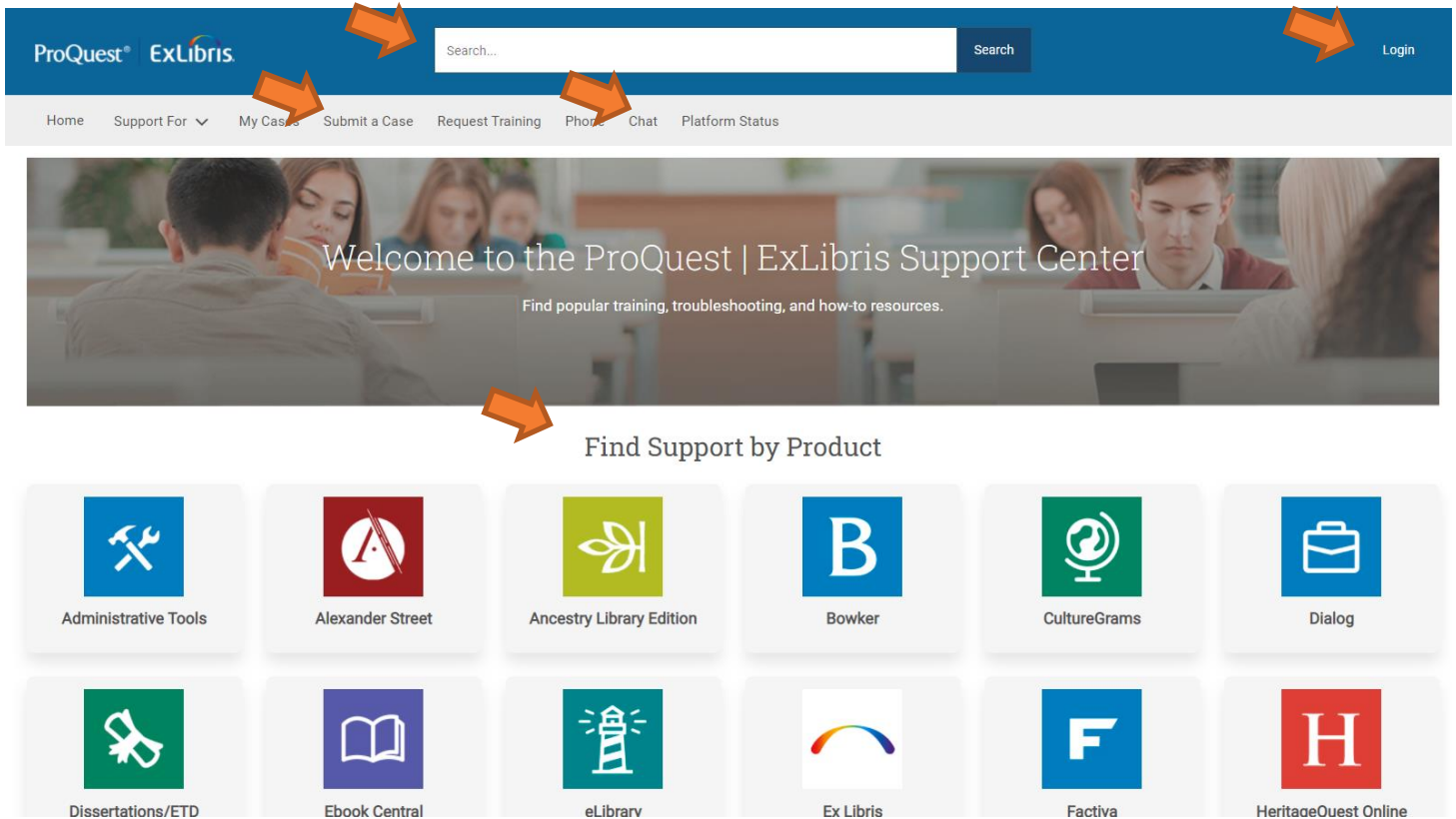


New Support Center Available

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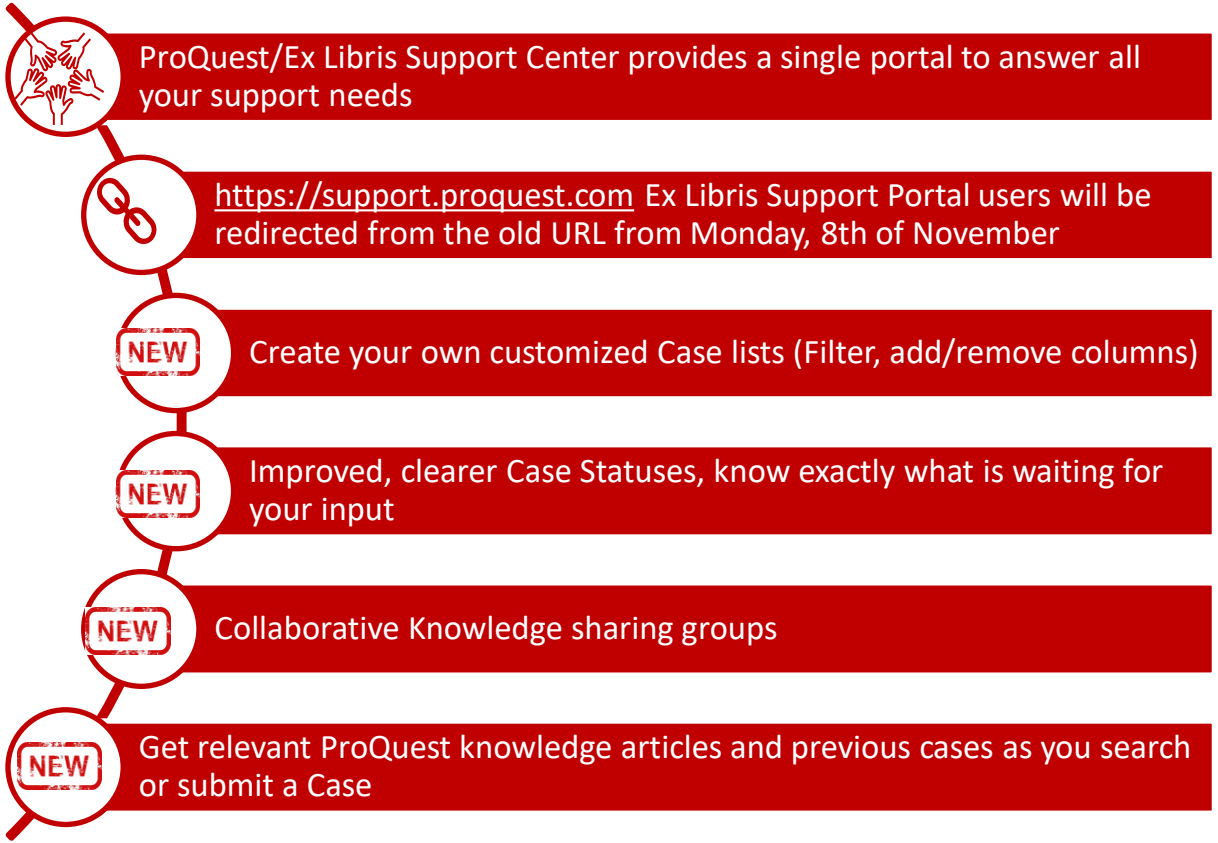
Access it Today at https://support.proquest.com



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What's In It



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Additional Information

- Upcoming changes to the New Support Center Knowledge Article: https://support.proquest.com/articledetail?id=kA23r0000007E6yCAE



- Whom to contact for questions:
  - proquest-support@proquest.com or exlibris-support@exlibrisgroup.com

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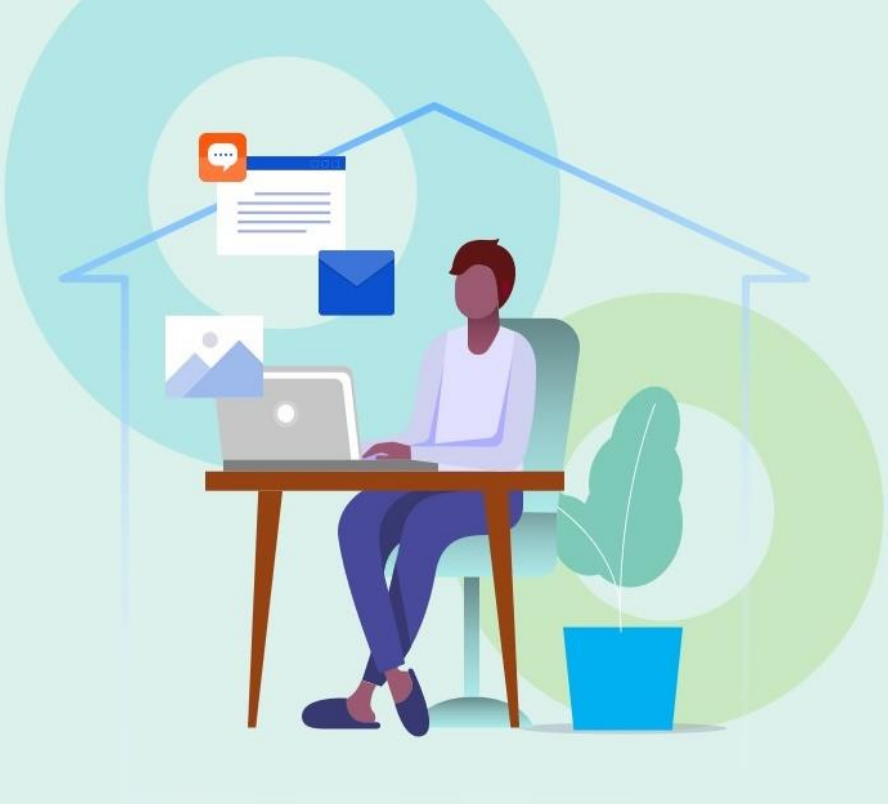
Questions?

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Thank you!

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